

Please read this cover sheet carefully before you proceed with this hiring procedure.

The District and ACE have an agreement to reduce the District's reliance on "casual" employees. As you know, "casual" employees are defined in the Education Code, Section 88003 as short-term employee:

"Short-term employee," as used in this section, means any person who is employed to perform a service for the district, upon the completion of which, the service required or similar services will not be extended or needed on a continuing basis.

"Seventy-five percent of a college year" means 195 working days, including holidays; sick leave, vacation and other leaves of absence, irrespective of number of hours worked per day.

Casual employees may also include substitute employees, defined in the Education Code as follows:

"Substitute employee" as used in this section, means any person employed to replace any classified employee who is temporarily absent from duty. In addition, if the district is then engaged in a procedure to hire a permanent employee to fill a vacancy in any classified position, the governing board may fill the vacancy through the employment, for not more than 90 calendar days, of one or more substitute employees, except to the extent that a collective bargaining agreement then in effect provided for a different period of time.

This packet is used to hire "casual" employees for:

- Short-term assignments (180 days)
- Seasonal assignments (e.g., Fall quarter only, bookstore rush, registration, cannot exceed three (3) weeks at beginning and three (3) weeks at end of quarter or summer session)
- Intermittent assignments (45 days or less per fiscal year)
- A leave replacement/substitute (180 days)
- A vacancy (90 days)

<u>Remember</u> we have a commitment to reduce the number of casual employees employed in this District. Therefore, before completing the attached packet carefully consider the following:

- Is the work needed on a continuing basis? If so, is it possible to combine this position with other short-term assignments to create a regular classified position?
- Is this work suitable for student employees?
- Can this work be assigned to existing classified, supervisory or administrative staff without impacting classified levels or causing overtime?
- If the work is ongoing, can it be done in less than 20 hours per week?
- Is it done during the academic year only? 10 months? 11 months?
- Can you eliminate the work? What are the consequences to students?

Please call extension 6109 if you have any questions or need assistance in meeting our goal to be in compliance with Education Code 88003.



**Community College District** 

Office of Human Resources and Equal Opportunity 12345 El Monte Road, Los Altos Hills, CA 94022

New Temporary Employee Packet Guidelines (for administrator/supervisor and employee):

All Temporary Employee Authorizations <u>must</u> be approved by the Board of Trustees. The required documentation needs to be submitted to the office of Human Resources to be included in the Board Agenda. No employee will be allowed to work before his/her assignment is approved by the Board of Trustees.

- Temporary Employee Assignment Authorization Form (TEA).
- <u>General Employee Information</u> (containing Section A Employee Information; Section B Oath of Office; Section C Affidavit of Designation; and, Section D Convictions; Section E Equal Opportunity Survey) The Employee must complete and sign each section.
- <u>Retirement Plan Information/Election Form</u> Employee must complete and sign this form. The signature line for Certifying Officer is to be signed by the Human Resources Technician.
- Notice of Exclusion from CalPERS Membership Employee must complete and sign this form. The signature line for Certifying Officer is to be signed by the Human Resources Technician.
- <u>Federal and State Tax Forms</u> Employee must complete all applicable fields, sign and date each form. Employee cannot submit these forms with allowances (field 5) and EXEMPT status (field 7). Please read guidelines for "EXEMPT" status.
- Employment Eligibility Verification (Form I-9) A copy of the Social Security card is required from every employee. Employee assignments will not be processes without a copy of the Social Security card. Employee <u>must</u> complete, sign and date Section 1, and submit a document from list A <u>or</u> one document each from Lists B and C. administrator/supervisor <u>must</u> complete Section 2 indicating the type of documents received, and sign certification that the documents copied appear to be genuine and related to the individual named.
- F1 Visa Student Statement Applicable to F1 Visa Students only.
- <u>Direct Deposit Authorization Agreement</u> <u>Employee can now set up new accounts or make changes</u> to existing accounts via MyPortal. Payroll will no longer accept the paper Direct Deposit Authorization form.
- <u>General Safety Guidelines</u> The first four pages are for the employee's information. The employee must read and sign the last page.
- Drug-Free Workplace Policy The employee must read and sign this page.
- The Notice of Asbestos, Policy on Prevention of Workplace Violence, Americans with Disabilities Act, and Sexual Harassment and Discrimination Policy and Procedure, General Safety Guidelines and Drug-Free Workplace Policy information <u>must</u> be kept by the employee for his/her information and reference.
- Note: Online Timesheets are due on the 5<sup>th</sup> working day of the month (for prior month).
- PAYDAY IS THE 15<sup>TH</sup> 16<sup>TH</sup> OF EACH MONTH (payment for prior month).

All time worked must be reported on timecards. <u>The administrator/supervisor and employee are responsible</u> for monitoring that the employee's time does not exceed the 8 hours per day or 40 hours per week. It is your responsibility to contact District Human Resources with any change in scheduled hours (4-tens or 5-eights) or not it will result in the employee being paid incorrectly.

If you have any questions concerning this packet, please call (650) 949-6221.



Temporary Employee Assignment Authorization Form

Job Title:						
	(Refer to	Temporary Posit	tion Roster)			
Hourly Rate: \$	Flat Rate/Lump Sum: \$		<mark>Schedul</mark>	<mark>e: 4 Ten hou</mark>	<mark>r days 🗆 or 5</mark>	5 Eight hour days 🗆
Board Approval Date (Prior to Start Date)		 tart Date			End Date	
	Type of	<sup>7</sup> Assignment				
□ (T4) Temporary Substitute Position Absent Employee:			employed t absent from d		a classified	employee who is
□ (T2) Temporary-In-Vacancy Positi Vacant Position Title:			ry assignment 90 calendar d		a vacancy. A and CSEA).	ssignment
Short-term Employees:						
Temporary Seaso	nal (T7)		k work loads scheduled su		than 6 weeks m.	per
□ Temporary (T3)					ents with a sp d not to excee	ecific beginning and d 180 days.
🗆 Intermittent (T5)	I	Not to excee	d 45 days per	fiscal year.		
□ Allied Health (T3	)	Allied Heal instructional		and RN	Program Su	pport used in an
🗆 Interim Administr	rator (T8)	Per Title V, S	Section 53021	, not to exc	eed one year t	from date of hire.
Professional Expe	ert (T9)	required of,	or found wit	hin, the em		ertise not generally fications established
Division Name:			C	ampus Loca	tion:	
Supervisor's Name*:	Supervisor	's Signature: _			Phone:	
*Supervisor will approve online Ti		-				
Budgeteer Approval:	FOAP or Inc	dex:			Phone:	
Employee Category		FHD	A Employee S	tatus		
$\Box$ First Time Temporary Em	ployee	□Fac	culty/Classifie	ed Employee	e (X1)	
$\Box$ Extension of Previous Ass	-		rt-time Facult	y (X1)		
Previous Temporary Empl	oyee		tiree (T6)			
Current FHDA Employee	alouss to be bined for to		mp Sum (T1)			
(To be completed and signed by em						
Employee Name:		CWI	) or Last Four	Digits of SS	#:	
(Please pr MUST check one of the following:		o notify HR if PF	RS/STRS status	change)		
□ I am a current member of PERS/ST					retiree	
Relatives currently employed by the I						
Name:	Dept.:		Campus:			
I agree to the above assignment and I	pay rate:					
Employee Signature:				D	ate:	
		Resource us				
EID # Position	#	Copy to		on		Revised 2.2013



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Office of Human Resources and Equal Opportunity 12345 El Monte Road, Los Altos Hills, CA 94022

GENERAL EMPLOYEE INFORMATION (Temporary)

FOOTHILL-DE ANZA Community College District

Section A – Employee Information	1
Name:	
Address:	City/State/Zip:
Phone:	
erson to contact in case of emergency:	
Name:	Phone:
Address:	City/State/Zip:
elationship to employee:	
ection B – Oath of Office (Required under Governme	ent Code Section 3102)
,0	do solemnly swear (or affirm) that I will support and
efend the Constitution of the United States and Constitut	ion of the State of California against all enemies,
oreign or domestic; that I will bear true faith and allegian	
onstitution of the State of California; that I take this obli	
urpose of evasion; and that I will well and faithfully disc	harge the duties upon which I am about to enter.
Signature:	Date:
	ensestimet i
ection C – Affidavit of Designation to Receive Warra	ints
he text of Government Code Section 53245 is as follows	
gency may file with his/her appointing power a designati rovision of law, shall, on the death of the employee, be en ave been payable to the decedent had he/she survived. The me. A person so designated shall claim such warrants or dentity, the appointing power shall deliver the warrants or varrant or check pursuant to the section is entitled to nego	ntitled to receive all warrants or checks that would he employee may change the designation from time to checks from appointing power. On sufficient proof of r checks to the claimant. A person who receives a
Ale and funder the territory	kan da da da da da angela da angela ng kang kang kang kang kang kang kang
* 20 <del></del>	
ny (relation, if	f any), of
Address to receive all warrants of checks that would have	a been neverable to me had Lauruived )
	been payable to me had I survived.)
gnature:	Date:
ection D - Convictions	
ave you ever been convicted of a crime? You do not nee ehicle Code, but you need to disclose all misdemeanor a enal Code Section 1203.4. Convictions are not an automatic	nd felony convictions, even those later set aside under atic bar to employment.
NO ' YES If yes, please explain:	
ч.	á
ignature: PLEASE COMPLE'	Date:
PLEASE COMPLE	IE OTHER SIDE
evised October 2012	



FOOTHILL-DE ANZA Community College District

Section E – Equal Opportunity Survey

The Foothill – De Anza Community College District is committed to diversity and actively recruits women, persons with disabilities, members of underrepresented ethnic groups, and veterans of the Vietnam era. We are required to provide demographic information to state and federal agencies to demonstrate our commitment. Therefore, please provide the information requested below so that we may have accurate data for reporting our Diversity goals. Completion of this form is voluntary. Failure to complete the form will not impact your employment and the information you provide is confidential.

Gender: 🗌 Male 🗌 Female

Ethnic Identification (Check only one)

Are you Hispanic or Latino?

 $\square$  NO  $\square$  YES (1)

If yes, please select all that apply:

Mexican, Mexican American or Chicano (2)

Central American (3)

South American (4)

Other Hispanic (5)

In addition to the previous answer, please select one or more of the following to describe your racial background:

	Asian Indian (6)			Asian other (14)
	Asian Chinese (7)	4		Black or African American (15)
	Asian Japanese (8)		$\Box$	American Indian/Alaskan Native (16)
$\Box$	Asian Korean (9)		$\Box$	Pacific Islander Guamanian (17)
	Asian Laotian (10)			Pacific Islander Hawaiian (18)
	Asian Cambodian (11)		$\Box$	Pacific Islander Samoan (19)
	Asian Vietnamese (12)		$\Box$	Pacific Islander Other (20)
	Filipino (13)			White (21)

#### Do you have a disability?

(An individual with a disability is a person who has (1) a physical or mental impairment that substantially limits one or more major life activities; or (2) a record of such impairment; or (3) is regarded as having such impairment.)

Yes	Specify:	
∐_No		
Are you a V	ietnam Era Veteran? Servic	e Dates must be between August 5, 1964 and May 7, 1975.
Yes	🗌 No	I chose not to complete this portion of the form.
		2
Signature: _		Date:



#### **RETIREMENT PLAN INFORMATION/ELECTION FORM**

It is important that you provide accurate information regarding your current retirement status. This information is used to determine appropriate payroll deductions.

Please answer the following questions:	Yes	No
1. Are you a current member of PERS? * (a) Please provide your CalPERS ID number:		
2. Are you a retiree from PERS?     (a) Please provide your CalPERS ID number:		
<ul> <li>3. Are you a current member of STRS? **</li> <li>(a) Please provide your CalSTRS ID number:</li> </ul>		
<ul> <li>4. Are you a retiree from STRS?</li> <li>(a) Please provide your CalSTRS ID number:</li> </ul>		
5. Have you withdrawn your funds from PERS or STRS?		

#### **Current Employment Status**

List other schools/districts that you are now employed by:	Full-Time	Part-Time
8 - 5		

NOTE: It is the employee's responsibility to notify the District of any changes in his/her retirement status.

