Banner Student Class Schedule Training Workbook

May 2006 Release 7.3 California Banner



What can we help you achieve?

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Lesson: Overview

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Workbook goal

The goal of this workbook is to provide you with the knowledge and practice to setup and maintain a schedule of classes at your institution. The workbook is divided into four sections:

- Introduction
- Set Up
- Day-to-Day Operations
- Reference

Intended audience

Personnel from offices responsible for maintaining schedule information.

Section contents

Overview	1
Process Introduction	2
Terminology	



Lesson: Process Introduction

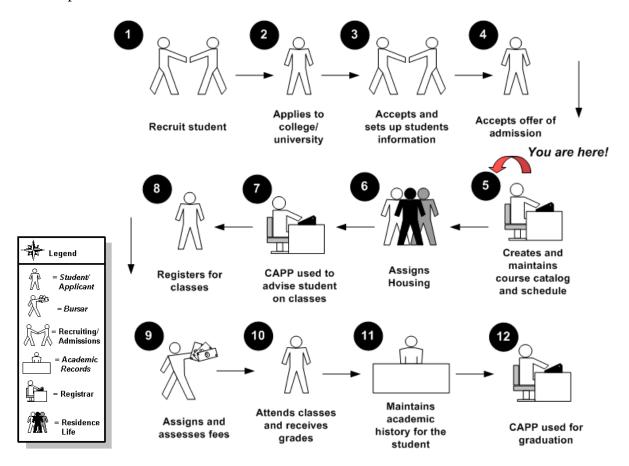
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Introduction

Personnel from offices responsible for maintaining schedule information will be able to create term controls, create future term schedules, build and change courses sections, and create traditional and open learning sessions.

Flow diagram

This diagram highlights the processes used to setup and maintain the schedule within the overall Student process.





Lesson: Terminology

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Block schedule

A grouping of sections used to facilitate registration for students who should be registered for a specific group of course sections for a specific term.

CAPP

Curriculum, Advising, and Program Planning degree auditing program.

CAPP area for pre-requisites

Used to satisfy more complicated pre-requisites requirements that must be satisfied in a prior term, consisting of

- course(s)
- course attribute(s)
- student attribute(s)
- test score(s).

Continuing education course

Any course for which CEUs (continuing education units) are awarded at the successful conclusion of the course.

Co-requisite

Two or more different subject/courses that must be taken in the same term.

Cross list

Different courses/sections, usually taught by the same instructor, in the same room at the same time.

Equivalent

A course that is considered essentially equal to another course for the purposes of satisfying academic requirements.



Lesson: Terminology (Continued)

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Grading modes

<u>Audit</u>: A grading mode in which the student does not receive a standard grade and is not taking the class for credit.

<u>Pass/fail</u>: A grading mode in which the student receives a grade of pass or fail.

Standard letter

A grading mode in which the students receive an A, B, C, D, or F.

Lab course

Course that is taught as a lab and identified as a lab schedule type.

Lecture course

Course that is taught as a lecture and identified as a lecture schedule type.

Lecture/Lab course

Course that is taken as a lecture and lab combination and identified as a lecture and lab schedule type.

Link

Same subject/course, with different schedule type(s) that must be taken in the same term.

Pre-requisite

A requirement that must be satisfied in a prior term, consisting of

- course(s)
- test score(s).

Pre-requisite checking

During registration processing, pre-requisite checking enforces defined pre-requisite restrictions.

Pre-requisite with concurrency

Pre-requisite courses that may be taken in the same term.



Lesson: Overview

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Introduction

The purpose of this section is to outline the set-up process and detail the procedures to set-up your Banner system.

Intended audience

Personnel from offices responsible for maintaining schedule information

Objectives

At the end of this section, you will be able to create the rules and set parameters used to process the data.

Prerequisites

To complete this section, you should have

- completed the Education Practices computer-based training (CBT) tutorial "Banner 7 Fundamentals," or have equivalent experience navigating in the Banner system
- completed the Course Catalog, Faculty Load, and Location Management/Housing training workbooks
- administrative rights to create the rules and set the validation codes in Banner.

