Technical Meeting Minutes March 18, 2013

Attendees: Chien Shih, Susan Malmgren, Matt Rapczynski, Tom Roza, Joe Lampo, Jerrick Woo and Kari Elliott (note taker).

- 1. Integrated Development Environment (IDE) for the future propose to look into IntellijIDEA, HTML5, Mobile and Banner XE (2013 project).
- 2. Virtualization project round table infrastructure, migration group approach, shared storage, single sign on security, resiliency, DR.
 - Proposed Schedule:
 - Received report from VMware; schedule meeting to review this week.
 - Have platform in place Spring/Summer 2013.
- 3. Training.
 - Grail, Groovy training (5 day training boot camp plus virtual office hours) June 2013.
 - Java pre-req for training.
 - Need dates for training; after April 12, 2013 retreat (interns will be included in training).
- 4. ID Card Replacement Capture Card contract ends September 2013.
 - Phase I Find vendor for equipment and minimum database.
 - Phase II Separate printing from Capture.
 - o Decision has not been made yet on printing services vendor.
 - Phase III Create specs with colleges' student government, expansion of current Dashboard.
 - Replace card-transfer balance, change card stock.
- 5. Pay to Stay Eliminate need to drop for nonpayment.
 - Use third party for installment plan; needs to be able to verify third party payment students (financial aid, veterans) by checking in Banner.
 - Implement installment plan for Fall quarter 2013; implement Pay To Stay Winter quarter 2014.
 - Negotiating quote from Touchnet on installment plan.
- 6. Foothill early Summer Session separate De Anza Financial Aid from Foothill Financial Aid.
 - Waiver granted, use work around from last year.
 - May not need to separate tables; will track students manually next academic year.
- 7. Auto-transcript process automatically into Banner.
 - Colleges want to use OCR; researching other options
 - Transcripts will be required to be electronic by end of 2013.
- 8. Discuss Exchange calendar list for group access no implementation date yet.
 - Moderators have been setup.
 - Announcement will be made first week of March 2013.
- 9. Liquid office using in using CWID and Portal password early next year.
 - Replace server with Measure C funds, then download software from Liquid Office.
 - Implement after Oracle 11g conversion using virtualized platform.
 - Begin research in April for Liquid Office upgrade.

- 10. Real time drops (Jim/Matt) Implement Spring Quarter 2013.
 - Needed for census date and drop for nonpayment.
 - Ready to begin testing.
- 11. Email/Calendar Update.
 - Working on Email Retention Policy.
 - Need additional protection to Exchange server.
- 12. 11g Conversion Issues:
 - Both colleges cannot print transcripts to main printer; have work around.
 - Missing channels; My Account, Time Approval, Advancement Fixed.
 - Faculty cannot enter grades; need to follow up Fixed.
 - Etudes; have work around in place until fix is ready Fixed.
 - ARGOS API reports cannot run Fixed.
 - Single sign on not working for Mac users for INB.
 - Does not work for older Mac operating systems; received patch but does not work.
 - Saved queries in SSB are not working in Finance.
 - Cashier jobs ran in 6 minutes, now take 4 hours.
- 13. Faculty Leave Reporting.
 - Implement April 22, 2013 on target.
 - Meeting with De Anza Deans March 22, 2013.
 - Training video/newsletter out in March.
- 14. SARS/eSARS Phase II.
 - Ready to begin training De Anza Financial Aid on messaging.
 - Core team decided students must opt out from each department.
 - Receive report from SARS of students who opt out; need place to record in Banner.
 - eAdvising installed; need link in MyPortal.
 - Waiting for feedback from De Anza counselors.
 - Reports are not in correct format Jerrick is working with PSME/SARS.
 - Need to be able to have both databases (Banner & SARS) available at same time.
 - More requests for implementation; need implantation schedule.
 - Kiosk shortage.
- 15. FSA Atlas Platform Go Live Spring quarter 2013.
 - Have ready by March 4, 2013 for Spring registration.
 - Platform ready; waiting for colleges.
- 16. FLAC NBAJOBS freezing:
 - Still occurs occasionally monitoring.
 - One occurrence since 11g conversion.
- 17. De-provisioning of Email Accounts.
 - Need a formal separation policy from District.
 - Work with HR to form policy (Joe Moreau/Suzanne Pfeiffer).
 - Other option is to cleanup accounts every 3 months.
- 18. Course Studio who provides support for?
 - ETS will provide technical support; Luminis team will provide functional support.

- 19. OmniUpdate.
 - Contract will be signed after June 30, 2013 based on the decision made by Kevin.
- 20. Touchnet Credit Card Payment.
 - No problems since 11g conversion.
- 21. De Anza Library Migration Implement May 9, 2013.
 - Contract has not been signed yet.
- 22. BDMS.
 - Installed/configured Quickscan Pro.
 - Resolve scan engine issue before deploying at other departments.
 - Setup conference call with Louis Chen (Ellucian) March 19, 2013.
 - Reviewed problems with De Anza A & R office.
 - Slow retrieval from cabinet (documents already scanned & indexed.
 - Cannot return to indexing large batch scans if interrupted; have to delete documents and start over.
 - Should be able to return and continue indexing.
 - Need refresh training.
 - Relearning and fine tuning software.
 - Hand off the support to desktop group for future scanner configuration.
 - How can we transition the support role from Ryan to other folks?
 - Review workflow process.
 - How can we better utilize Louis for the upcoming roll out (DSPS, possibly HR and Business in October)?
 - Scan HR records to digital format before October 2013.