Signature

Social Security Number (last four digits)

Name (please print)

Date

Signature of Certifying Officer

Date

Public Employees' Retirement System (PERS) \* State Teachers' Retirement System (STRS) \*\*

## NOTICE OF EXCLUSION FROM CalPERS MEMBERSHIP

1. SOCIAL SECURITY NUMBER	Sys	ur employer has contracted with the California Pu atem (CalPERS) to provide an employee benefit p rement, death, and disability benefits.	ublic Employ backage which	yees' Retl ch include	rement es service
2. CURRENT NAME (LAST)		(FIRST)	(MIDDLE)		
3. NAME OF PUBLIC AGENCY	1	4. DEPARTMENT OR SCHOOL DISTRICT	5. JOB	OR POSI	TION TITLE
6. TERM OF APPOINTMENT	7.	IF TEMPORARY, ENTER NEAREST NUMBER OF WHOLE MONTHS THE APPOINTMENT IS EXPECTED TO LAST. MONTHS	8. APP MM	OINTMEN	T DATE
9. TIME BASE	ATE	PART-TIME IF PART TIME, ENTER THE	FRACTION	of full	TIME:

In your present position with this agency, you are excluded from CalPERS membership because:

	1.	Your full-time seasonal or limited term appointment is limited to 6 months or less	SS.
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- Your part-time appointment is limited to less than an average of 20 hours per week for less than one year.
- Your appointment is an on-call, intermittent, emergency, substitute, or other irregular basis which excludes you from membership until you have worked 1,000 hours (or 125 days if paid on per diem basis) this fiscal year.
  - 4. Your position is excluded by law or by contract agreement which excludes:

\_ Énter contract exclusion (for Public Agencies only).

- 5. You are an independent contractor.
- You are employed to render professional legal service to a city. Exceptions: Persons holding the office of city attorney, deputy city attorney, or assistant city attorney.
- 7. You are employed as a student aide by a school district in a position established for students only and you are attending school in the same district (for County Schools only).

**NOTE:** If you are a member of CalPERS by previous employment (either you have funds on deposit or service credit), exclusions 1, 2, and 3 do not apply to you and you should be a member in your present position. Be sure to notify your employer to complete a (PERS-1) Member Action Request Form or appoint via ACES to report your employment to CalPERS.

If you believe that your employment <u>does</u> qualify you for CalPERS membership, ask your employer for an explanation. If you still have doubts, you may appeal directly to CalPERS by sending a letter to the Actuarial & Employer Services Branch, Membership Analysis & Design Unit, P.O. Box 942709, Sacramento, CA 94229-2709, stating the reasons why you feel you should be a member.

SIGNATURE OF CERTIFYING OFFICER	TITLE	DATE
	5	
SIGNATURE OF EMPLOYEE		DATE

NOTE: Benefits provided by CalPERS are described in the "CalPERS Benefits" Information booklet available from your employer.

PERS-AESD-139 (3/08)

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California Public Employees' Retirement System www.calpers.ca.gov



FOOTHILL-DE ANZA Community College District

## Office of Human Resources and Equal Opportunity 12345 El Monte Road, Los Altos Hills, CA 94022

#### STATEMENT TO EMPLOYEES DRUG-FREE WORK PLACE POLICY

The Foothill – De Anza Community College District, in compliance with federal law, is providing all employees including student employees with the following statement regarding the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance in the workplace.

Any employee convicted of a violation of any federal or state criminal drug statute is required to report that conviction to the Director of Human resources within 5 days of the conviction.

#### **Definitions:**

The term "Workplace" is any location where an employee performs assigned duties on behalf of the District.

The term "Controlled Substance" means a controlled substance defined in Schedules I through V of Section 202 of the Controlled Substances Act, 21 U.S.C. 812.

The term "Controlled Substance Offense", as used in Education Code Section 87405, means any one or more of the following offenses:

- A. Any offense in Section 11350 to 11355, inclusive, (offenses involving controlled substances formerly classified as narcotics), 11366 (opening or maintained of unlawful places), 11368 (forged or altered prescriptions), 11377 to 11382, inclusive, (offenses involving controlled substances formerly classified as restricted or dangerous drugs), and 11550 (unlawful acts) of the California Health and safety Code.
- B. Any offenses committed or attempted in any other state or against the laws of the United States, which if committed or attempted in this state, would have been punished as one or more of the above-mentioned offenses.
- C. Any offense committed under former Sections 11500 to 11503, inclusive, 11557, 11715, and 117221 of the California Health and Safety Code.
- D. Any attempt to commit any of the above-mentioned offenses.

The term "conviction" means a finding of guilt, including a plea of nolo contendere, or an imposition of sentence or both by any judicial body charges with the responsibility to determine violations of federal or state criminal drug statutes.

#### **District Policy:**

It is the policy of the District to impose appropriate disciplinary sanctions on employees for the unlawful possession, use of distribution of illicit drugs or alcohol. Appropriate disciplinary sanctions may result in the District requiring the employee to participate satisfactory in a drug-abuse assistance or rehabilitation program and may also include suspension or termination. The standards of conduct and sanctions applicable to employees are contained in the Foothill – De Anza Community College Board policy number 4500 and in the applicable collective bargaining agreements or employee handbooks.

#### Dangers of Drugs in the Workplace:

The use of drugs and alcohol may pose significant health risks, dependency, disability and death, and may result in apathy, impaired judgment, lack of concentration and coordination, absenteeism, injuries, illness, ineffective supervision and destruction of property.

#### Available Assistance:

If you are a full-time employee, drug and alcohol counseling is available to you through the District's Employee Assistance Program. Information is available from the Human Resources Office. All employees can receive information on referrals to drug and alcohol counseling and rehabilitation programs from the Health Offices at both Foothill and De Anza Colleges.



FOOTHILL-DE ANZA Community College District

Please print and sign the below and return this form to the designated department as follows:

	<u>Status:</u>		<u>Return To:</u>
Ŷ	Full-time contract employees (Faculty, Classified, Administrative, Supervisor, Confidential)	сŘ.	Office of Human Resources
•	Casual hourly employees	-	Office of Human Resources
۰	Part-time faculty	÷	Administrative Services at the campus at which you were hired
۰	Student employees		Financial Aid Office at the campus at which you were hired
EN	APLOYMENT STATUS:		

CLASSIFIED

FULL TIME FACULTY
ADMINISTRATIVE
SUPERVISOR
CONFIDENTIAL
PART TIME FACULTY
CASUAL/TEMPORARY
STUDENT EMPLOYEE

I have read the "Statement to Employees" regarding the District's Drug-Free Workplace Policy.

Print Name

Signature

Date



FOOTHILL-DE ANZA Community College District

DATE: December 11, 2007

TO: All Employees

FROM: Marsha Kelly, Director of Risk Management

SUBJECT: INJURY AND ILLNESS PREVENTION

#### General Safety Guidelines

Foothill-De Anza Community College District has an illness and injury prevention program. This program is intended to provide a safe productive work environment. Each employee receives a copy of the attached General Safety Guidelines and signs a verification that he/she understands the program and will comply with it. Please note that these general safety guidelines apply to all considerations. Please check with your supervisor concerning such requirements.

#### Work Injuries:

In the event of an on-the-job injury, all District employees must first report to the Campus Health Services Office. If Health Services is closed or if the injury requires further medical treatment, employees must go for initial diagnosis and treatment to:

> Cupertino Medical Center (CMC) Occupational Medicine 10050 Bubb Rd Cupertino, CA 95014-4312 Phone: (408) 996-8656 Fax: (408) 996-7465 Hours of Operation: Monday – Friday 8 a.m. to 5 p.m.

Your personal medical doctor may not treat you unless you have placed a memo in your personnel file prior to the injury denoting treatment by your named physician. In the event of a major medical emergency requiring immediate attention, please go to the nearest emergency center, hospital or clinic. Thank you for your cooperation. If you have any questions or comments, please do not hesitate to contact the Risk Management Office at extension 6131.



**Community College District** 

Office of Human Resources and Equal Opportunity 12345 El Monte Road, Los Altos Hills, CA 94022

#### GENERAL SAFETY GUIDELINES

- 1. All work related injuries and illness must be reported to the immediate supervisor as soon as possible after an employee becomes aware of the injury or illness.
- 2. Employees shall use extreme care and consideration in the performing of their duties to see that they do not cause injury to others or create work hazards that could cause injury to others.
- 3. Employees should not attempt to lift heavy or bulky objects. Doing so could cause injury to the back or other body parts. When in doubt, please seek assistance from Plant Services (Ext. 6156), or Custodial Services on your campus.
- 4. Personal equipment, such as extension cords, chemicals, or electrical heaters should not be brought to the school without the permission of your supervisor or Plant Services.
- Using electrical heaters to provide warmth for extended periods of time can cause building fires. Employees are discouraged from using electrical heaters. Alternative means should be found for providing building heat over the cooler months.
- 6. Plant Services (Ext. 6122) must be notified as son as possible if a fire extinguisher has been used, so that it can be recharged or replaced.
- 7. When a piece of equipment or a facility becomes defective, it should either be removed from service or reported to department technicians or Plant Services so that repairs can be made. Failure to report faulty conditions can result in injuries. A "Safety Report" form is included with this packet.
- 8. Food and liquid spills must be wiped up immediately.
- 9. Employees should never attempt to repair electrical equipment or appliances. Defective equipment should be removed from service and technicians notified to make the proper repairs.
- 10. Cabinets can be very dangerous if used improperly. Opening two drawers simultaneously can cause a file cabinet to crash to the floor. Whenever possible, cabinets should be bolted together in tandem or secured to the wall.
- 11. Flammable liquids should always be stored in appropriate, closed containers. Large supplies should be stored in UL-approved cabinets or by other appropriate means described by the fire department. If in doubt, call Orlando Aguon (6234). Flammable liquids should never be left out on an open counter; an earthquake could cause a spill or possible fire. All storage should be ventilated to the outside.
- 12. For earthquake safety, heavy objects should be stored on lower shelves while lighter and less dangerous items can be stored on middle and upper shelves.
- 13. Bookshelves, storage cabinets, and other elevated storage areas should be well secured, securely bolted to the wall, or secured as a unit in such a way to reduce tipping in an earthquake.
- Defective furniture, worn carpets, defective stairs, loose handrails, and other facility defects that create accident hazards should be reported to Plant Services so repairs can be completed. If possible, remove the object from service.
- 15. Extension cords/electrical cords should never be run under rugs or floor mats.



FOOTHILL-DE ANZA Community College District

#### GENERAL SAFETY GUIDELINES (continued)

- 16. All employees should take the time BEFORE an emergency to read the emergency procedures in place for responding to fires, earthquakes, or first aid emergencies. Flip charts of emergency procedures are posted in classrooms and offices throughout the district.
- 17. Hazard communication where individuals must use chemicals and toxic materials in the course of their work is an important responsibility dictated by CAL OSHA. The Hazard Communication law dictates that Material Safety Data Sheets (MSDS) be kept in the work area, and be easily accessible for ready reference.

All employees who work with or around hazardous materials should be familiar with the requirements and responsibilities of the management of hazardous materials as indicated in the department's Hazardous Materials Management Plan. Questions about the management of hazardous materials should be addressed to the Director of Environmental Health and Safety (Extension 6146).

- All employees should know the location of the fire extinguishers and have some familiarity with their use. If necessary, specific training can be given by Fire Life Safety Systems Tech, Orlando Aguon (Extension 6234).
- 19. Employees should NEVER eat, drink or use personal items in the lab areas.



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**GENERAL SAFETY GUIDELINES (continued)** 

I have received, read, and understand the General Safety Guidelines. I also understand that I am obligated to follow them in my work activities.

Signature

Print Name \_\_\_\_\_ Date \_\_\_\_\_ Campus \_\_\_\_\_ Department \_\_\_\_\_

#### IMPORTANT

#### PLEASE SIGN AND DATE HIS SIGNATURE PAGE AND RETURN IT TO PERSONNEL AT' THE DISTRICT OFFICE. IT IS REQUIRED TO BE RETAINED IN YOUR PERSONNEL FILE.

Please circle one:

Administrator

Faculty (PT) (FT)

Classified

Casual Student

## Form W-4 (2014)

**Purpose.** Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

**Exemption from withholding.** If you are exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2014 expires February 17, 2015. See Pub. 505, Tax Withholding and Estimated Tax.

Note. If another person can claim you as a dependent on his or her tax return, you cannot claim exemption from withholding if your income exceeds \$1,000 and includes more than \$350 of unearned income (for example, interest and dividends).