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Lesson: Overview (Continued)

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Class Schedule



Lesson: Validation Forms Needed for the

Class Schedule Module

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Validation forms needed

The following validation forms are used frequently in the Class Schedule module. Review and add values to the forms listed. Create the necessary codes needed to complete this module by using your initials.

Some of these forms may be previously established through other modules. Review these forms to see how they relate to the Class Schedule module.

Form Description	Banner Name
Academic Calendar Type Validation	STVACCL
Attendance Accounting Method Validation	STVACCT
Day Attribute One Validation	STVATRA
Day Attribute Two - Five Validation	STVATRB - STVATRE
Attribute Validation	STVATTR
Block Code Validation	STVBLCK
Building Code Validation	STVBLDG
Campus Code Validation	STVCAMP
Class Code Validation	STVCLAS
College Code Validation	STVCOLL
Course Status Code Validation	STVCSTA
Day of Week Validation	STVDAYS
Institutional Type of Day Validation	STVDAYT
Department Code Validation	STVDEPT
Division Code Validation	STVDIVS
Evaluation Question Code Validation	STVEVAL
Faculty Contract Type Code Validation	STVFCNT
Faculty Status Code Validation	STVFCST
Grading Mode Code Validation	STVGMOD
Level Code Validation STVLEVL	
Major, Minor, Concentration Code Validation	STVMAJR
Meeting Time Code Validation	STVMEET
Part of Term Code Validation	STVPTRM
Room Status Codes	STVRMST
Course Registration Status Code Validation	STVRSTS



Lesson: Validation Forms Needed for the

Class Schedule Module (Continued)

■ Jump to TO!

Validation forms needed, continued

Form Description	Banner Name
Special Approval Code Validation	STVSAPR
Schedule Contract Code Validation	STVSCCD
Schedule Type Code Validation	STVSCHD
Session Code Validation	STVSESS
Section Status Code Validation	STVSSTS
Subject Code Validation	STVSUBJ
Term Code Validation	STVTERM
Test Code Validation	STVTESC
Taxonomy of Program Code Validation STVTOPS	
Instructional Method Validation Form GTVINSM	
Duration Unit Validation Form	GTVDUNT
Meeting Type Validation	GTVMTYP



Lesson: Academic Calendar Type Validation

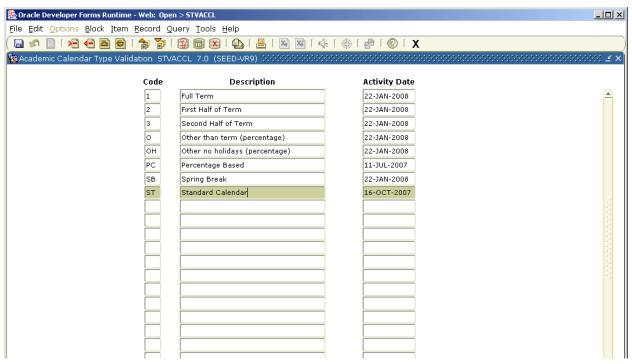
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Purpose

The Academic Calendar Type Validation Form (STVACCL) is used to create, update, insert, and delete codes for academic calendar types, such as *Percentage Based, Full Term, and Half Term.* This form is used by the Schedule Calendar Form (SSAACCL) to validate academic calendar type codes.

Note: You may only create and update these codes from this form.

Banner form



Procedure

Step	Action
1	Access the Academic Calendar Type Validation Form (STVACCL).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Attendance Accounting Method

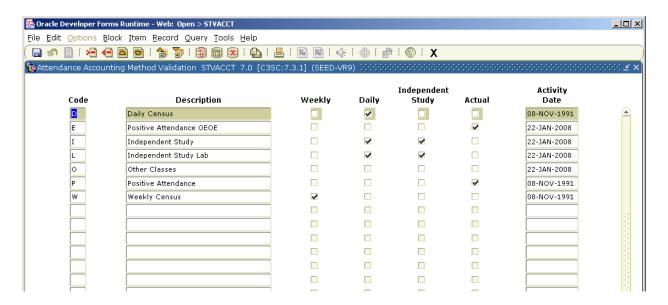
Validation

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Purpose

The Attendance Accounting Method Validation Form (STVACCT) is used to create, update, insert, and delete codes for the attendance accounting method associated with course sections, such as *On Lines, Independent Study*, and *Weekly Census*.

