



Office of Human Resources and Equal Opportunity
12345 El Monte Road, Los Altos Hills, CA 94022

RETIREMENT PLAN INFORMATION/ELECTION FORM

It is important that you provide accurate information regarding your current retirement status.
This information is used to determine appropriate payroll deductions.

Please answer the following questions:		YES	NO
A. Are you a current member of CalSTRS (CA State Teacher Retirement System)? (i.e., Do you still have an active account with STRS?)		<input type="checkbox"/>	<input type="checkbox"/>
If so, what is your ID number under the Retirement System?*			
B. Are you a current member of CalPERS (CA Public Employees' Retirement System)? (i.e., Do you still have an active account with PERS?)		<input type="checkbox"/>	<input type="checkbox"/>
If so, what is your ID number under the Retirement System?**			
C. Are you a retired annuitant (retiree) under STRS?		<input type="checkbox"/>	<input type="checkbox"/>
If so, what is your ID number under the Retirement System?*			
D. Are you a retired annuitant (retiree) under PERS?		<input type="checkbox"/>	<input type="checkbox"/>
If so, what is your ID number under the Retirement System?**			
E. Have you withdrawn your funds from STRS?		<input type="checkbox"/>	<input type="checkbox"/>
F. Have you withdrawn your funds from PERS?		<input type="checkbox"/>	<input type="checkbox"/>

If you need to find your ID Number, please contact the appropriate agency: *CalPERS: (888) 225-7377 or **CalSTRS: (800) 228-5453

Current Employment Status:

List other schools/districts that you are now employed by:	Full-Time	Part-Time	Employer Contact Information (address and phone)
1.	<input type="checkbox"/>	<input type="checkbox"/>	
2.	<input type="checkbox"/>	<input type="checkbox"/>	

NOTE: It is the employee's responsibility to notify the District of any changes in his/her retirement status.

Employee Signature

Social Security Number (last four digits)

Name (please print)

Date