**Exceptions**. An employee may be able to claim exemption from withholding even if the employee is a dependent, if the employee: • Is age 65 or older,

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Is blind, or

• Will claim adjustments to income; tax credits; or itemized deductions, on his or her tax return.

The exceptions do not apply to supplemental wages greater than \$1,000,000.

Basic instructions. If you are not exempt, complete the Personal Allowances Worksheet below. The worksheets on page 2 further adjust your withholding allowances based on itemized deductions, certain credits, adjustments to income, or two-earners/multiple jobs situations.

Complete all worksheets that apply. However, you may claim fewer (or zero) allowances. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

Head of household. Generally, you can claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals. See Pub. 501, Exemptions, Standard Deduction, and Filing Information, for information.

Tax credits. You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the **Personal Allowances Worksheet** below. See Pub. 505 for information on converting your other credits into withholding allowances. Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity iincome, see Pub. 505 to find out if you should adjust your withholding on Form W-4 or W-4P.

Two earners or multiple jobs. If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4 for the highest paying job and zero allowances are claimed on the others. See Pub. 505 for details.

Nonresident alien. If you are a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

**Check your withholding.** After your Form W-4 takes effect, use Pub. 505 to see how the amount you are having withheld compares to your projected total tax for 2014. See Pub. 505, especially if your earnings exceed \$130,000 (Single) or \$180,000 (Married).

Future developments. Information about any future developments affecting Form W-4 (such as legislation enacted after we release it) will be posted at www.irs.gov/w4

		Dorsona	al Allowances Works	<b>haat</b> (Kaan fo	r vour recorde )		
•	Enter "1" for us			· ·	i you records.)		•
Α	Enter i lor yo	urself if no one else can	, ,				<b>A</b>
в	Enter "1" if:	You are single and have	only one job, and your st	auga daga pat	worke or	ļ	. В
Б			cond job or your spouse's v			O or loss	
с	Entor "1" for vo	ur <b>spouse.</b> But, you may					or moro
		Entering "-0-" may help yo				orking spouse	
		f <b>dependents</b> (other than	0	,			· · · · ·
		will file as head of house	• • • • •	•	•		
	•	have at least \$2,000 of cl	•				··· Ľ
	,	nclude child support payn	•	•	, ,		· · · ·
	`	lit (including additional ch	,	•	1 /	,	
		come will be less than \$6	,	,	,		VOU
	•	x eligible children or <b>less</b>			-		,
		ome will be between \$65,000	•	•		eligible child .	<b>G</b>
	•	igh G and enter total here. (I	•		,	•	
		<ul> <li>If you plan to itemize</li> </ul>	or claim adjustments to i	ncome and wan	t to reduce vour with	holding. see the	e Deductions
	For accuracy,	and Adjustments W	orksheet on page 2.			0	
	complete all worksheets		I have more than one job exceed \$50,000 (\$20,000 i				
	that apply.	avoid having too little ta					<b>Drasheet</b> on page 2 to
		• If neither of the abov	e situations applies, <b>stop h</b>	ere and enter the	e number from line H	l on line 5 of Fo	rm W-4 below.
		Separate here and	give Form W-4 to your en	nployer. Keep th	e top part for your	records	
	147 4	Employe	olo 14/ithholding		o Cortificat	4a	OMB No. 1545-0074
Form	W-4	Employe	e's Withholding	s Allowand		le	ONIB NO. 1545-0074
	nent of the Treasury	Whether you are ent	والمستحد والمقروب والمتار والالا				
Internal 1	Revenue Service	aubia at ta yauiau bu t					2014
	Vour first name		he IRS. Your employer may b			o the IRS.	20 <b>14</b>
	Your first name	subject to review by t and middle initial				o the IRS.	20 <b>14</b> security number
		and middle initial	he IRS. Your employer may b	e required to send	a copy of this form to	o the IRS. 2 Your social	-
			he IRS. Your employer may b	e required to send	d a copy of this form to	o the IRS. 2 Your social ied, but withhold a	at higher Single rate.
	Home address (	and middle initial	he IRS. Your employer may b	a required to send 3 Single Note. If married, bu	a copy of this form to Married Marr It legally separated, or spo	o the IRS. 2 Your social ied, but withhold a use is a nonresident	at higher Single rate. alien, check the "Single" box.
	Home address (	and middle initial	he IRS. Your employer may b	a required to send 3 Single Note. If married, but 4 If your last near	d a copy of this form to Married Married Marriet It legally separated, or sport and differs from that s	2 Your social ied, but withhold a use is a nonresident shown on your so	at higher Single rate. alien, check the "Single" box. <b>cial security card,</b>
	Home address ( City or town, sta	and middle initial number and street or rural route te, and ZIP code	he IRS. Your employer may b	<ul> <li>a required to send</li> <li>3 Single</li> <li>Note. If married, but</li> <li>4 If your last national check here. Yes</li> </ul>	d a copy of this form to Married Married Marriet It legally separated, or spo me differs from that s You must call 1-800-7	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re	at higher Single rate. alien, check the "Single" box. ocial security card, placement card. ►
5	Home address ( City or town, sta Total number	and middle initial number and street or rural route ite, and ZIP code of allowances you are cla	he IRS. Your employer may b Last name e)	<ul> <li>a required to send</li> <li>3 Single</li> <li>Note. If married, but</li> <li>4 If your last na check here. Yor from the app</li> </ul>	d a copy of this form to Married Married Marriet It legally separated, or spo me differs from that s You must call 1-800-7	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re	at higher Single rate. alien, check the "Single" box. bcial security card, placement card. ► 5
6	Home address ( City or town, sta Total number Additional am	and middle initial number and street or rural route ite, and ZIP code of allowances you are cla nount, if any, you want wit	he IRS. Your employer may b Last name e) aiming (from line <b>H</b> above hheld from each paychec	a required to send 3 Single Note. If married, bu 4 If your last na check here. or from the app k	d a copy of this form to Married Married Marrit Married Marrit Hegally separated, or sport and differs from that s You must call 1-800-7 licable worksheet c	b the IRS. 2 Your social ied, but withhold a use is a nonresident shown on your so 72-1213 for a re- on page 2)	at higher Single rate. alien, check the "Single" box. bocial security card, placement card. ► □ 5 6 \$
	Home address ( City or town, sta Total number Additional am I claim exemp	and middle initial number and street or rural route ite, and ZIP code of allowances you are cla nount, if any, you want wit otion from withholding for	he IRS. Your employer may b Last name e) aiming (from line <b>H</b> above hheld from each paychec 2014, and I certify that I n	<ul> <li>a required to send</li> <li>3 Single</li> <li>Note. If married, but</li> <li>4 If your last na check here. Yor from the app</li> <li>k</li> <li>neet both of the</li> </ul>	Married Marrie	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re on page 2)  ns for exemption	at higher Single rate. alien, check the "Single" box. bocial security card, placement card. ► □ 5 6 \$
6	Home address ( City or town, sta Total number Additional am I claim exemp • Last year I I	and middle initial number and street or rural route ite, and ZIP code of allowances you are cla nount, if any, you want wit ption from withholding for nad a right to a refund of a	he IRS. Your employer may b Last name aiming (from line <b>H</b> above hheld from each paychec 2014, and I certify that I n all federal income tax with	3 Single Note. If married, bu 4 If your last na check here. or from the app k neet both of the held because I	Married Marr Married Marr Married Marr Married Marr Married Marr Married Marr Married Marrie Married Marrie	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re- on page 2)  ns for exemption and	at higher Single rate. alien, check the "Single" box. bocial security card, placement card. ► □ 5 6 \$
6	Home address ( City or town, sta Total number Additional am I claim exemp • Last year I t • This year I c	and middle initial number and street or rural route ite, and ZIP code of allowances you are cla nount, if any, you want wit otion from withholding for	he IRS. Your employer may b Last name aiming (from line <b>H</b> above hheld from each paychec 2014, and I certify that I n all federal income tax with ral income tax withheld b	3 Single Note. If married, bu 4 If your last na check here. or from the app k neet both of the held because I ecause I expect	Married Married Marriet Married Marriet Marriet legally separated, or spo me differs from that s You must call 1-800-7 licable worksheet c  following condition had no tax liability, to have no tax liability,	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re- on page 2)  ns for exemption and	at higher Single rate. alien, check the "Single" box. bocial security card, placement card. ► □ 5 6 \$
6 7	Home address ( City or town, sta Total number Additional am I claim exemp • Last year I t • This year I e If you meet b	and middle initial number and street or rural route ite, and ZIP code of allowances you are cla nount, if any, you want wit otion from withholding for nad a right to a refund of <b>all</b> fede	he IRS. Your employer may b Last name aiming (from line <b>H</b> above hheld from each paychec 2014, and I certify that I n all federal income tax with ral income tax withheld b mpt" here	a required to send a Single Note. If married, bu a If your last na check here. bor from the app k neet both of the held because I ecause I expect	A a copy of this form to Married Marr A legally separated, or spon ame differs from that s You must call 1-800-7 licable worksheet c  following condition had no tax liability, to have no tax liab	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re on page 2)  ns for exemption and willity. 7	at higher Single rate. alien, check the "Single" box. bcial security card, placement card. ► □ 5 6 \$ on.
6 7 Under	Home address ( City or town, sta Total number Additional am I claim exemp • Last year I f • This year I e If you meet b	and middle initial number and street or rural route te, and ZIP code of allowances you are cla nount, if any, you want wit otion from withholding for had a right to a refund of <b>a</b> expect a refund of <b>all</b> fede oth conditions, write "Exe jury, I declare that I have ex	he IRS. Your employer may b Last name aiming (from line <b>H</b> above hheld from each paychec 2014, and I certify that I n all federal income tax with ral income tax withheld b mpt" here	a required to send a Single Note. If married, bu a If your last na check here. bor from the app k neet both of the held because I ecause I expect	A a copy of this form to Married Marr A legally separated, or spon ame differs from that s You must call 1-800-7 licable worksheet c  following condition had no tax liability, to have no tax liab	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re on page 2)  ns for exemption and willity. 7	at higher Single rate. alien, check the "Single" box. bcial security card, placement card. ► □ 5 6 \$ on.
6 7 Under Emple	Home address ( City or town, sta Total number Additional am I claim exemp • Last year I f • This year I e If you meet b r penalties of per oyee's signature	and middle initial number and street or rural route te, and ZIP code of allowances you are cla nount, if any, you want wit otion from withholding for had a right to a refund of <b>a</b> expect a refund of <b>all</b> fede oth conditions, write "Exe jury, I declare that I have ex	he IRS. Your employer may b Last name aiming (from line <b>H</b> above hheld from each paychec 2014, and I certify that I n all federal income tax with ral income tax withheld b mpt" here	a required to send a Single Note. If married, bu a If your last na check here. bor from the app k neet both of the held because I ecause I expect	A a copy of this form to Married Marr A legally separated, or spon ame differs from that s You must call 1-800-7 licable worksheet c  following condition had no tax liability, to have no tax liab	b the IRS. 2 Your social ied, but withhold a use is a nonresident a shown on your so 72-1213 for a re on page 2)  ns for exemption and willity. 7	at higher Single rate. alien, check the "Single" box. bcial security card, placement card. ► □ 5 6 \$ on.