This form is used by the Schedule Form (SSASECT) to validate attendance accounting method codes. Only one of the boxes for the accounting method may be checked for a code.





Lesson: Attendance Accounting Method

Validation (Continued)

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Procedure

Step	Action
1	Access the Attendance Accounting Method Validation Form (STVACCT).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the Weekly checkbox if the accounting method is weekly.
5	Click the Daily checkbox if the accounting method is daily.
6	Click the Independent Study checkbox if the accounting method is independent study.
7	Click the Actual checkbox if the accounting method is actual hours.
	Note: The Activity Date field is for display only.
8	Click the Save icon.
9	Click the Exit icon.



Lesson: Day Attribute One Validation

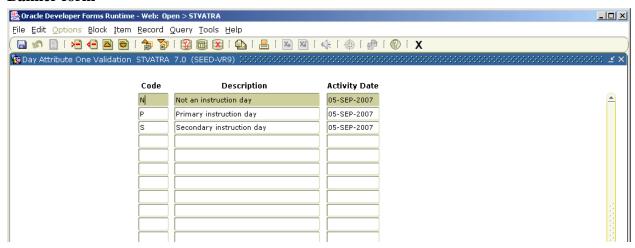
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Purpose

The Day Attribute One Validation Form (STVATRA) is one of five forms in the module used to create, update, insert, and delete the MIS Calendar Extract reporting codes. The Instruction Status Code is entered on STVATRA.

You may only create or update values for a *Day Attribute One* of the day attribute information on the Calendar Day Information Form (SOACALD) from this form.

An example of a day attribute is whether or not the day is an Primary *Instructional Day*, *Holiday*, or *Secondary Instruction Day*.





Lesson: Day Attribute One Validation

(Continued)

■ Jump to TO!

Procedure

Step	Action
1	Access the Day Attribute One Validation Form (STVATRA).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Day Attribute Two - Five Validation

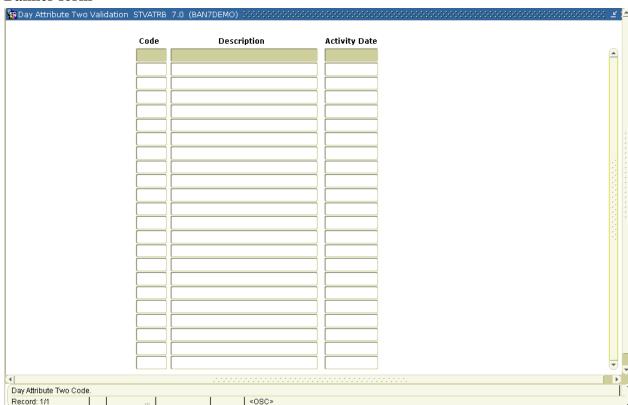
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Purpose

The Day Attribute Two - Five Validation Forms (STVATRB - STVATRE) are the second through fifth forms used in the Schedule module to create, update, insert, and delete attribute codes specific to MIS Calendar Extract report.

Flex Status codes are entered on STVATRB Census Status codes are entered on STVATRC Holiday Status codes are entered on STVATRD Exam Status codes are entered on STVATRE

You may only create or update values for *Day Attribute Two-Five* of the day attribute information on the Calendar Day Information Form (SOACALD) from these forms.





Lesson: Day Attribute Two - Five Validation

(Continued)

■ Jump to TO!

Procedure

Step	Action
1	Access the Day Attribute Two - Five Validation Forms (STVATRB - STVATRE).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Attribute Validation

Jump to TOC

Purpose

The Attribute Validation Form (STVATTR) is used to create, update, insert, and delete degree transferability codes, such as *IGETC codes and CSU Transfer codes*. The form is also used to track Pre-Collegiate Basic Skills codes for MIS reporting.

Other forms use this form to validate these codes, which you can only create or update from this form.

