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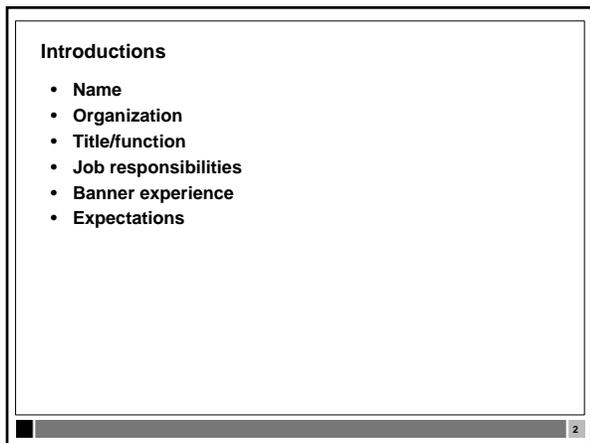
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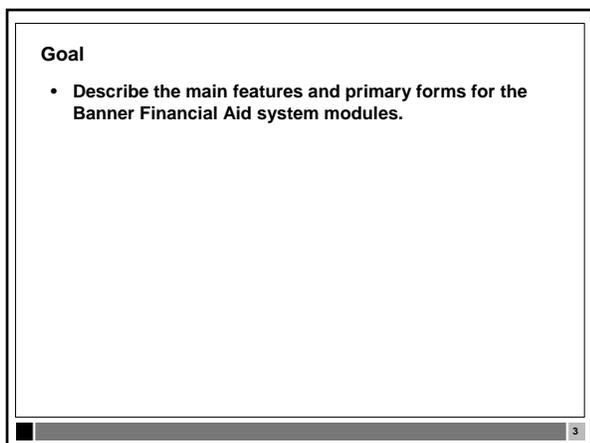
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### Objectives

- Identify where in the Financial Aid process Banner interacts with people, institutions, and other systems
- Navigate through the Financial Aid main and sub menus and explain the purpose of each module
- Create QuickFlows and explain how they can be used in the FA system

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### Agenda

- Financial Aid Process
- Financial Aid System
- Financial Aid Modules
- Quick Flows

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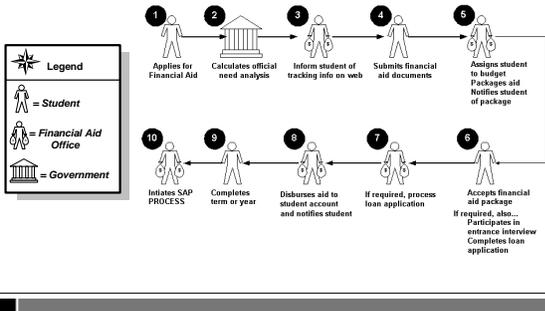
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### Financial Aid Process



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## Financial Aid System

- Financial Aid [\*RESOURCE]
- Applicant Processing [\*RESAPPL]
- Need Analysis [\*RESNEED]
- Requirements Tracking [\*RESTRACK]
- Budgeting [\*RESBUDG]
- Packaging and Disbursement [\*RESPACK]
- Funds Management [\*RESFUND]
- Electronic Data Exchange [\*RESEDE]
- History and Transcripts [\*RESHIST]
- Financial Aid Common Functions [\*RESCOMN]
- Student System Shared Data [\*RESSHARE]
- Short-Term Credit [\*RESSHORT]
- Student Employment [\*RESEMP]
- Loan Processing [\*RESLOAN]
- Return of Title IV Funds [\*RESTRFND]

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## Financial Aid Modules- Applicant Processing

- Using the Applicant Processing module enables you to
  - contain the forms that you use on a regular basis for the day-to-day processing of student financial aid information

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## Financial Aid Modules- Need Analysis Menu

- Using the Need Analysis module enables
  - the student's financial need to be calculated based on the difference between the packaging budget and the calculated Expected Family Contribution (EFC) from the Federal Methodology (FM) and/or Institutional Methodology (IM) results