Form W-4 (2014)

	Deductions and Adjustments Worksheet		
Note	. Use this worksheet <i>only</i> if you plan to itemize deductions or claim certain credits or adjustments to income.		
1	Enter an estimate of your 2014 itemized deductions. These include qualifying home mortgage interest, charitable contributions, state and local taxes, medical expenses in excess of 10% (7.5% if either you or your spouse was born before January 2, 1950) of your income, and miscellaneous deductions. For 2014, you may have to reduce your itemized deductions if your income is over \$305,050 and you are married filing jointly or are a qualifying widow(er); \$279,650 if you are head of household; \$254,200 if you are single and not head of household or a qualifying widow(er); or \$152,525 if you are married filing separately. See Pub. 505 for details	1	\$
2	Enter:       \$12,400 if married filing jointly or qualifying widow(er)         \$9,100 if head of household       \$         \$6,200 if single or married filing separately	2	\$
3	Subtract line 2 from line 1. If zero or less, enter "-0-"	3	\$
4	Enter an estimate of your 2014 adjustments to income and any additional standard deduction (see Pub. 505)	4	\$
5	Add lines 3 and 4 and enter the total. (Include any amount for credits from the <i>Converting Credits</i> to	-	Ψ
ľ	Withholding Allowances for 2014 Form W-4 worksheet in Pub. 505.).	5	\$
6	Enter an estimate of your 2014 nonwage income (such as dividends or interest)	6	\$
7	Subtract line 6 from line 5. If zero or less, enter "-0-"	7	\$
8	<b>Divide</b> the amount on line 7 by \$3,950 and enter the result here. Drop any fraction	8	Ψ
9	Enter the number from the <b>Personal Allowances Worksheet</b> , line H, page 1	9	
10	Add lines 8 and 9 and enter the total here. If you plan to use the Two-Earners/Multiple Jobs Worksheet,	Ŭ	
	also enter this total on line 1 below. Otherwise, <b>stop here</b> and enter this total on Form W-4, line 5, page 1	10	
	Two-Earners/Multiple Jobs Worksheet (See Two earners or multiple jobs on page	ge 1.	)
Note	. Use this worksheet only if the instructions under line H on page 1 direct you here.		
1	Enter the number from line H, page 1 (or from line 10 above if you used the <b>Deductions and Adjustments Worksheet</b> )	1	
2	Find the number in Table 1 below that applies to the LOWEST paying job and enter it here. However, if	•	
	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more	•	
2	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2	
2 3	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	-	
3	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	-	
3	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2	
3	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2	
3 Note	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2	
3 Note 4	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2	
3 Note 4 5	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"         If line 1 is more than or equal to line 2, subtract line 2 from line 1. Enter the result here (if zero, enter "-0-") and on Form W-4, line 5, page 1. Do not use the rest of this worksheet         If line 1 is less than line 2, enter "-0-" on Form W-4, line 5, page 1. Complete lines 4 through 9 below to figure the additional withholding amount necessary to avoid a year-end tax bill.         Enter the number from line 2 of this worksheet       4         Enter the number from line 1 of this worksheet       5	2 3	\$
3 Note 4 5 6	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"         If line 1 is more than or equal to line 2, subtract line 2 from line 1. Enter the result here (if zero, enter "-0-") and on Form W-4, line 5, page 1. Do not use the rest of this worksheet         If line 1 is less than line 2, enter "-0-" on Form W-4, line 5, page 1. Complete lines 4 through 9 below to figure the additional withholding amount necessary to avoid a year-end tax bill.         Enter the number from line 2 of this worksheet       4	2 3	  \$
3 Note 4 5 6 7	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2 3 6 7	
3 Note 4 5 6 7 8	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2 3 6 7 8	\$
3 Note 4 5 6 7 8	you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more than "3"	2 3 6 7	

	Tab	le 1			Та	ble 2	
Married Filing	Jointly	All Other	rs	Married Filing	Jointly	All Other	s
If wages from <b>LOWEST</b> paying job are—	Enter on line 2 above	If wages from <b>LOWEST</b> paying job are—	Enter on line 2 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above
\$0 - \$6,000 6,001 - 13,000 13,001 - 24,000 24,001 - 26,000 26,001 - 33,000 33,001 - 43,000 43,001 - 49,000 49,001 - 60,000 60,001 - 75,000 75,001 - 80,000 100,001 - 115,000 115,001 - 130,000 140,001 - 150,000 155,001 and over	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	\$0 - \$6,000 6,001 - 16,000 16,001 - 25,000 25,001 - 34,000 34,001 - 43,000 43,001 - 70,000 70,001 - 85,000 85,001 - 110,000 110,001 - 125,000 125,001 - 140,000 140,001 and over	0 1 2 3 4 5 6 7 8 9 10	\$0 - \$74,000 74,001 - 130,000 130,001 - 200,000 200,001 - 355,000 355,001 - 400,000 400,001 and over	\$590 990 1,110 1,300 1,380 1,560	\$0 - \$37,000 37,001 - 80,000 80,001 - 175,000 175,001 - 385,000 385,001 and over	\$590 990 1,110 1,300 1,560

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.



This form can be used to manually compute your withholding allowances, or you can electronically compute them at www.taxes.ca.gov/de4.pdf

#### EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE

Type or Print Your Full Name	Your Social Security Number	
Home Address (Number and Street or Rural Route)	Filing Status Withholding Allowances	nore incomes)
City, State, and ZIP Code	<ul><li>MARRIED (one income)</li><li>HEAD OF HOUSEHOLD</li></ul>	
1. Number of allowances for Regular Withholding Allowances, Work	sheet A	
Number of allowances from the Estimated Deductions, Workshee Total Number of Allowances (A + B) when using the California Withholding Schedules for 2012		
OR		
2. Additional amount of state income tax to be withheld each pay pe OR	riod (if employer agrees), Worksheet C	
<ol> <li>I certify under penalty of perjury that I am not subject to California the Service Member Civil Relief Act, as amended by the Military S</li> </ol>		(Check box here) 🗖

Signature	Date
Employer's Name and Address	California Employer Account Number
Foothill-De Anza Comm. College District 12345 El Monte Rd	
Los Altos Hills, CA. 94022	

Give the top portion of this page to your employer and keep the remainder for your records.

#### YOUR CALIFORNIA PERSONAL INCOME TAX MAY BE UNDERWITHHELD IF YOU DO NOT FILE THIS DE 4 FORM.

#### IF YOU RELY ON THE FEDERAL FORM W-4 FOR YOUR CALIFORNIA WITHHOLDING ALLOWANCES, YOUR CALIFORNIA STATE PERSONAL INCOME TAX MAY BE UNDERWITHHELD AND YOU MAY OWE MONEY AT THE END OF THE YEAR.

PURPOSE: This certificate, DE 4, is for <u>California</u> Personal Income Tax (PIT) withholding purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

You should complete this form if either:

(1) You claim a different marital status, number of regular allowances, or different additional dollar amount to be withheld for California PIT withholding than you claim for federal income tax withholding or,

(2) You claim additional allowances for estimated deductions.

## THIS FORM WILL NOT CHANGE YOUR FEDERAL WITHHOLDING ALLOWANCES.

The federal Form W-4 is applicable for California withholding purposes if you wish to claim the same marital status, number of regular allowances, and/or the same additional dollar amount to be withheld for state and federal purposes. However, federal tax brackets and withholding methods do not reflect state PIT withholding tables. If you rely on the number of withholding allowances you claim on your Form W-4 withholding allowance certificate for your state income tax withholding, you may be significantly underwithheld. This is particularly true if your household income is derived from more than one source.

<u>CHECK YOUR WITHHOLDING</u>: After your Form W-4 and/or DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form, and for federal withholding use the Internal Revenue Service (IRS) Publication 919 or federal withholding calculations.

**EXEMPTION FROM WITHHOLDING:** If you wish to claim exempt, complete the federal Form W-4. You may claim exempt from withholding California income tax if you did not owe any federal income tax last year and you do not expect to owe any federal income tax this year. The exemption automatically expires on February 15 of the next year. If you continue to qualify for the exempt filing status, a new Form W-4 designating EXEMPT must be submitted before February 15. If you are not having federal income tax withheld this year but expect to have a tax liability next year, the law requires you to give your employer a new Form W-4 by December 1. **EXEMPTION FROM WITHOLDING** (continued): Under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act, you may be exempt from California income tax on your wages if (i) your spouse is a member of the armed forces present in California in compliance with military orders; (ii) you are present in California solely to be with your spouse; and (iii) you maintain your domicile in another state. If you claim exemption under this act, check the box on Line 3. You may be required to provide proof of exemption upon request.

#### IF YOU NEED MORE DETAILED INFORMATION, SEE THE INSTRUCTIONS THAT CAME WITH YOUR LAST CALIFORNIA INCOME TAX RETURN OR CALL THE FRANCHISE TAX BOARD.

IF YOU ARE CALLING FROM WITHIN THE UNITED STATES	800-852-5711 (voice) 800-822-6268 (TTY)
IF YOU ARE CALLING FROM OUTSIDE THE UNITED STATES (Not Toll Free)	916-845-6500

The California Employer's Guide (DE 44) provides the income tax withholding tables. This publication may be found on the Employment Development Department's (EDD) website at www.edd.ca.gov/Payroll\_Taxes/Forms\_and\_Publications.htm. To assist you in calculating your tax liability, please visit the Franchise Tax Board's website at: www.ftb.ca.gov/individuals/index.shtml.

**NOTIFICATION:** Your employer is required to send a copy of your DE 4 to the Franchise Tax Board (FTB) if it meets either of the following two conditions:

- · You claim more than 10 withholding allowances.
- You claim exemption from state or federal income tax withholding and your employer expects your usual weekly wages to exceed \$200 per week.

IF THE IRS INSTRUCTS YOUR EMPLOYER TO WITHHOLD FEDERAL INCOME TAX BASED ON A CERTAIN WITHHOLDING STATUS, YOUR EMPLOYER IS REQUIRED TO USE THE SAME WITHHOLDING STATUS FOR STATE INCOME TAX WITHHOLDING IF YOUR WITHHOLDING ALLOWANCES FOR STATE PURPOSES MEET THE REQUIREMENTS LISTED UNDER "NOTIFICATION." IF YOU FEEL THAT THE FEDERAL DETERMINATION IS NOT CORRECT FOR STATE WITHHOLDING PURPOSES, YOU MAY REQUEST A REVIEW. To do so, write to: W-4 Unit Franchise Tax Board MS F180 P.O. Box 2952 Sacramento, CA 95812-2952 Fax: 916-843-1094

Your letter should contain the basis of your request for review. You will have the burden of showing the federal determination incorrect for state withholding purposes. The FTB will limit its review to that issue. The FTB will notify both you and your employer of its findings. Your employer is then required to withhold state income tax as instructed by FTB. In the event FTB or IRS finds there is no reasonable basis for the number of withholding exemptions that you claimed on your Form W-4/DE 4, you may be subject to a penalty.

**PENALTY:** You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided for by Section 19176 of the California Revenue and Taxation Code.

#### **INSTRUCTIONS — 1 — ALLOWANCES\***

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Are you going to itemize your deductions?
- Do you have more than one income coming into the household?

TWO-EARNER/TWO-JOBS: When earnings are derived from more than one source, underwithholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with <u>one</u> employer. Do not claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 or Form W-4 filed for the highest paying job and zero allowances are claimed for the others.

MARRIED BUT NOT LIVING WITH YOUR SPOUSE: You may check the "Head of Household" marital status box if you meet all of the following tests:

- Your spouse will not live with you <u>at any time</u> during the year; You will furnish over half of the cost of maintaining a home
- (2)for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- You will file a separate return for the year. (3)

HEAD OF HOUSEHOLD: To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the <u>entire</u> year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

wo	RKSHEET A REGULAR WITHHOLDING ALLOWANCES	
(A)	Allowance for yourself — enter 1 (A)	
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1 (B)	;
(C)	Allowance for blindness — yourself — enter 1	
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1 (D)	
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse	
(F)	Total — add lines (A) through (E) above	

#### **INSTRUCTIONS - 2 - ADDITIONAL WITHHOLDING ALLOWANCES**

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim one or more additional withholding allowances. Use last year's FTB 540 form as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by which you expect your estimated deductions for the year to exceed your allowable standard deduction.

WO	RKSHEET B	ESTIMATED DEDUCTIONS		
1.	Enter an estimate of your itemized deductions for Califo schedules in the FTB 540 form	rnia taxes for this tax year as listed in the		1
2.	Enter \$7,538 if married filing joint with two or more allow qualifying widow(er) with dependent(s) or \$3,769 if singl married, or married with multiple employers	le or married filing separately, dual income	-	2
3.	Subtract line 2 from line 1, enter difference		=	3
4.	Enter an estimate of your adjustments to income (alimon	ny payments, IRA deposits)	+	4
5.	Add line 4 to line 3, enter sum		=	5
6.	Enter an estimate of your nonwage income (dividends, i	interest income, alimony receipts)	-	6
7.	If line 5 is greater than line 6 (if less, see below); Subtract line 6 from line 5, enter difference		=	7
8.	Divide the amount on line 7 by \$1,000, round any fractic Enter this number on line 1 of the DE 4. Complete Work			8
9.	If line 6 is greater than line 5; Enter amount from line 6 (nonwage income)			9
10.	Enter amount from line 5 (deductions)			10
11.	Subtract line 10 from line 9, enter difference			11

\*Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California Personal Income Tax (PIT) withholding and PIT wages. This new law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of Section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 888-745-3886.