Banner form



Procedure

Step	Action
1	Access the Attribute Validation Form (STVATTR).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Block Code Validation

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Purpose

The Block Code Validation Form (STVBLCK) is used to create; update, insert, and delete block codes, which are used in Block Scheduling processing. The block codes represent sets or groupings of sections to which students are assigned in order to be registered more efficiently.

These codes can only be created or updated on this form.

Banner form

1	Block Code	Description	Activity Date
	BLKTEST001	Block Test Number 1	01-DEC-2004
	ELET11	ELET Year 1, Semester 1	15-JAN-1995
	ELET12	ELET Year 1, Semester 2	15-JAN-1995
	ELET21	ELET Year 2, Semester 1	15-JAN-1995
	ELET22	ELET Year 2, Semester 2	15-JAN-1995
	LAW93	1993 Law Entrants	21-JAN-1995
	LAW94	1994 Law Entrants	21-JAN-1995
	LAW95	1995 Law Entrants	21-JAN-1995

Procedure

Step	Action
1	Access the Block Code Validation Form (STVBLCK).
2	Enter the appropriate value in the Block Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Building Code Validation

Jump to TOC

Purpose

The Building Code Validation Form (STVBLDG) is used to create, update, insert, and delete building codes such as Biology Building, Gymnasium, or Residence Hall. Other forms use these codes, which describe the various buildings belonging to the organization.

You can only create or update these codes on this form.

Keep in mind that all Banner Systems share this validation form. You should coordinate with other Banner System users at your organization when deciding what codes are used on this form.





Building Code Validation (Continued) Lesson:

Procedure

Step	Action
1	Access the Building Code Validation Form (STVBLDG).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter the Voice Response message number assigned to recorded message that describes the building code in the VR Msg field.
	Note: The Activity Date field is used for display only.
5	Click the Save icon.
6	Click the Exit icon.



Lesson: Campus Code Validation

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Purpose

The Campus Code Validation Form (STVCAMP) is used to create, update, insert, and delete codes and descriptions for different campuses within an institution, such as *Main Campus*, *Downtown Campus*, and *Foreign Campus*.

This form is used by other forms to validate campus codes. You can only create or update these codes from this form.

Campus Code Va	alidation STVCAMP 7.0 \$5555555555555555555555555		
Code	Description	District ▼	Activity Dat
10	Campus 10		19-MAR-2004
100	Campus 100		19-MAR-2004
2	Off Campus		19-MAR-2004
3	Japan Center		19-MAR-2004
1	Coop Program		19-MAR-2004
5	University Employee		19-MAR-2004
5	Special Programs (Summer)		19-MAR-2004
7	Internships- Off Campus		19-MAR-2004
3	University Extended Programs		19-MAR-2004
)	Univ Sponsored Exchange Site		19-MAR-2004
1	Annandale		24-JUN-1991
3	Blacksburg		24-JUN-1991
3	Charlottesville		24-JUN-1991
CEN	Central Campus		19-MAR-2004
	Downtown		03-JAN-1995
	East Side		03-JAN-1995



Lesson: Campus Code Validation

(Continued)

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Procedure

Step	Action
1	Access the Campus Code Validation Form (STVCAMP).
2	Enter the appropriate campus code validation value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is for display only.
4	Select the district from the drop-down menu in the District field.
5	Click the Save icon.
6	Click the Exit icon.



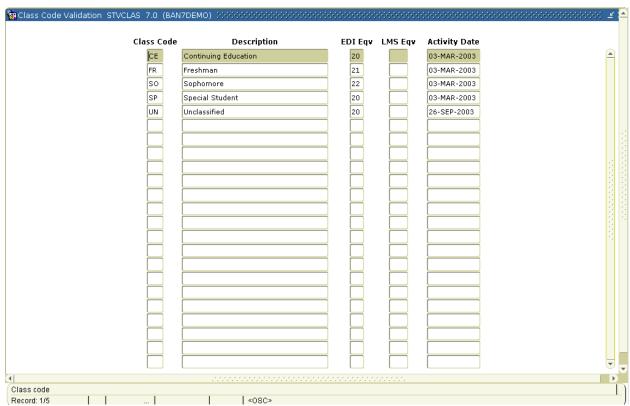
Lesson: Class Code Validation

Jump to TOC

Purpose

The Class Code Validation Form (STVCLAS) is used to create, update, insert, and delete codes, descriptions and cross-reference values for student classifications, such as *Freshmen*, *Sophomore*, *More than 60 units completed*.

