

Board of Trustees Agenda Item

Board Meeting Date: March 5, 2012

Title of Item: Dr Lisa Bowie, Independent Contact Agreement Change

Background and Analysis:

On June 6, 2011 the Board ratified the annual contract for Dr. Lisa Bowie who performs medical director functions for De Anza College's Health Services department. Services include primary care of students, medical supervision of the clinic, and consultation services for De Anza Health Services department.

Due to an increase in student demand, the College is requesting an amendment to the original contract in the amount of \$50,000. The additional amount will increase the contract total to \$120,000 for the 2011-2012 year. The De Anza Health Fee funds this contract.

Recommendation: De Anza President Brian Murphy recommends approval

Submitted by:	Brian Murphy, President, ext 8705
Additional contact names:	Stacey Cook, Vice President Student Services, ext 8330
Is backup provided?	Yes

FOAP 121021 222022 5214 644000
Healthfees -DA

Foothill - De Anza Community College District

CHANGE NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT

De Anza College ☒ Foothill College ☐ District Office ☐ District PO No: HH120121

The Agreement entered into on 15 day of February, 2012 between the Foothill-De Anza Community College District, hereinafter referred to as the "DISTRICT", and the following named independent contractor, hereinafter referred to as the "CONTRACTOR" is changed as follows but all other terms, conditions, and prices remain the same.

1. CONTRACTOR INFORMATION:

Contractor's Name Lisa Bowie

Address [REDACTED] City [REDACTED] Zip [REDACTED]

Business Phone 408-532-6622 Fax No Home

Social Security Number *Fed. Tax I.D. Number [REDACTED]

***CONTRACTOR MUST PROVIDE W-9**

Business License Number

Are you a current or former employee of the DISTRICT? Yes ☐ No ☒

If yes, date lasted worked

If yes, specify last work location

Work Assignment

Are you related to any employee(s) in the DISTRICT? Yes ☐ No ☒

If yes, please identify the individual(s)

2. CONTRACTOR SERVICES, FEE, AND CONTRACT STARTING AND ENDING DATES:

A. Description of Additional services and deliverables to be provided by contractor (refer to and attach contractor's signed proposal or quotation for this change):

Revision to 2011-12 open PO HH120121. Amendment needed for increase of services provided by medical director for student health services. De Anza nurse practitioner resignation March 2012 and reorganization of Health Services department due to retirement of Health Educator Dec 2012. Services: Provide primary care of students medical supervision of the clinic and consultation rate of pay: primary care services \$110p/h. Medical supervision & consult. \$440p/w

B. Contractor Fee for Services: Original Amount of Contract: \$ 70,000.00

Additive or Deductive Amount for previous Changes \$ 0.00

Additive or Deductive Amount for this Change \$ 50,000.00

New Total: \$ 120,000.00

(Indicate a fixed fee to be paid for all of the described services or indicate hourly or other periodic billing rate(s) plus a maximum total dollar cost, i.e. the "not to exceed" amount, to be paid to the contractor. If travel or other expenses will be reimbursed they should conform to Board Policy AP3152.) **NEW TOTAL CANNOT EXCEED \$14,999 FOR PUBLIC PROJECTS.**

Will contractor also be reimbursed for expenses? YES ☐ or NO ☒ If yes, state maximum reimbursement amount to be paid in addition to contract fee shown above:
\$

TOTAL COST OF THIS INDEPENDENT CONTRACT INCLUDING THIS AND ALL PREVIOUSLY APPROVED CHANGES WILL NOT EXCEED \$ 120,000.00 INCLUDING CONTRACTOR TRAVEL OR OTHER EXPENSE REIMBURSEMENTS.

C. Contract Starting Date March 5, 2012 Contract Ending Date June 30, 2012

3. DISTRICT OBLIGATIONS OTHER THAN PAYMENT, IF ANY:

none

4. PAYMENT TERMS: Unless other payment terms are specified in this section, payment terms are Net 30 days computed either from the date of delivery and acceptance of the contract services or from the date of receipt of correct and proper invoices prepared in accordance with the terms of the contract, whichever date is later.

5. STANDARD TERMS AND CONDITIONS:

A. CONTRACTOR is solely responsible for the content and sequence of the work. DISTRICT will not provide any training or instruction to CONTRACTOR or its employees.

B. Confidentiality: In performing its duties hereunder the Contractor may from time to time gain incidental access to confidential information and records including student record information as defined by 20 USC section 1232g. The parties agree that such incidental access is not a provision or conveyance or disclosure to contractor of student record information in violation of section 1232g or of any similar state law. Contractor agrees that if in the performance of its duties it does obtain such access it shall refrain from any removal, use or disclosure to any third person of such information and records and shall take any and all necessary affirmative steps to maintain the confidentiality, and avoid such removal, use or disclosure, whether intentional or inadvertent, of such records and information.