#### WORKSHEET C

#### TAX WITHHOLDING AND ESTIMATED TAX

1.	Enter estimate of total wages for tax year 2012	
2.	Enter estimate of nonwage income (line 6 of Worksheet B)	
3.	Add line 1 and line 2. Enter sum	
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest) 4.	
5.	Enter adjustments to income (line 4 of Worksheet B)	
6.	Add line 4 and line 5. Enter sum	
7.	Subtract line 6 from line 3. Enter difference	
8.	Figure your tax liability for the amount on line 7 by using the 2012 tax rate schedules below	
9.	Enter personal exemptions (line F of Worksheet A x \$112.20)	
10.	Subtract line 9 from line 8. Enter difference	
11.	Enter any tax credits. (See FTB Form 540)	
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability	
13.	Calculate the tax withheld and estimated to be withheld during 2012. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2012. Multiply the estimated amount to be withheld by the number of pay periods left in the year. Add the total to the amount already withheld for 2012 13.	
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld	
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4 15.	

NOTE: Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

	THESE TABLES ARE FOR	CALCULATING WORKSHEET	CAND FOR 2012 ONLY
--	----------------------	-----------------------	--------------------

S	NGLE OR MAR	RIED WITH D	DUAL EMPLOY	ERS
IF THE TAXAB	LE INCOME IS	(	COMPUTED TAX	( IS
OVER	BUT NOT OVER		MOUNT ER	PLUS*
\$0	\$7,316	1.100%	\$0	\$0.00
\$7,316	\$17,346	2.200%	\$7,316	\$80.48
\$17,346	\$27,377	4.400%	\$17,346	\$301.14
\$27,377	\$38,004	6.600%	\$27,377	\$742.50
\$38,004	\$48,029	8.800%	\$38,004	\$1,443.88
\$48,029	\$1,000,000	10.230%	\$48,029	\$2,326.08
\$1,000,000	and over	11.330%	\$1,000,000	\$99,712.71

IF THE TAXAB	LE INCOME IS	C	OMPUTED TAX	IS
OVER	BUT NOT OVER		IOUNT R	PLUS
\$0	\$14,642	1.100%	\$0	\$0.00
\$14,642	\$34,692	2.200%	\$14,642	\$161.06
\$34,692	\$44,721	4.400%	\$34,692	\$602.16
\$44,721	\$55,348	6.600%	\$44,721	\$1,043.44
\$55,348	\$65,376	8.800%	\$55,348	\$1,744.82
\$65,376	\$1,000,000	10.230%	\$65,376	\$2,627.28
\$1,000,000	and over	11.330%	\$1,000,000	\$98,239.32

THE TAXAB	LE INCOME IS	C	OMPUTED TAX	(IS
OVER	BUT NOT OVER		MOUNT /ER	PLUS*
\$0	\$14,632	1.100%	\$0	\$0.00
\$14,632	\$34,692	2.200%	\$14,632	\$160.95
\$34,692	\$54,754	4.400%	\$34,692	\$602.27
\$54,754	\$76,008	6.600%	\$54,754	\$1,485.00
\$76,008	\$96,058	8.800%	\$76,008	\$2,887.76
\$96,058	\$1,000,000	10.230%	\$96,058	\$4,652.16
\$1,000,000	and over	11.330%	\$1,000,000	\$97,125.43

IF YOU NEED MORE DETAILED INFORMATION, SEE THE INSTRUCTIONS THAT CAME WITH YOUR LAST CALIFORNIA INCOME TAX RETURN OR CALL FRANCHISE TAX BOARD:

IF YOU ARE CALLING FROM WITHIN THE UNITED STATES 800-852-5711 (voice)

800-822-6268 (TTY)

IF YOU ARE CALLING FROM OUTSIDE THE UNITED STATES (Not Toll Free) 916-845-6500

\*marginal tax

The DE 4 information is collected for purposes of administering the Personal Income Tax law and under the authority of Title 22 of the California Code of Regulations and the Revenue and Taxation Code, including Section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California income tax return.



FOOTHILL-DE ANZA Community College District Office of Human Resources and Equal Opportunity 12345 El Monte Road, Los Altos Hills, CA 94022

#### SAFETY REPORT

**NOTE TO THE USER:** The purpose of this report is to facilitate the reporting of hazards and correct them. This form will be circulated to those persons who have authority and responsibility for safety within the District. Your suggestions and recommendations are valued and appreciated! You may also use the Safety hotline (anonymously, if you wish) by calling (650) 949-6229.

#### CONCERN OR HAZARD:

LOCATION: (Be as specific as possible)

#### SUGGESTED REMEDY:

**REPORTED BY:** 

(Optional) Send to Risk Manager, District Plant Services

FOR PLANT SERVICES USE: (Send copy of action plan to originator if name included)

DATE RECEIVED:

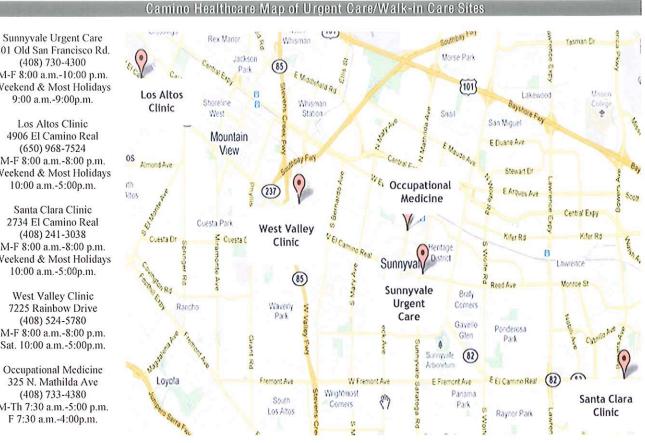
FINDINGS:

ACTION:

Work Order Plant Services: Other:

1





201 Old San Francisco Rd. (408) 730-4300 M-F 8:00 a.m.-10:00 p.m. Weekend & Most Holidays 9:00 a.m.-9:00p.m.

4906 El Camino Real (650) 968-7524 M-F 8:00 a.m.-8:00 p.m. Weekend & Most Holidays 10:00 a.m.-5:00p.m.

Santa Clara Clinic 2734 El Camino Real (408) 241-3038 M-F 8:00 a.m.-8:00 p.m. Weekend & Most Holidays 10:00 a.m.-5:00p.m.

West Valley Clinic 7225 Rainbow Drive (408) 524-5780 M-F 8:00 a.m.-8:00 p.m. Sat. 10:00 a.m.-5:00p.m.

Occupational Medicine 325 N. Mathilda Ave (408) 733-4380 M-Th 7:30 a.m.-5:00 p.m. F 7:30 a.m.-4:00p.m.

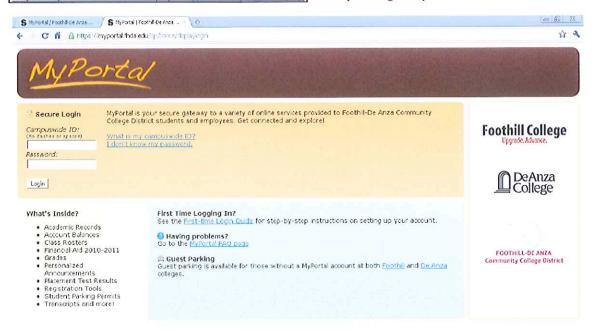


FOOTHILL-DE ANZA Community College District Payroll Services 12345 El Monte Road Los Altos Hills, CA 94022 http://business.fhda.edu/payroll Phone# 650-949-6115 Email: payrolltimesheets@fhda.edu

Date:June 16, 2010To:New EmployeesFrom:District Payroll

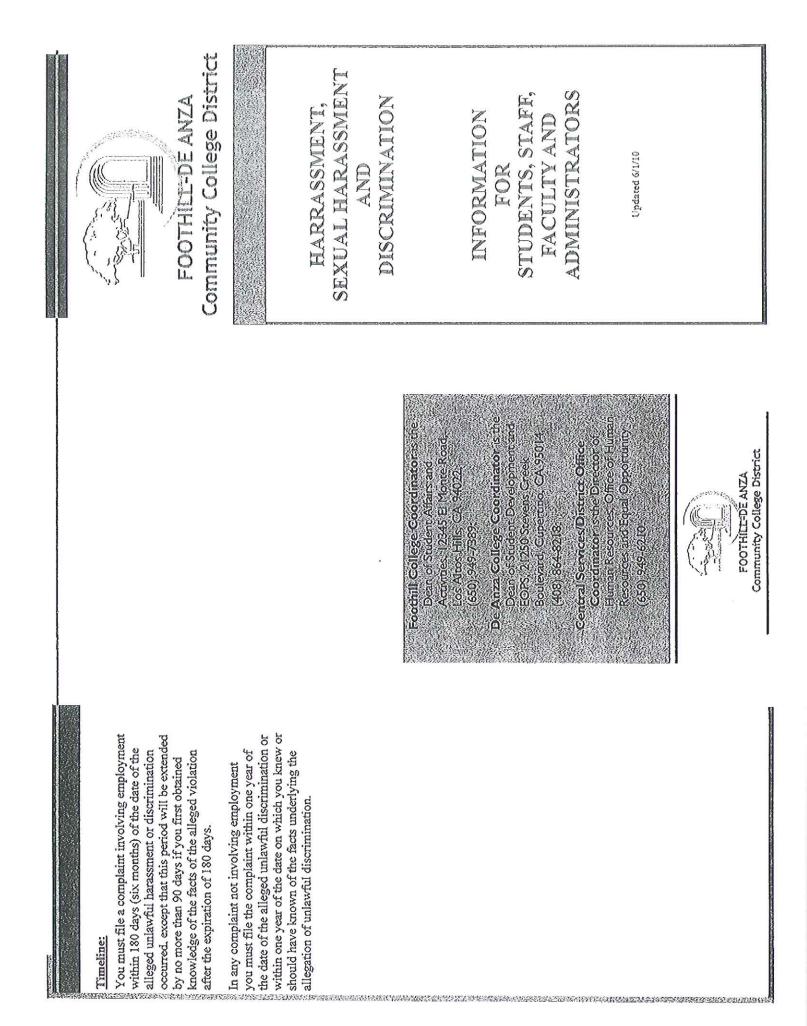
Please be advised that <u>MyPortal.fhda.edu</u> is your secured gateway to a variety of online services. It is available 24/7 and is accessible on and off campus.

To access MyPortal.fhda.edu, you will need your Campus-Wide ID (8 digit number that is) and your password. Please follow the hyperlinks on MyPortal.fhda.edu home page or go to https://reports.fhda.edu:446/php/forgot\_cwidpin\_new.php to reset your forgotten pw.



