Banner Financial Aid

Electronic Data Exchange

Introductions

- **Name**
- **Organization**
- **Title/function**
- **Job responsibilities**
- **Banner experience**
- **Expectations**

Course Goals

The goal of this session is to provide you with the knowledge and practice to accurately handle electronic data exchange at your institution

Agenda

- **Overview**
- **Set up**
- **Question and Answer**

Overview

Master the Banner EDE module and its communication software, and features such as

- Applicant Record Creation
- Online Need Analysis
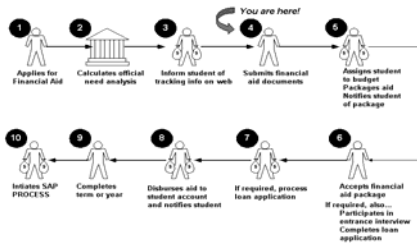- ISIR Corrections
- Data File Generation

Set up Objectives

At the end of this section, you will be able to

- create ISIR correction
- request ISIRs
- request institutional DRN changes
- run selected reports within Banner regarding EDE processing

Set up Process

You are here!

1 — Applies for Financial Aid
2 — Calculates official need analysis
3 — Inform student of tracking info on web
4 — Submits financial aid documents
5 — Assigns student to budget Packages aid Notifies student of package

10 — Initiates SAP PROCESS
9 — Completes term or year
8 — Disburses aid to student account and notifies student
7 — If required, process loan application
6 — Accepts financial aid package If required, also... Participates in entrance interview Completes loan application

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Set up Review

- **How do you create an ISIR correction?**
- **How do you request ISIRs?**
- **How can you request an institutional DRN change?**
- **How can you run selected reports within Banner?**

Course Summary/Review

As a result of this course we have learned how to use the Banner EDE module and its communication software, and features

Questions and Answers

Thank you for your participation