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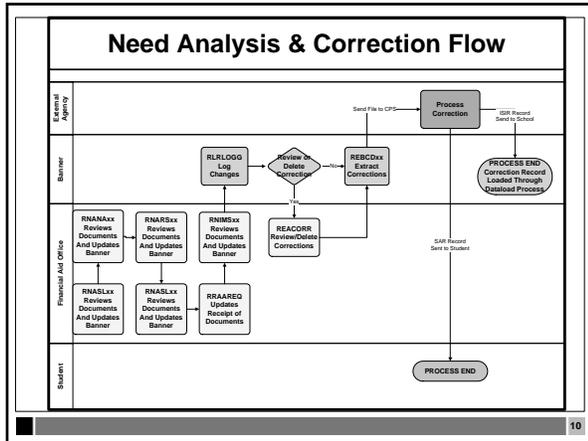
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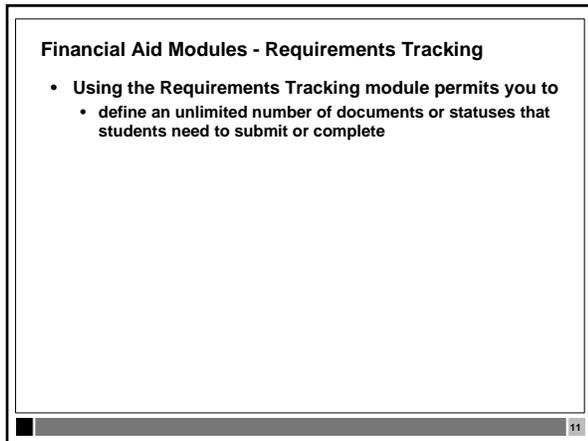
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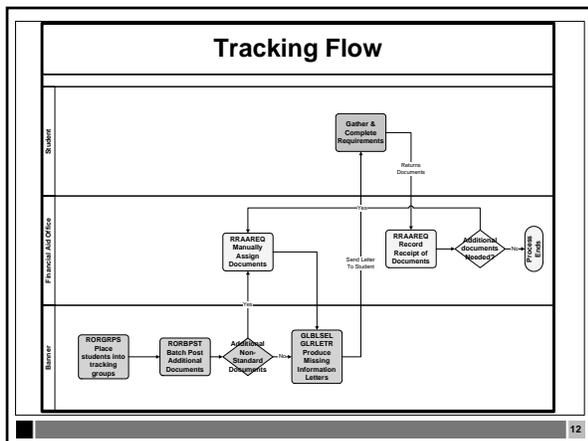
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### Financial Aid Modules - Budgeting

- Using the Budgeting module allows you to
  - Calculate and assign the cost of attendance values to each applicant based on budget types (Campus Based, Pell, Institutional) in effect at the institution (e.g., tuition, fees, room and board, etc.)

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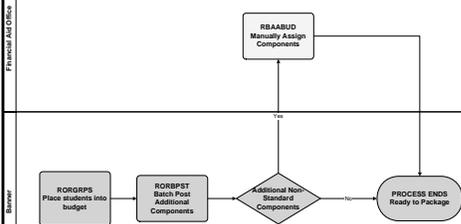
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### Budget Flow



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### Financial Aid Modules- Packaging and Disbursement

- Using the Packaging and Disbursement module enables you to
  - Provides a flexible automatic packaging function that allows an unlimited number of ways individual or groups of applicants may be packaged
    - Gap, Equity, Self-Help
    - Packaging by fund source

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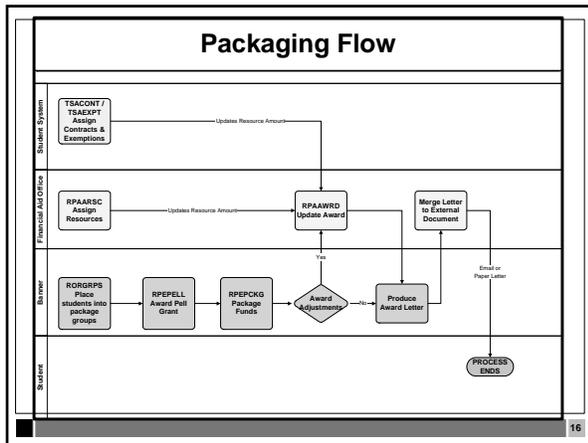
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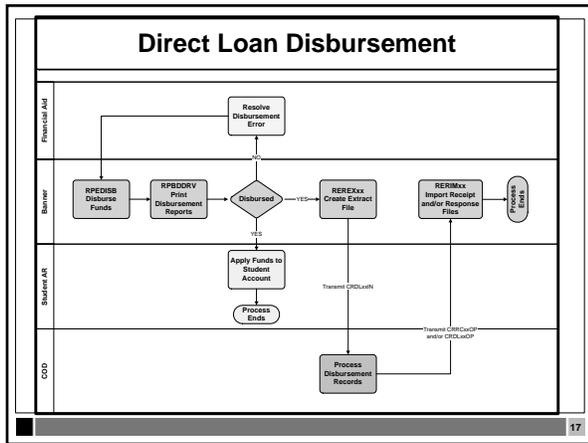
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### Financial Aid Modules- Funds Management

- Using the Fund Management module enables you to
  - define and monitor an unlimited number of funds, fund types, and fund associated eligibility rules for the purposes of awarding and disbursing financial aid