Current online services under the EMPLOYEES tab and within the Employee Web Services channel are:

View and update your permanent address and phone number View your pay stubs and Classified timesheets Setup new and update your existing direct deposit allocation View earning and deductions history View your leave balances View your job assignments



What is Harassment and Discrimination?	intimidating, hostile, or offensive work environment. Generally, for such conduct to be sexual harassment, it	At any time you may file a complaint with the following when the complaint is within the jurisdiction of these a
The policy of the Foothill-De Anza Community College District is to provide an educational and employment	must be sufficiently severe or pervasive to alter the conditions of the victim's employment or academic	agencies:
ervirorment in which no person shall be unlawfully subjected to horassment or discrimination in whole or in	environment and create an abusive working or academic environment. Continuous expressions of sexual jokes,	If non-employment related, with the Office for Civil Rights/San Francisco, U.S. Department of Education,
part on the basis of ethnic group identification, race, religion, color, national origin, ancestry, physical disability. mental disability. medical condition, marital	vulgar or obscene language, and suggestive innuendo or touching-all might characterize a hostile environment.	www.ed.gov/ocr. Filing a complaint with the Office of Civil Rights may be made before, during or after use of the District complaint process.
status, sex or gender, age, sexual orientation or any		If our lownout veloced, with: 1) the Denartment of
other legally protected status, or on the basis of these perceived characteristics or based on association with a		Fair Employment and Housing (DFEH) at
person or group with one or more of these actual or nerceived characteristics. or he unlowfully denied full	If you have personaliy suffered harassment, sexual harassment and/or discrimination, or would like assistance	<u>www.dfen.ca.gov</u> ; and/or 2/ the U.S. Equal Employment Opportunity Commission (EEOC) at
and equal access to or the benefits of, any program or	in determining whether or not you have been or are a	www.eeoc.gov.
activity.	victim of harassment, sexual harassment and/or discrimination in the work or academic environment,	
For Employee Policy Information see:	you should contact the designated Campus or Central Services Coordinator (as listed below) to discuss your	Formal Complaint Procedures
<ul> <li>District Board Policies 4640 – (Procedures to</li> </ul>	concerns.	You may also file a formal complaint by mailing or
Resolve Complaints regarding Harassment and		returning a completed and signed Unlawful
Discrimination)	Foothill College Coordinator is the Dean of Student Affairs and Activities. 12345 El Monte Road.	Discrimination Comptaint Form to the Human Resources Office, to the attention of the Vice
<ul> <li>District Board Policies 5520 – (Student Due</li> </ul>	Los Altos Hills, CA 94022, (650) 949-7389;	Chancellor of Human Resources and Equal
Process and Discrimination) and on the website:		Opportunity, Foothill-De Anza Community
http://hr.fhda.edu/diversitv:/harassmentpolicies.	De Anza College Coordinator is the Dean of Student Development and EOPS, 21250 Stevens Creek Deviced Construction Co. 65014 (408) 864,8218.	Concess District, 12343 EL MULIC AVAIL, 200 ALIOS
	Boulevara, Cupertino, CA 93014, (400) 004-0210,	A copy of these procedures, and the District's
What is Sexual Harassment?	Central Services/District Office Coordinator is the	Unlawful Discrimination Complaint forms, are available in the:
In general, sexual harassment means any	Resources and Equal Opportunity (650) 949-6210.	- The Office of Student Affairs and Activities
I unwercome sexual auvances, requests for sexual favors, and unwelcome verbal or physical conduct		(Foothill)
of a sexual nature. Sexual harassment can be several physical written or environmental Federal	Informal Complaint Procedure	- The Office of the Dean of Student Development
and state laws prohibit two generally recognized		and EUrS (De Anza)
forms of sexual harassment quid pro quo and	Lue purpose of the informat complaint procedule is to allow von to resolve an issue through a mediation process	- Office of the Vice President for Student Services
	rather than a more formal procedure. If you are able to	(De Anza)
"Quid pro quo" harassment occurs when submission to, or rejection of, the conduct by the individual is	resolve the issue informally, it is not necessary to pursue a formal complaint.	- Central Services/District Human Resources Office
used as the basis of employment or academic		· · · · · · · · · · · · · · · · · · ·
decision affecting the individual.	At any time during the informal process, you may minate a formal complaint by completing and signing the	complaint procedures and lottins are also available online and can be accessed via the District's Web
"Hostile environment" sexual harassment entails unwelcome sexual conduct that unreasonably interferes	District's Unlawful Discrimination Complaint form of an approved form obtained from the California State Chancellor's Office.	sue ar <u>nup.//nr.nua.equ/giversity/poncies</u>
WILL ALL CHIPTOYCE S WORK DEFIDITION OF CHEALES ALL		



FOOTHILL-DE ANZA Community College District

## Office of Human Resources and Equal Opportunity 12345 El Monte Road, Los Altos Hills, CA 94022

- Board of Trustees Board Policy Manual

#### Prevention of Workplace Violence

The Foothill – De Anza Community College District is committed to providing and maintaining a respectful environment that is conductive to working and learning for all members of the educational community. The District will make every reasonable effort to provide a safe and healthy working environment for its employees and a safe and healthy learning environment for students and visitors, in accordance with local, state and federal laws and regulations.

In keeping with this commitment, it is the District's policy to strictly prohibit acts and threats of violence. This includes acts and threats that are intended to damage property or to intimidate, harass and/or coerce others. The prohibition of acts and threats of violence also includes any act, behavior or communication that is abusive, threatening or disruptive to the work, education or well-being of any individual or group of individuals employed by, enrolled in or visiting the District.

Workplace violence is cause for disciplinary action including, but not limited to, termination of employment or expulsion from District premises. Violators may also be subject to criminal prosecution. Foothill – De Anza Community College District seeks to provide a safe work environment to the full extent required by law and does not intend to create an obligation on the part of the District to take any actions beyond those required by law.

Persons who commit violent acts or threats on District premises shall be removed form the premises as quickly as safety permits. The District reserves the right to refuse entry to District premises to such individuals, pending the outcome of an investigation into a reported incident.

Once a threat has been substantiated, the District will notify the person responsible that he or she will be held accountable for the action. The District will implement timely and appropriate responses, as necessary.

Existing District policies and procedures may not be used in any manner that interferes with a timely and appropriate response.

Approved 10/21/96 Amended 11/5/01 4515



Community College District

September 28, 2004

TO:

All Employees, Occupants, Vendors, & Contractors Of the Foothill – De Anza Community College District

FROM: John Schulze Executive Director of Facilities, Operations & Construction Management

**RE:** Notice of Asbestos Containing Building Materials.

When the Foothill and De Anza campuses were constructed, Asbestos Containing Building Materials (ACBM) were used in some areas. After a thorough investigation and testing program, we have discovered that the most common uses of asbestos in the buildings were in pipe insulation, floor tiles, and ceilings.

The ACBM has been inspected and is currently in a stable condition; however, any remodeling, which may take place, will be done in conjunction with proper asbestos abatement methods.

Contrary to widely held public perceptions; the presence of asbestos containing building materials has rarely been found to pose a significant risk to building occupants. In fact, a consensus appears to be developing among scientists and public policymakers that removal of ACBM, particularly those in good condition, is not the action most protective of health, since removal often heightens risk of exposure to asbestos fibers.

According to the United Stated Environmental Protection agency (EPA), "The presence of asbestos in a building does not mean that the health of the building occupants is necessarily endangered. As long as ACBM remains in good condition and is not disturbed, exposure is unlikely. When building repair, maintenance, renovation, or other activities disturb ACBM, or if it is damaged, asbestos fibers are released, creating a potential hazard to building occupants. Although not required to do so by federal law, the prudent building owner will take steps to limit building occupants' exposure to airborne asbestos."

The district is taking the most aggressive approach possible in our ongoing responsibility to protect the health of our employees.

Recognizing that, when all is said and done, people may still need a person to talk to. I have designated a member of my staff – Frank Nunez – to help with any individual questions or concerns you may have. Frank can be reached on the Foothill campus at extension 6153. We especially ask that you call him before you make any ceiling or wall penetration to hang things or install equipment. He can then help out to prevent the disturbance of ACBM if present.

I realize this has been a long memorandum, and I appreciate your reading it through. However, this is such an important issue that I felt it deserved thorough treatment. Please expect more information to follow this subject.



## THIS FORM MUST BE COMPLETED BY ALL INTERNATIONAL STUDENTS ON F1 VISA

Please provide the date that you first entered the United States as an F1 Visa holder. This statement is required to be filed in your Temporary Employment Personnel file.

Date First Entered the US

Print Name

Signature

Date

Revised May 2011

**Department of Homeland Security** U.S. Citizenship and Immigration Services USCIS Form I-9 OMB No. 1615-0047 Expires 03/31/2016

#### Read all instructions carefully before completing this form.

Anti-Discrimination Notice. It is illegal to discriminate against any work-authorized individual in hiring, discharge, recruitment or referral for a fee, or in the employment eligibility verification (Form I-9 and E-Verify) process based on that individual's citizenship status, immigration status or national origin. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documentation presented has a future expiration date may also constitute illegal discrimination. For more information, call the Office of Special Counsel for Immigration-Related Unfair Employment Practices (OSC) at 1-800-255-7688 (employees), 1-800-255-8155 (employers), or 1-800-237-2515 (TDD), or visit www.justice.gov/crt/about/osc.

#### What Is the Purpose of This Form?

Employers must complete Form I-9 to document verification of the identity and employment authorization of each new employee (both citizen and noncitizen) hired after November 6, 1986, to work in the United States. In the Commonwealth of the Northern Mariana Islands (CNMI), employers must complete Form I-9 to document verification of the identity and employment authorization of each new employee (both citizen and noncitizen) hired after November 27, 2011. Employers should have used Form I-9 CNMI between November 28, 2009 and November 27, 2011.

## **General Instructions**

Employers are responsible for completing and retaining Form I-9. For the purpose of completing this form, the term "employer" means all employers, including those recruiters and referrers for a fee who are agricultural associations, agricultural employers, or farm labor contractors.

Form I-9 is made up of three sections. Employers may be fined if the form is not complete. Employers are responsible for retaining completed forms. Do not mail completed forms to U.S. Citizenship and Immigration Services (USCIS) or Immigration and Customs Enforcement (ICE).

#### Section 1. Employee Information and Attestation

Newly hired employees must complete and sign Section 1 of Form I-9 no later than the first day of employment. Section 1 should never be completed before the employee has accepted a job offer.

Provide the following information to complete Section 1:

**Name:** Provide your full legal last name, first name, and middle initial. Your last name is your family name or surname. If you have two last names or a hyphenated last name, include both names in the last name field. Your first name is your given name. Your middle initial is the first letter of your second given name, or the first letter of your middle name, if any.

**Other names used:** Provide all other names used, if any (including maiden name). If you have had no other legal names, write "N/A."

Address: Provide the address where you currently live, including Street Number and Name, Apartment Number (if applicable), City, State, and Zip Code. Do not provide a post office box address (P.O. Box). Only border commuters from Canada or Mexico may use an international address in this field.

**Date of Birth:** Provide your date of birth in the mm/dd/yyyy format. For example, January 23, 1950, should be written as 01/23/1950.

**U.S. Social Security Number:** Provide your 9-digit Social Security number. Providing your Social Security number is voluntary. However, if your employer participates in E-Verify, you must provide your Social Security number.

**E-mail Address and Telephone Number (Optional):** You may provide your e-mail address and telephone number. Department of Homeland Security (DHS) may contact you if DHS learns of a potential mismatch between the information provided and the information in DHS or Social Security Administration (SSA) records. You may write "N/A" if you choose not to provide this information.

All employees must attest in Section 1, under penalty of perjury, to their citizenship or immigration status by checking one of the following four boxes provided on the form:

## 1. A citizen of the United States

- 2. A noncitizen national of the United States: Noncitizen nationals of the United States are persons born in American Samoa, certain former citizens of the former Trust Territory of the Pacific Islands, and certain children of noncitizen nationals born abroad.
- 3. A lawful permanent resident: A lawful permanent resident is any person who is not a U.S. citizen and who resides in the United States under legally recognized and lawfully recorded permanent residence as an immigrant. The term "lawful permanent resident" includes conditional residents. If you check this box, write either your Alien Registration Number (A-Number) or USCIS Number in the field next to your selection. At this time, the USCIS Number is the same as the A-Number without the "A" prefix.
- 4. An alien authorized to work: If you are not a citizen or national of the United States or a lawful permanent resident, but are authorized to work in the United States, check this box. If you check this box:
  - a. Record the date that your employment authorization expires, if any. Aliens whose employment authorization does not expire, such as refugees, asylees, and certain citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, or Palau, may write "N/A" on this line.
  - **b.** Next, enter your Alien Registration Number (A-Number)/USCIS Number. At this time, the USCIS Number is the same as your A-Number without the "A" prefix. If you have not received an A-Number/USCIS Number, record your Admission Number. You can find your Admission Number on Form I-94, "Arrival-Departure Record," or as directed by USCIS or U.S. Customs and Border Protection (CBP).
    - (1) If you obtained your admission number from CBP in connection with your arrival in the United States, then also record information about the foreign passport you used to enter the United States (number and country of issuance).
    - (2) If you obtained your admission number from USCIS *within the United States*, or you entered the United States without a foreign passport, you must write "N/A" in the Foreign Passport Number and Country of Issuance fields.

Sign your name in the "Signature of Employee" block and record the date you completed and signed Section 1. By signing and dating this form, you attest that the citizenship or immigration status you selected is correct and that you are aware that you may be imprisoned and/or fined for making false statements or using false documentation when completing this form. To fully complete this form, you must present to your employer documentation that establishes your identity and employment authorization. Choose which documents to present from the Lists of Acceptable Documents, found on the last page of this form. You must present this documentation no later than the third day after beginning employment, although you may present the required documentation before this date.

## Preparer and/or Translator Certification

The Preparer and/or Translator Certification must be completed if the employee requires assistance to complete Section 1 (e.g., the employee needs the instructions or responses translated, someone other than the employee fills out the information blocks, or someone with disabilities needs additional assistance). The employee must still sign Section 1.

