

California Public Employees' Retirement System

# **Certification of Medicare Status**

Please complete **Section 1**, and either **Section 2**, **3** or **4**. Sign and date the form and return it to CalPERS at P.O. Box 942715, Sacramento, CA 94229-2715.

#### Section 1: Please enter the Member's/Dependent's name and CalPERS ID.

CalPERS Retiree Name:	CalPERS Retiree CalPERS ID:
Medicare-Eligible Member/Dependent:	Member/Dependent CalPERS ID:

## Section 2: For Member/Dependent Enrolled in Medicare Part A and B

I am enrolled in Medicare Part A and Medicare Part B. This is the information reflected on my red,

white and blue Medicare card or Notice of Entitlement from the Social Security Administration:

Name of Medicare Beneficiary:

Medicare Claim Number: \_\_\_\_\_

HOSPITAL (PART A) effective date: \_\_\_\_\_

MEDICAL (Part B) effective date: \_\_\_\_

### Section 3: For Member/Dependent claiming Medicare Ineligibility

□ I am not eligible for premium-free Medicare Part A (in my own right or through the work history of a current, former or deceased spouse). I have verified this with the Social Security Administration and have attached documentation of this fact.

### Section 4: For Member/Dependent who works and has Employer Group Health Plan Coverage

□ I have deferred Medicare Part B enrollment due to working beyond age 65 and have coverage in my/

my spouse's Employer's Group Health Plan and have attached documentation of this fact.

- 1. Name of your current employer
- 2. Name of your Group Health Plan provided by your employer

### Section 5: Member/Dependent Signature

I certify that the above information is true and correct.

Signature

Date (mmddyyyy)

Daytime telephone number

Revised 08/13