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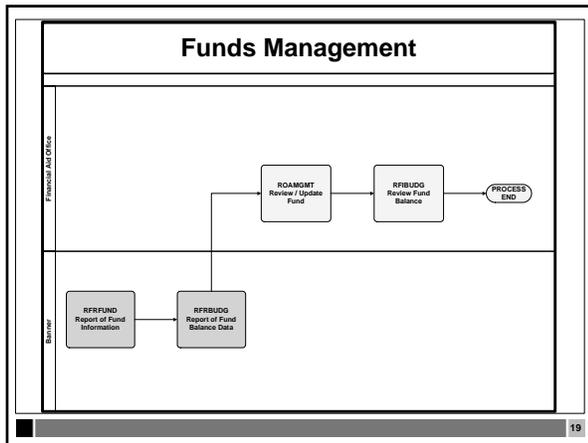
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### Financial Aid Modules- Electronic Data Exchange

- Using the Electronic Data Exchange and its communication software, you can
  - receive ISIRs
  - send Pell corrections

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### Financial Aid Modules- History and Transcripts

- Using the History and Transcript module enables you to
  - maintain student financial aid records online for use in packaging, and audit functions

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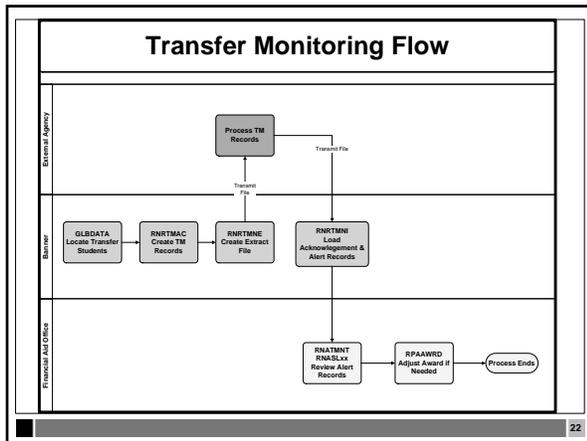
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- ### Financial Aid Modules- Financial Aid Common Functions
- Using the Financial Aid Common Functions module enables you to
    - maintain frequently used financial aid functions
      - Holds
      - User defined
        - Aid year and non Aid Year
      - Comments
      - Logging
      - Standards of Academic Progress
      - FISAP
      - High School Form (ACG)
      - New Year roll
- 23

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- ### Financial Aid Modules- Student System Shared Data
- Using the Student System Shared Data module enables you to
    - integrate the Banner Student system with Financial Aid
    - view information in Recruiting, Admissions, Registration, Housing, Accounts Receivable, and Academic History
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**Financial Aid Modules- Short-Term Credit**

- Using the Short-Term Credit module allows you to
  - build history files on a student's short period loans

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**Financial Aid Modules- Student Employment**

- Using Student Employment module enables you to
  - perform the referral, placement, hours submission, and tracking functions for student employees
    - Feed from Banner Payroll

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**Financial Aid Modules- Loan Processing**

- Using the Loan Processing module enables you to
  - process Direct Loans, FFELP Common Line loans, and manual loans

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**Financial Aid Modules- Return of Title IV Funds**

- Using Return of Title IV Funds module and Title IV Authorization module functionality assists you in
  - complying with the Title IV regulations for federal financial aid

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**Quick Flows**

- Quick Flows
  - QuickFlow form (GUAQLW)
    - permits you to call a pre-defined sequence of forms established by the QuickFlow Definition form (GUAQUIK)

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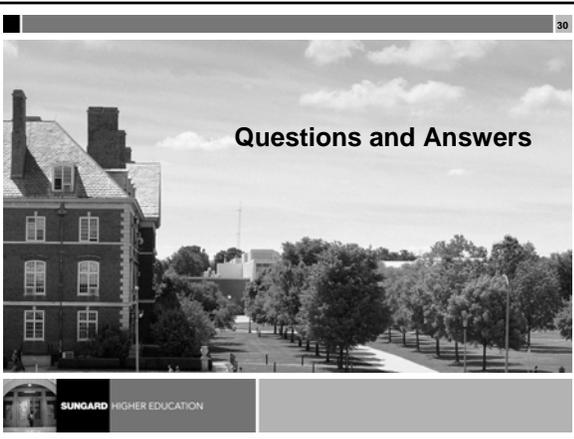
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**Questions and Answers**



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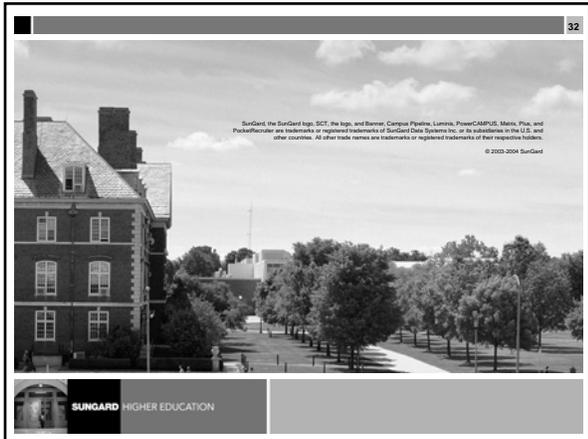
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