## Minors and Certain Employees with Disabilities (Special Placement)

Parents or legal guardians assisting minors (individuals under 18) and certain employees with disabilities should review the guidelines in the *Handbook for Employers: Instructions for Completing Form I-9 (M-274)* on <u>www.uscis.gov/</u> <u>I-9Central</u> before completing Section 1. These individuals have special procedures for establishing identity if they cannot present an identity document for Form I-9. The special procedures include (1) the parent or legal guardian filling out Section 1 and writing "minor under age 18" or "special placement," whichever applies, in the employee signature block; and (2) the employer writing "minor under age 18" or "special placement" under List B in Section 2.

## Section 2. Employer or Authorized Representative Review and Verification

Before completing Section 2, employers must ensure that Section 1 is completed properly and on time. Employers may not ask an individual to complete Section 1 before he or she has accepted a job offer.

Employers or their authorized representative must complete Section 2 by examining evidence of identity and employment authorization within 3 business days of the employee's first day of employment. For example, if an employee begins employment on Monday, the employer must complete Section 2 by Thursday of that week. However, if an employer hires an individual for less than 3 business days, Section 2 must be completed no later than the first day of employment. An employer may complete Form I-9 before the first day of employment if the employer has offered the individual a job and the individual has accepted.

Employers cannot specify which document(s) employees may present from the Lists of Acceptable Documents, found on the last page of Form I-9, to establish identity and employment authorization. Employees must present one selection from List A **OR** a combination of one selection from List B and one selection from List C. List A contains documents that show both identity and employment authorization. Some List A documents are combination documents. The employee must present combination documents together to be considered a List A document. For example, a foreign passport and a Form I-94 containing an endorsement of the alien's nonimmigrant status must be presented together to be considered a List A document. List B contains documents that show identity only, and List C contains documents that show employment authorization only. If an employee presents a List A document, he or she should **not** present a List B and List C document, and vice versa. If an employee participates in E-Verify, the List B document must include a photograph.

In the field below the Section 2 introduction, employers must enter the last name, first name and middle initial, if any, that the employee entered in Section 1. This will help to identify the pages of the form should they get separated.

Employers or their authorized representative must:

- Physically examine each original document the employee presents to determine if it reasonably appears to be genuine and to relate to the person presenting it. The person who examines the documents must be the same person who signs Section 2. The examiner of the documents and the employee must both be physically present during the examination of the employee's documents.
- 2. Record the document title shown on the Lists of Acceptable Documents, issuing authority, document number and expiration date (if any) from the original document(s) the employee presents. You may write "N/A" in any unused fields.

If the employee is a student or exchange visitor who presented a foreign passport with a Form I-94, the employer should also enter in Section 2:

- **a.** The student's Form I-20 or DS-2019 number (Student and Exchange Visitor Information System-SEVIS Number); **and** the program end date from Form I-20 or DS-2019.
- 3. Under Certification, enter the employee's first day of employment. Temporary staffing agencies may enter the first day the employee was placed in a job pool. Recruiters and recruiters for a fee do not enter the employee's first day of employment.
- 4. Provide the name and title of the person completing Section 2 in the Signature of Employer or Authorized Representative field.
- 5. Sign and date the attestation on the date Section 2 is completed.
- 6. Record the employer's business name and address.
- 7. Return the employee's documentation.

Employers may, but are not required to, photocopy the document(s) presented. If photocopies are made, they should be made for **ALL** new hires or reverifications. Photocopies must be retained and presented with Form I-9 in case of an inspection by DHS or other federal government agency. Employers must always complete Section 2 even if they photocopy an employee's document(s). Making photocopies of an employee's document(s) cannot take the place of completing Form I-9. Employers are still responsible for completing and retaining Form I-9.

#### **Unexpired Documents**

Generally, only unexpired, original documentation is acceptable. The only exception is that an employee may present a certified copy of a birth certificate. Additionally, in some instances, a document that appears to be expired may be acceptable if the expiration date shown on the face of the document has been extended, such as for individuals with temporary protected status. Refer to the *Handbook for Employers: Instructions for Completing Form 1-9 (M-274)* or 1-9 Central (www.uscis.gov/1-9Central) for examples.

#### Receipts

If an employee is unable to present a required document (or documents), the employee can present an acceptable receipt in lieu of a document from the Lists of Acceptable Documents on the last page of this form. Receipts showing that a person has applied for an initial grant of employment authorization, or for renewal of employment authorization, are not acceptable. Employers cannot accept receipts if employment will last less than 3 days. Receipts are acceptable when completing Form I-9 for a new hire or when reverification is required.

Employees must present receipts within 3 business days of their first day of employment, or in the case of reverification, by the date that reverification is required, and must present valid replacement documents within the time frames described below.

There are three types of acceptable receipts:

- 1. A receipt showing that the employee has applied to replace a document that was lost, stolen or damaged. The employee must present the actual document within 90 days from the date of hire.
- 2. The arrival portion of Form I-94/I-94A with a temporary I-551 stamp and a photograph of the individual. The employee must present the actual Permanent Resident Card (Form I-551) by the expiration date of the temporary I-551 stamp, or, if there is no expiration date, within 1 year from the date of issue.
- 3. The departure portion of Form I-94/I-94A with a refugee admission stamp. The employee must present an unexpired Employment Authorization Document (Form I-766) or a combination of a List B document and an unrestricted Social Security card within 90 days.

When the employee provides an acceptable receipt, the employer should:

- 1. Record the document title in Section 2 under the sections titled List A, List B, or List C, as applicable.
- 2. Write the word "receipt" and its document number in the "Document Number" field. Record the last day that the receipt is valid in the "Expiration Date" field.

By the end of the receipt validity period, the employer should:

- 1. Cross out the word "receipt" and any accompanying document number and expiration date.
- 2. Record the number and other required document information from the actual document presented.
- **3.** Initial and date the change.

See the *Handbook for Employers: Instructions for Completing Form I-9 (M-274)* at <u>www.uscis.gov/I-9Central</u> for more information on receipts.

## Section 3. Reverification and Rehires

Employers or their authorized representatives should complete Section 3 when reverifying that an employee is authorized to work. When rehiring an employee within 3 years of the date Form I-9 was originally completed, employers have the option to complete a new Form I-9 or complete Section 3. When completing Section 3 in either a reverification or rehire situation, if the employee's name has changed, record the name change in Block A.

For employees who provide an employment authorization expiration date in Section 1, employers must reverify employment authorization on or before the date provided.

Some employees may write "N/A" in the space provided for the expiration date in Section 1 if they are aliens whose employment authorization does not expire (e.g., asylees, refugees, certain citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, or Palau). Reverification does not apply for such employees unless they chose to present evidence of employment authorization in Section 2 that contains an expiration date and requires reverification, such as Form I-766, Employment Authorization Document.

Reverification applies if evidence of employment authorization (List A or List C document) presented in Section 2 expires. However, employers should not reverify:

- 1. U.S. citizens and noncitizen nationals; or
- 2. Lawful permanent residents who presented a Permanent Resident Card (Form I-551) for Section 2.

Reverification does not apply to List B documents.

If both Section 1 and Section 2 indicate expiration dates triggering the reverification requirement, the employer should reverify by the earlier date.

For reverification, an employee must present unexpired documentation from either List A or List C showing he or she is still authorized to work. Employers CANNOT require the employee to present a particular document from List A or List C. The employee may choose which document to present.

To complete Section 3, employers should follow these instructions:

- 1. Complete Block A if an employee's name has changed at the time you complete Section 3.
- 2. Complete Block B with the date of rehire if you rehire an employee within 3 years of the date this form was originally completed, and the employee is still authorized to be employed on the same basis as previously indicated on this form. Also complete the "Signature of Employer or Authorized Representative" block.
- 3. Complete Block C if:
  - **a.** The employment authorization or employment authorization document of a current employee is about to expire and requires reverification; or
  - **b.** You rehire an employee within 3 years of the date this form was originally completed and his or her employment authorization or employment authorization document has expired. (Complete Block B for this employee as well.)

To complete Block C:

- a. Examine either a List A or List C document the employee presents that shows that the employee is currently authorized to work in the United States; and
- b. Record the document title, document number, and expiration date (if any).
- 4. After completing block A, B or C, complete the "Signature of Employer or Authorized Representative" block, including the date.

For reverification purposes, employers may either complete Section 3 of a new Form I-9 or Section 3 of the previously completed Form I-9. Any new pages of Form I-9 completed during reverification must be attached to the employee's original Form I-9. If you choose to complete Section 3 of a new Form I-9, you may attach just the page containing Section 3, with the employee's name entered at the top of the page, to the employee's original Form I-9. If there is a more current version of Form I-9 at the time of reverification, you must complete Section 3 of that version of the form.

## What Is the Filing Fee?

There is no fee for completing Form I-9. This form is not filed with USCIS or any government agency. Form I-9 must be retained by the employer and made available for inspection by U.S. Government officials as specified in the "USCIS **Privacy Act Statement**" below.

#### **USCIS Forms and Information**

For more detailed information about completing Form I-9, employers and employees should refer to the Handbook for Employers: Instructions for Completing Form I-9 (M-274).

You can also obtain information about Form I-9 from the USCIS Web site at <u>www.uscis.gov/I-9Central</u>, by e-mailing USCIS at <u>I-9Central@dhs.gov</u>, or by calling 1-888-464-4218. For TDD (hearing impaired), call 1-877-875-6028.

To obtain USCIS forms or the *Handbook for Employers*, you can download them from the USCIS Web site at <u>www.uscis.</u> gov/forms. You may order USCIS forms by calling our toll-free number at **1-800-870-3676**. You may also obtain forms and information by contacting the USCIS National Customer Service Center at **1-800-375-5283**. For TDD (hearing impaired), call **1-800-767-1833**.

Information about E-Verify, a free and voluntary program that allows participating employers to electronically verify the employment eligibility of their newly hired employees, can be obtained from the USCIS Web site at <u>www.dhs.gov/E-Verify</u>, by e-mailing USCIS at <u>E-Verify@dhs.gov</u> or by calling 1-888-464-4218. For TDD (hearing impaired), call 1-877-875-6028.

Employees with questions about Form I-9 and/or E-Verify can reach the USCIS employee hotline by calling **1-888-897-7781**. For TDD (hearing impaired), call **1-877-875-6028**.

## Photocopying and Retaining Form I-9

A blank Form I-9 may be reproduced, provided all sides are copied. The instructions and Lists of Acceptable Documents must be available to all employees completing this form. Employers must retain each employee's completed Form I-9 for as long as the individual works for the employer. Employers are required to retain the pages of the form on which the employee and employer enter data. If copies of documentation presented by the employee are made, those copies must also be kept with the form. Once the individual's employment ends, the employer must retain this form for either 3 years after the date of hire or 1 year after the date employment ended, whichever is later.

Form I-9 may be signed and retained electronically, in compliance with Department of Homeland Security regulations at 8 CFR 274a.2.

## **USCIS Privacy Act Statement**

**AUTHORITIES:** The authority for collecting this information is the Immigration Reform and Control Act of 1986, Public Law 99-603 (8 USC 1324a).

**PURPOSE:** This information is collected by employers to comply with the requirements of the Immigration Reform and Control Act of 1986. This law requires that employers verify the identity and employment authorization of individuals they hire for employment to preclude the unlawful hiring, or recruiting or referring for a fee, of aliens who are not authorized to work in the United States.

**DISCLOSURE:** Submission of the information required in this form is voluntary. However, failure of the employer to ensure proper completion of this form for each employee may result in the imposition of civil or criminal penalties. In addition, employing individuals knowing that they are unauthorized to work in the United States may subject the employer to civil and/or criminal penalties.

**ROUTINE USES:** This information will be used by employers as a record of their basis for determining eligibility of an employee to work in the United States. The employer will keep this form and make it available for inspection by authorized officials of the Department of Homeland Security, Department of Labor, and Office of Special Counsel for Immigration-Related Unfair Employment Practices.