Forms in several modules use this form to validate class codes. You can only create or update these codes from this form.





Lesson: Class Code Validation (Continued)

◀ Jump to TO

Procedure

Step	Action
1	Access the Classification Code Validation Form (STVCLAS).
2	Enter the appropriate class value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is for display only.
4	Enter a value in the EDI Eqv field to assign the EDI SPEEDE/EXPRESS class code
	values to the institution's class codes.
5	Enter a value in the LMS Eqv field to display the IA-PLUS Loan Management System
	(LMS) class code values that are equivalent to the Banner class codes.
6	Click the Save icon.
7	Click the Exit icon.



Lesson: College Code Validation

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Purpose

The College Code Validation Form (STVCOLL) is used to create, update, insert, and delete codes and descriptions for different schools or colleges within an institution, such as *College of Engineering*, *College of Law*, and *College of Music*.

<u>Note</u>: The code '00' – No College Designated and code '99' – Not used in standing are system-required values.

Several other forms use this form to validate college codes. You may only create or update college codes from this form.

College C	ode Validation STVCOLL 7.0 \$65555555	>>>>>>>>>>>>>>	-0	000000000000000000000000000000000000000	0.0000000000000000000000000000000000000	400000000000000000000000000000000000000
Code	Description	Voice Response Message Number	System Required	Canadian Statistics Code	MIS District ▼	Activity Date
00	No college designated		✓			24-FEB-2005
01	School of Behavioral Sciences					22-SEP-2004
02	University of Toronto					22-SEP-2004
03	Wilfrid Laurier University					19-MAR-2004
04	University of Regina					19-MAR-2004
05	Campion College 99					16-FEB-2006
06	Luther College					19-MAR-2004
07	University of British Columbia					19-MAR-2004
08	University of Northern BC					19-MAR-2004
10	Yukon College					19-MAR-2004
11	Integration College					16-SEP-2004
12	Çollëgë of Alúáéâ Z1					30-SEP-2005
13	Intcomp 7.2 Integration - 1					15-MAY-2006
14	College of Music Theatre					19-MAR-2004
99	Not used in standing		✓			03-JAN-1995
AD	Arts Divsion - Siena					19-MAR-2004
AE	Arts Sciences 999 Engineering					04-OCT-2005
AG	College of Agriculture					10-JAN-1995
АН	College of Allied Health					10-JAN-1995
AR	College of Architecture					10-JAN-1995
AS	College of Arts & Sciences					10-JAN-1995



Lesson: College Code Validation (Continued)

◀ Jump to TOD

Procedure

Step	Action
1	Access the College Code Validation Form (STVCOLL).
2	Enter the appropriate college value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter a value in the Voice Response message Number field to assign a number to the
	recorded message that describes the college code for telephone applications.
5	Check the System Required checkbox to determine which values are required by the
	system.
6	Enter a value in the Canadian Statistics Code field to identify the institution's college
	to Stats Canada.
7	Select a value from the MIS District menu to be used with the Banner Human
	Resources CA-MIS module for the Employee Assignment Extract (PEPAEXT) file.
	Note: The Activity Date field is for display only.
8	Click the Save icon.
9	Click the Exit icon.



Lesson: Course Status Code Validation

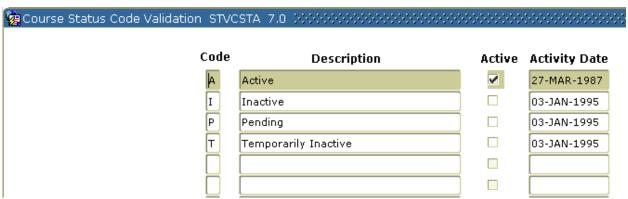
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Purpose

The Course Status Code Validation Form (STVCSTA) is used to create, update, insert, and delete catalog course status codes. These codes show whether the catalog course status is *Active* or *Inactive*.

