

## **Objective: Foundation module Go Live March 28, 2011**

### **Critical success factors**

1. Foundation DonnerWork legacy system PIDM data is successfully migrated to the Banner system, data is clean and duplication is minimum.
2. Foundation DonnerWork legacy system gift history and current gifts are correctly migrated into the Banner production system.
3. Foundation employees are trained in Banner and have the necessary operating procedure to operate the Banner Foundation system.
4. Banner Foundation system will interface with Banner Payroll module and Finance module correctly on a predefined schedule.
5. Foundation employees will operate the ARGOS reporting system and generate their own operational reports.

### **Milestone and schedule**

1. Data export specification for DonnerWork and Banner Production PIDM will be ready by October 15 (SUNGARD)
2. Data export for Donnerwork and Banner PIDM will be ready for common matching by October 22 (FHDA)
3. Program to generate the common matching report will be run at the end of October (SUNGARD).
4. Data cleansing for both DonnerWork and Banner will start November 1 (FHDA).
5. Data cleansing will be done by December 3 (FHDA).
6. Migration tool from DonnerWork database to Banner Foundation will be ready by December 6 (SUNGARD).
7. Migration testing from TST8 to TRN8 will start from December 7 (FHDA/SUNGARD).
8. Migration to TRN8 completed by January 7, 2011.
9. Continue testing in TRN8 January, 2011 (FHDA)
10. Migration of DonnerWork to TRN8 testing February 18, 2011 (FHDA).
11. Testing of integration with Finance and Payroll (FHDA)
12. Migration to Production and ProdN - March 4, 2011 (FHDA/SUNGARD)
13. Parallel testing of Production and ProdN starts March 7, 2011 (FHDA).
14. System goes live, March 28, 2011.

### **Team organization**

Project manager (FHDA) Chien Shih  
Team Lead (FHDA) Robin Lyssenko  
SUNGARD project Manger: Frank Pahlke  
SUNGARD functional consultant: Noelle Hylton  
SUNARD Technical consultant: Lee Millen  
FHDA System team: Tom Roza  
FHDA Application team: Joe Lampo  
DBA: Vicki Liao

### **Consultant schedule**

1. Technical consultant to start the task #1 and #3 will start in October and will have the estimation ready for review by October 15.
2. technical consultant hours for #6 from Sungard will be scheduled based on the actual hours required.
3. Migration support hours for November and December will be setup as remote support needed basis.

- 4 Start of first functional consultant engagement will be moved from November, 2010 to January, 2011 pending availability.
5. Additional week on site for functional consultant will be scheduled on February pending on SGHE availability.
6. Both technical and functional consultants will be on site for support the week prior to go live.