## **Paperwork Reduction Act**

An agency may not conduct or sponsor an information collection and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. The public reporting burden for this collection of information is estimated at 35 minutes per response, including the time for reviewing instructions and completing and retaining the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Regulatory Coordination Division, Office of Policy and Strategy, 20 Massachusetts Avenue NW, Washington, DC 20529-2140; OMB No. 1615-0047. **Do not mail your completed Form I-9 to this address.** 



## **Employment Eligibility Verification**

**Department of Homeland Security** U.S. Citizenship and Immigration Services USCIS Form 1-9 OMB No. 1615-0047 Expires 03/31/2016

START HERE. Read instructions carefully before completing this form. The instructions must be available during completion of this form. ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Inform than the first day of employment,				and sign S	ection 1 c	of Form I-9 no later
Last Name (Family Name)	First Name (G	liven Name	) Middle Initial	Other Nam	es Used <i>(if</i>	'any)
Address (Street Number and Name)	Apt.	Number	City or Town		State	Zip Code
Date of Birth (mm/dd/yyyy) U.S. Soci	al Security Number E-r	mail Addres	is S		Teleph	none Number
l am aware that federal law provid connection with the completion c		nt and/or f	ines for false statements	or use of	false do	cuments in
l attest, under penalty of perjury,	that I am (check one	e of the fo	ollowing):			
A citizen of the United States						
A noncitizen national of the Uni	ed States (See instru	ictions)				
A lawful permanent resident (Al	ien Registration Num	ber/USCI	S Number):			
An alien authorized to work until (e (See instructions)	xpiration date, if applica	ble, mm/dc	/уууу)	Some alier	ns may writ	te "N/A" in this field.
For aliens authorized to work, p	rovide your Alien Reg	gistration l	Number/USCIS Number <b>O</b> I	R Form I-9	4 Admissi	ion Number:
1. Alien Registration Number/U OR	SCIS Number:				Do No	3-D Barcode ot Write in This Space
2. Form I-94 Admission Numbe	r:					
If you obtained your admission States, include the following:	on number from CBP	in connec	tion with your arrival in the	United		
Foreign Passport Number						
Country of Issuance:						
Some aliens may write "N/A"				e fields. (S	ee instruc	tions)
Signature of Employee:				Date (mn	n/dd/yyyy):	
Preparer and/or Translator Ce employee.)	ertification (To be c	ompleted	and signed if Section 1 is p	repared by	/ a persoi	n other than the
l attest, under penalty of perjury, information is true and correct.	that I have assisted	in the co	mpletion of this form and	that to th	e best of	f my knowledge the
Signature of Preparer or Translator:					Date (I	mm/dd/yyyy):
Last Name (Family Name)			First Name (Give	en Name)		
Address (Street Number and Name)			City or Town		State	Zip Code
	STOP Emp	loyer Co	mpletes Next Page	STOP	1	

#### Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR examine a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents" on the next page of this form. For each document you review, record the following information: document title, issuing authority, document number, and expiration date, if any.)

#### Employee Last Name, First Name and Middle Initial from Section 1:

List A Identity and Employment Authorization	OR List B Identity	AND List C Employment Authorization
Document Title:	Document Title:	Document Title:
Issuing Authority:	Issuing Authority:	Issuing Authority:
Document Number:	Document Number:	Document Number:
Expiration Date (if any)(mm/dd/yyyy):	Expiration Date (if any)(mm/dd/yyy	y): Expiration Date ( <i>if any</i> )( <i>mm</i> /dd/yyyy):
Document Title:		
Issuing Authority:		
Document Number:		
Expiration Date (if any)(mm/dd/yyyy):		
Document Title:		3-D Barcode Do Not Write in This Space
Issuing Authority:		
Document Number:		
Expiration Date (if any)(mm/dd/yyyy):		

#### Certification

I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States.

The employee's first day of employment (mm/dd/yyyy):			(See instructions for exemptions.)				
Signature of Employer or Authorized Rep	presentative	Date (	mm/dd/yyyy)		Title of Employer	or Authorized	Representative
Last Name (Family Name)	First Name	(Given Name	))		 oyer's Business or ( othill De An		Name
Employer's Business or Organization Add	dress (Street Number	r and Name)	City or Tow	'n		State	Zip Code
12345 El Monte Rd			Los Al	tos	Hills	CA	94022

 Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.)

 A. New Name (if applicable) Last Name (Family Name) First Name (Given Name)
 Middle Initial

 B. Date of Rehire (if applicable) (mm/dd/yyyy):

C. If employee's previous grant of employment authorization has expired, provide the information for the document from List A or List C the employee presented that establishes current employment authorization in the space provided below.

Document Title:	Document Number:	Expiration Date (if any)(mm/dd/yyyy):
l attest, under penalty of perjury, that to the best of m		

the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual.

Signature of Employer or Authorized Representative:	Date (mm/dd/yyyy):	Print Name of Employer or Authorized Representative:

## LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A Documents that Establish Both Identity and Employment Authorization C	LIST B Documents that Establish Identity R AN	LIST C Documents that Establish Employment Authorization ID
2.	U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa Employment Authorization Document that contains a photograph (Form	<ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth,</li> </ol>	<ol> <li>A Social Security Account Number card, unless the card includes one of the following restrictions:         <ol> <li>NOT VALID FOR EMPLOYMENT</li> <li>VALID FOR WORK ONLY WITH INS AUTHORIZATION</li> <li>VALID FOR WORK ONLY WITH DHS AUTHORIZATION</li> </ol> </li> <li>Certification of Birth Abroad issued by the Department of State (Form</li> </ol>
5.	I-766) For a nonimmigrant alien authorized to work for a specific employer because of his or her status: a. Foreign passport; and b. Form I-94 or Form I-94A that has the following: (1) The same name as the passport; and	<ul> <li>gender, height, eye color, and address</li> <li>3. School ID card with a photograph</li> <li>4. Voter's registration card</li> <li>5. U.S. Military card or draft record</li> <li>6. Military dependent's ID card</li> <li>7. U.S. Coast Guard Merchant Mariner Card</li> <li>8. Native American tribal document</li> </ul>	<ul> <li>by the Department of State (Form FS-545)</li> <li>3. Certification of Report of Birth issued by the Department of State (Form DS-1350)</li> <li>4. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal</li> </ul>
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.	<ul> <li>9. Driver's license issued by a Canadian government authority</li> <li>For persons under age 18 who are unable to present a document listed above:</li> </ul>	<ol> <li>Native American tribal document</li> <li>U.S. Citizen ID Card (Form I-197)</li> <li>Identification Card for Use of Resident Citizen in the United States (Form I-179)</li> </ol>
6.	Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI	<ul> <li>10. School record or report card</li> <li>11. Clinic, doctor, or hospital record</li> <li>12. Day-care or nursery school record</li> </ul>	<ol> <li>Employment authorization document issued by the Department of Homeland Security</li> </ol>

Illustrations of many of these documents appear in Part 8 of the Handbook for Employers (M-274).

Refer to Section 2 of the instructions, titled "Employer or Authorized Representative Review and Verification," for more information about acceptable receipts.

## Patient Protection and Affordable Care Act Notification of Health Insurance Marketplace Coverage (the "Exchange")

## To All New Employees,

Pursuant to federal statute, the enclosed <u>Notice</u> is to inform you of the existence of the health care exchange, describe the services the exchange provides, and how you can contact the exchange. In addition, the Notice is to advise you that you may be eligible for a premium tax credit if the total allowed costs of benefits provided under the employer's plan is less than 60 percent of such costs, that an employee who purchases exchange coverage may lose the employer's contribution toward the cost of coverage (if one was otherwise provided) and that the employee's payment for exchange coverage will be on an after-tax basis.

Under the federal Affordable Care Act, (ACA), also known as "health care reform," every state will open health insurance exchanges for the first time in 2014. In California, the state health insurance exchange options will become available January 1, 2014.

The Act includes many benefits for young adults between ages 19-26, who are part of the young adult demographic being targeted by this health care reform. First, as many families are aware, since January 2012 dependent children can remain under their parent's employer-based health coverage until they turn 26. Second, the Act strengthened insurance plans by requiring that everyone have access to a minimum set of benefits, such as specific preventive care services without a patient copay, and mental health coverage that is on par with medical coverage. Finally, beginning January 2014, many members will have access to additional health plans through each state's health insurance exchange. The Affordable Care Act, however, may also mean higher costs for certain established health care plans.

To explore coverage options provided though the Marketplace including eligibility, cost, an online application for health insurance coverage and contact information for a Health Insurance Marketplace in your area, please visit <u>HealthCare.gov</u> for more information.

# PART A: General Information

When key parts of the health care law take effect in 2014, there will be a new way to buy health insurance: the Health Insurance Marketplace. To assist you as you evaluate options for you and your family, this notice provides some basic information about the new Marketplace and employment based health coverage offered by your employer.

## What is the Health Insurance Marketplace?

The Marketplace is designed to help individuals find health insurance that meets their needs and fits their budget. The Marketplace offers "one-stop shopping" to find and compare private health insurance options. Some individuals may also be eligible for a new kind of tax credit that lowers their monthly premium right away. Open enrollment for health insurance coverage through the Marketplace begins in October 2013 for coverage starting as early as January 1, 2014.

## Can I Save Money on my Health Insurance Premiums in the Marketplace?

You may qualify to save money and lower your monthly premium, but only if Foothill-De Anza Community College District does not offers coverage that doesn't meet certain standards. The savings on your premium that you're eligible for depends on your household income.

Does Employer Health Coverage Affect Eligibility for Premium Savings through the Marketplace? Yes. If you have an offer of health coverage from Foothill-De Anza Community College District, you will not be eligible for a tax credit through the Marketplace and may wish to enroll in Foothill-De Anza Community College District's health plan. The coverage offered by Foothill-De Anza Community College District in 2014 will provide qualified and affordable plan options to all full time employees eligible to enroll. For plans to be qualified and affordable the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent and premium contributions are no more than 9.5% of your annual household income.

However, you may be eligible for a tax credit that lowers your monthly premium or a reduction in certain costsharing if Foothill-De Anza Community College District does not offer coverage to you at all.

**Note:** If you purchase a health plan through the Marketplace instead of accepting health coverage offered by Foothill-De Anza Community College District, you will pay 100% of the cost of coverage and your payments for coverage through the Marketplace will be made on an after-tax basis.

## How Can I Get More Information?

For more information about your coverage offered by Foothill-De Anza Community College District, please check your summary plan description or contact the Benefits Unit at (650) 949-6224 or via email to MyBenefits@fhda.edu.

The Marketplace can help you evaluate your coverage options, including your eligibility for coverage through the Marketplace and its cost. If you reside within the state of California, please visit <u>www.coveredca.com</u> or if you reside outside of the state of California please visit <u>www.healthcare.gov</u> for more information on your options, including an online application for health insurance coverage.

<sup>&</sup>lt;sup>1</sup> An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent of such costs (Section 36B(c)(2)(C)(ii) of the Internal Revenue Code of 1986)

## PART B: Information About Health Coverage Offered by Your

## Employer

This section contains information about any health coverage offered by Foothill-De Anza Community College District. If you decide to complete an application for coverage in the Marketplace, you will be asked to provide this information. This information is numbered to correspond to the Marketplace application.

. Employer Name		4. Employer Identification Number (EIN)			
Foothill-De Anza Community College District			94-1597718		
5. Employer Address 12345 El Monte Road	nployer Address		6. Employer Phone Number (650) 949-6224		
7. City		8. State	9. Zip Code		
Los Altos Hills		CA	94022		
10. Who can we contact about employee health coverage	at this job?				
Christine Vo, Benefits Manager					
11. Phone Number (if different from above)	12. E-mail Addres				
Click here to enter text.	vochristine@fhda.edu				

Here is some basic information about health coverage offered by Foothill-De Anza Community College District:

- ✤ As your employer, we offer a health plan to
  - Contract and reduced Contract employees who have met the District requirements
  - Hourly Classified employees who have met the District requirements
  - Part-Time Faculty who have met the District requirements (this coverage is not subject to affordability)
- With respect to dependents, we offer coverage to:
  - ✓ Legal spouse (regardless of gender)
  - ✓ Domestic partner of the same sex who have met the District requirements
  - Children (natural, legally adopted, step-children, child for which employee or domestic partner has been appointed legal guardian by a court of law) up to the age of 26
  - ✓ Disabled children of any age if they were enrolled prior to age 26

If you decide to shop for coverage in the Marketplace, please visit <u>www.coveredca.com</u> if you reside within the state of California or <u>www.healthcare.gov</u> if you reside outside of the state of California and those sites will guide you through the process.

<sup>&</sup>lt;sup>1</sup> An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent of such costs (Section 36B(c)(2)(C)(ii) of the Internal Revenue Code of 1986)