

RETIREMENT SYSTEM ELECTION
ES 372 (05/09)

| | |
|---|-------------------------|
| PLEASE READ THE ATTACHED INSTRUCTIONS BEFORE COMPLETING THIS FORM PLEASE TYPE OR PRINT LEGIBLY IN DARK INK | CalSTRS USE ONLY |
|---|-------------------------|

TO BE COMPLETED BY EMPLOYEE

| | | | |
|--------------|---------|-----------|--|
| Name: (Last) | (First) | (Initial) | Social Security Number: (last four digits) |
|--------------|---------|-----------|--|

| | |
|----------------------------|--|
| EFFECTIVE DATE (Mo/Day/Yr) | POSITION TITLE |
| | <input type="checkbox"/> Credentialed <input type="checkbox"/> Classified <input type="checkbox"/> State Service |

Employment in the California public school system is generally subject to coverage by either the California State Teachers' Retirement System (CalSTRS) or the California Public Employees' Retirement System (CalPERS). Employment in a position to perform "**creditable service**," as defined in Education Code Section 22119.5, is usually credited in CalSTRS, while **classified** (non-certificated) employment is usually credited in CalPERS.

A member of CalSTRS who becomes employed by the same or a different school district, a community college district, a county superintendent of schools or limited state employment, as defined in Education Code Section 22508, to perform service that requires membership in CalPERS will have that service credited with CalPERS unless he/she files a written election (within 60 days from the date of hire in the new position) to have the service credited with CalSTRS.

A member of CalPERS who is employed by a school employer, Board of Governors of Community College Districts or State Department of Education or has at least five years of CalPERS credited service, as defined in Government Code Section 20309, and who subsequently becomes employed to perform creditable service that requires membership in CalSTRS, will have that service credited with CalSTRS unless he/she files a written election (within 60 days of the date of hire in the new position) to have the service credited with CalPERS.

You are a member of CalSTRS who has accepted employment to perform service that requires membership in CalPERS but you may elect to continue retirement system coverage under CalSTRS. Please enter an "X" in the box next to the coverage you elect.

- ☐ CALIF STATE TEACHERS' RETIREMENT SYSTEM
☐ CALIF PUBLIC EMPLOYEES' RETIREMENT SYSTEM *

OR

You are a member of CalPERS who has accepted employment to perform service that requires membership in CalSTRS but you may elect to continue coverage under CalPERS. Please enter an "X" in the box next to the coverage you elect.

- ☐ CALIF PUBLIC EMPLOYEES' RETIREMENT SYSTEM *
☐ CALIF STATE TEACHERS' RETIREMENT SYSTEM

I fully understand that this election is irrevocable for this employer.

| | |
|--|----------------------------|
| EMPLOYEE SIGNATURE | DATE |
| | |
| EMPLOYER CERTIFICATION | |
| I certify that the employee meets the qualifications to make a retirement system election. | |
| CO/DIST/STATE DEPT NAME | CO/DIST CODE OR STATE DEPT |
| SCHOOL/STATE OFFICIAL'S NAME and PHONE NUMBER | TITLE |
| SIGNATURE OF SCHOOL/STATE OFFICIAL | DATE |
| | |
| COUNTY OFFICIAL'S NAME and PHONE NUMBER | TITLE |
| SIGNATURE OF COUNTY OFFICIAL | DATE |
| | |

*CalPERS Employer Code:



ES0372