Other forms use this form to validate course status codes. You may only create or update the course status codes from this form.

Banner form



Procedure

Step	Action
1	Access the Course Status Code Validation Form (STVCSTA).
2	Enter the appropriate one-digit status value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the Active checkbox to activate course status codes.
	Note: The Activity Date field is for display only.
5	Click the Save icon.
6	Click the Exit icon.



Lesson: Day of Week Validation

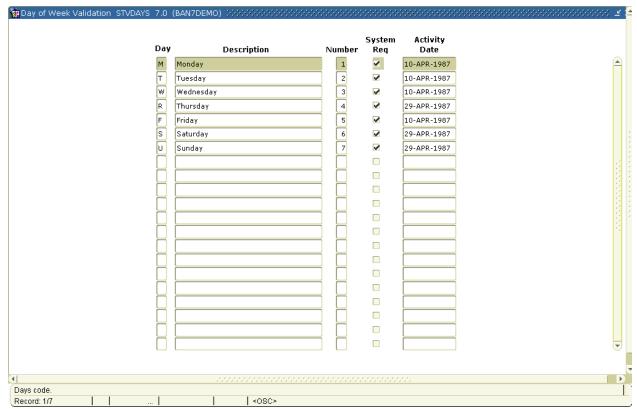
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Purpose

The Day of Week Validation Form (STVDAYS) is used to create, update, insert, and delete the day of the week codes, such as *Monday*, *Wednesday*, and *Friday*.

Several forms in the Registration, Location Management and Housing, and Schedule modules use this form to validate the day of week codes. You may only create or update the day of week codes from this form.

Because the validation table is sensitive when used with Oracle, code descriptions *must* be in mixed case, such as *Monday*, *Tuesday*, *Wednesday*, etc.





Lesson: Day of Week Validation (Continued)

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Procedure

Step	Action
1	Access the Day of Week Validation Form (STVDAYS).
2	Enter M , T , W , R , F , S , or U in the Day field.
3	Enter the name of the day in the Description field.
4	Enter the appropriate numbered day of the week in the Number field.
5	Click the System Req checkbox to indicate which values are system required.
	Note: If the System Required field is set to <i>Y</i> , the validation table record cannot be
	deleted. The Activity Date field is used for display only.
6	Click the Save icon.
7	Click the Exit icon.



Lesson: Institutional Type of Day Validation

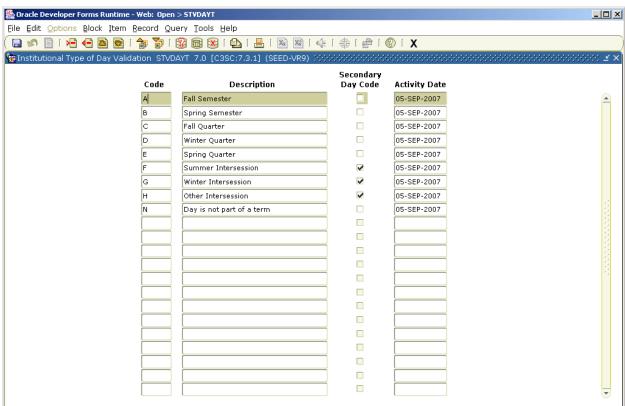
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Purpose

The Institutional Type of Day Validation Form (STVDAYT) is used in the Schedule module to create, update, insert, and delete day type codes used for the MIS Calendar Extract, for information required about a day and the term in which it falls on the Calendar Day Information Form (SOACALD).

You may only create or update values for day type codes from this form.

Examples of a day type code are Spring Semester, Winter Quarter, Summer Intersessiond.





Institutional Type of Day Validation (Continued) Lesson:

Procedure

Step	Action
1	Access the Institutional Type of Day Validation Form (STVDAYT).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Department Code Validation

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Purpose

The Department Code Validation Form (STVDEPT) is used to maintain department codes such as *History Department, Counseling Department*, or *Department Undeclared*, etc.

Other forms use this form to validate the department codes, and you may only create or update the department codes on this form.