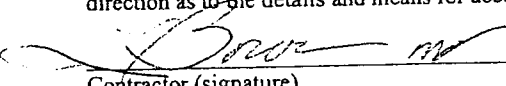
C. CONTRACTOR shall indemnify, defend and hold the DISTRICT, its Board of Trustees, officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including reasonable attorney's fees and costs, incurred in connection with or in any manner arising out of CONTRACTOR'S performance of the work contemplated by this Agreement. Acceptance of this Agreement constitutes that the CONTRACTOR is not covered under the DISTRICT'S general liability insurance, employee benefits or worker's compensation. It further establishes that the CONTRACTOR shall be fully responsible for such coverage. Contractor shall maintain in force, throughout the term of this Agreement, insurance as follows:

1. Workers' Compensation (statutory limits) and Employers' Liability insurance with limits not less than \$1,000,000 each accident, \$1,000,000 employee and \$1,000,000 each disease, provided that contractor has employees as defined by the California Labor Code;
2. Commercial General Liability insurance, with limits not less than \$1,000,000 each occurrence combined single limit for Bodily Injury and Property Damage, including coverages for contractual liability, personal injury, broadform property damage, independent contractors, products and completed operations;
3. Commercial Automobile Liability insurance, with limits not less than \$1,000,000 each occurrence combined single limit for Bodily Injury and Property Damage, including coverages for owned, non-owned and hired vehicles, as applicable;
4. Professional Liability insurance when applicable, with limits not less than \$1,000,000 each claim/annual aggregate, with respect to coverage for errors and omissions arising from professional services rendered under this Agreement, and with any deductible not to exceed \$25,000 each claim.

If any of the required insurance is written on a claims-made coverage form, such insurance shall be maintained for a period of three years following termination of this agreement. General and Automobile liability policies shall include as Additional Insureds, the District, its officers, agents, employees and servants, shall be primary to any other insurance or self-insurance available to the Additional Insureds and shall apply separately to each, except the inclusion of Additional Insureds shall not operate to increase the required limits of such insurance. Contractor shall not commence work under this Agreement until required insurance has been obtained.

- D. The CONTRACTOR shall assume all expenses incurred in connection with the performance of this contract and the DISTRICT shall not be responsible for payment of any other expenses. The payment terms specified in Paragraph 3 above, unless otherwise indicated and agreed to in writing by the CONTRACTOR and the DISTRICT, shall be the only obligation of the DISTRICT. While engaged in carrying out and complying with any of the terms and conditions of this Agreement, CONTRACTOR is not entitled to any right or privilege applicable to an officer or employee of the DISTRICT or of the State of California.
- E. Any system or documents developed, produced or provided under this contract, including any intellectual property discovered or developed by contractor in the course of performing or otherwise as a result of its work, shall become the sole property of the District unless explicitly stated otherwise in this contract.
- F. Payments to the CONTRACTOR pursuant to this Agreement will be reported to Federal and State taxing authorities as required. DISTRICT will not withhold any sums from compensation payable to CONTRACTOR. CONTRACTOR is independently responsible for the payment of all applicable taxes. An IRS form 1099 will be provided to the CONTRACTOR at the end of the calendar year.
- G. Payment Of Prevailing Wages: Except for projects of \$1000 or less, if CONTRACTOR provides public project services such as carpet laying or building construction, alteration, demolition, or repair, CONTRACTOR shall pay all workers on the District project the prevailing wage pursuant to the California Labor Code, Sections 1770 through 1777.7. A copy of the prevailing wage rate determination available online at www.dir.ca.gov/dlsr/statistics_research.html. The determination is issued by the California Department of Industrial Relations.
- H. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. Modification or termination of this contract requires mutual agreement by both parties.
- I. The District may terminate this contract at any time for any reason by providing 30 days notice to Contractor. Termination to be effective on the date specified in the notice. In the event of termination under this paragraph, Contractor shall be paid for all work provided to the date of termination..
- J. The parties to the Agreement, under penalty of perjury, hereby certify that all of the above items and attachments are to the best of their knowledge true and correct statements.

AGREEMENT OF CONTRACTOR: I agree to perform the services described above for the payment indicated. I understand that while performing contract services I am not an employee of the Foothill-De Anza Community College District because I follow an independent trade or profession, and I will not be subject to control and direction as to the details and means for accomplishing the anticipated result of my service.

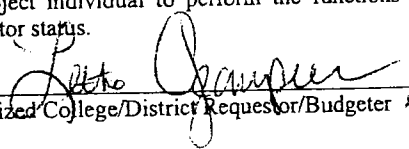

Contractor (signature)

2-15-12
Date

Print name Lisa Bowie MD

APPROVED:

This document certifies that I and my assigns have reviewed the appropriate legal and procedural guidelines pertinent to determination of independent contractor status, including IRS Revenue Ruling 87-41, have analyzed their application to the position described on the accompanying documents, and have concluded that the hiring of the subject individual to perform the functions described does indeed constitute correct and legal independent contractor status.


Authorized College/District Requestor/Budgeter Letha

2/15/2012
Date

College/District Employee with Authority to Sign Contract Kevin

Date

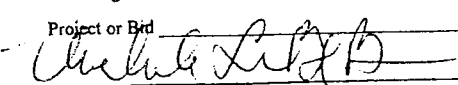
Date Approved by Board of Trustees if the total cost including change exceeds \$20,000. New total cannot exceed \$14,999 for Public Projects.

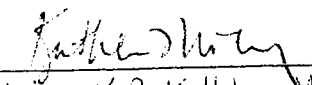
IC Change form

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Rev. 1/12/12

Project or Bid


Dean: Michele LeBlanc-Burn


Acting V.P. Kathleen Moberg