Code	Description	System Req VR Msg No	Activity Date
0000	Undeclared	✓	03-JAN-1995
0001	Board of Control		19-MAR-2004
0002	Intcomp 7.2 Integration - DEP		15-MAY-2006
1999	Bio Sciences		19-MAR-2004
2110	School of Business Economics		19-MAR-2004
2205	College of Engineering		19-MAR-2004
2210	General Engineering		19-MAR-2004
2220	Chemical Engineering		19-MAR-2004
2230	Chemistry		19-MAR-2004
2240	Civil Environmental Engrg		19-MAR-2004
2250	Electrical Engineering		19-MAR-2004
2255	Geological Engrg and Sciences		19-MAR-2004
2256	A E Seaman Mineral. Museum		19-MAR-2004
2260	Mech. Engrg - Engrg Mechanics		19-MAR-2004
2270	Metallurgical Materials Eng		19-MAR-2004
2280	Mining Engineering		19-MAR-2004
2305	Dean-School of Forestry/WP		19-MAR-2004
2310	Forestry Wood Products		19-MAR-2004
2315	Wood Science		19-MAR-2004
2320	Institute of Wood Research		19-MAR-2004
2330	Ford Forestry Center		19-MAR-2004



Lesson: Department Code Validation

(Continued)

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Procedure

Step	Action
1	Access the Department Code Validation Form (STVDEPT).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the System Req checkbox to indicate that the code is required by the system.
5	Enter the Voice Response message number assigned to the recorded message that
	describes the department code in the VR Msg No. field.
	Note: The Activity Date field is used for display only.
6	Click the Save icon.
7	Click the Exit icon.



Lesson: Division Code Validation

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Purpose

The Division Code Validation Form (STVDIVS) is used to create, update, insert, and delete the codes and descriptions for different divisions within an institution, such as a Vision of Performing Arts within the College of Arts and Sciences, *Division Not Declared*, *Division of Accounting*, and *Division of Law*.

Several other forms use this form to validate division codes. You may only create or update these codes from this form.

Banner form

Division Code Validation STVI	DIVS 7.0	000000000000000000000000000000000000000	******
	Code	Description	Activity Date
	0000	Division Undeclared	25-MAR-1991
	ADED	Division of Adult Education	04-JAN-1991
	EVEN	Evening Division	06-JAN-1995

Procedure

Step	Action
1	Access the Division Code Validation Form (STVDIVS).
2	Enter the appropriate division value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Evaluation Question Code Validation

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Purpose

The Evaluation Question Code Validation Form (STVEVAL) is used to create, update, insert, and delete evaluation question codes.

This form is used by the Schedule Evaluation Form (SSAEVAL) to specify evaluation questions. You may only create or update evaluation question codes on this form.

Relation Question Code Val	idation	STVEVAL 7.0 0000000000000000000000000000000000	
	Code	Description	Activity Date
	1	Rate the course overall	04-AUG-2004
	2	Rate organization of course	09-OCT-1990
	3	Rate amount learned in course	09-OCT-1990
	4	Rate instructor	09-OCT-1990
	5	Rate instructor feedback	09-OCT-1990
	6	Rate instructor promptness	09-OCT-1990
	7	Rate instructor accessibility	09-OCT-1990
	8	Rate value of texts	09-OCT-1990
	9	Rate how exams reflect content	09-OCT-1990
	10	Rate labs/sections overall	09-OCT-1990
	11	Rate effectiveness of lab TA	09-OCT-1990
	12	Indicate amount of work req.	09-OCT-1990
	13	Enough exams/papers	03-JAN-1995



Lesson: Evaluation Question Code Validation

(Continued)

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Procedure

Step	Action
1	Access the Evaluation Question Code Validation Form (STVEVAL).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Faculty Contract Type Code

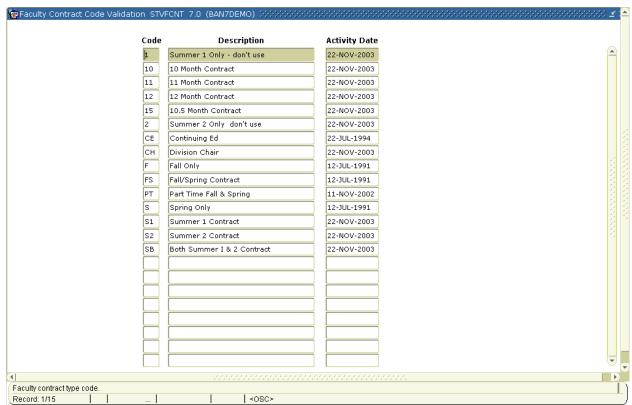
Validation

Jump to TOC

Purpose

The Faculty Contract Type Code Validation Form (STVFCNT) is used to create, update, insert, and delete faculty contract type codes. The codes specify during which semesters the faculty member's contract runs.

This form is used by other forms to validate the faculty member's contract types. The user may only create and update faculty contract type codes from this form.





Faculty Contract Type Code Validation (Continued) Lesson:

Procedure

Step	Action
1	Access the Faculty Contract Type Code Validation Form (STVFCNT).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Faculty Status Code Validation

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Purpose

The Faculty Status Code Validation Form (STVFCST) is used to create, update, insert and delete faculty status codes. These codes specify faculty member statuses, such as *Active*, *Inactive*, or *On Sabbatical*. If the **Active** (/**Inactive**) checkbox is checked, then the faculty member will be available for assignments.

This form is used by other forms to validate the faculty status codes. The user may only create or update faculty status codes from this form.

Banner form

Faculty Status Code Validation S	TVFCST 7.0 3000000000000		>>>>>>>>>>
Со	de Description	Active	Activity Date
AC	Active	✓	01-JUL-1991
IN	Inactive		12-JUL-1991
LA	Leave of Absence		12-AUG-1991
МІ	. Medical Leave		12-AUG-1991
SE	Sabbatical Leave		12-JUL-1991

Procedure

Step	Action
1	Access the Faculty Status Code Validation Form (STVFCST).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the Active checkbox to active the faculty status code.
	Note: The Activity Date field is used for display only.
5	Click the Save icon.
6	Click the Exit icon.



Lesson: Grading Mode Code Validation

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Purpose

The Grading Mode Code Validation Form (STVGMOD) is used to create, update, insert, and delete grading mode codes, such as *Audit Grading Mode*, *CEU Grading Mode*, and *Pass/Fail Grading Mode*.

Several other forms use this form to validate grading mode codes. You may only create or update these codes from this form.

Banner form

Code	Description	VR Msg	Activity Date
8	SU wI IP Regents		30-AUG-2005
Α	Audit		16-DEC-2004
В	Credit/No Credit		16-SEP-1991
С	CEU		16-SEP-1991
	Standard Letter		06-SEP-2005
Р	Pass/Fail		16-SEP-1991
s	Standard Letter		28-SEP-2005
Т	Transfer		16-SEP-1991
×	Conversion		06-JAN-1995
Y	First Semester of Year Long		07-JAN-1995

Procedure

Step	Action
1	Access the Grading Mode Validation Form (STVGMOD).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter the Voice Response message number assigned to the recorded message that describes the grading mode code in the VR Msg field.
	Note: The Activity Date field is used for display only.
5	Click the Save icon.
6	Click the Exit icon.



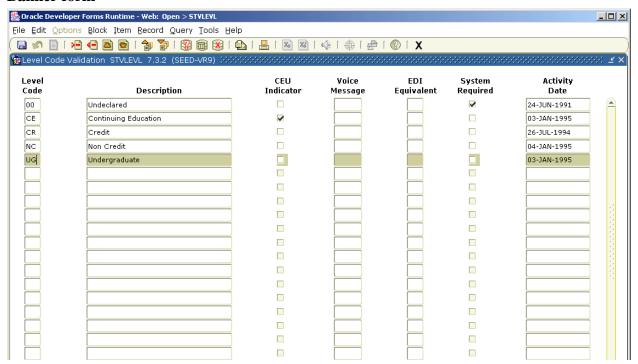
Lesson: Level Code Validation

■ Jump to TOC

Purpose

The Level Code Validation Form (STVLEVL) is used to create, update, insert, and delete level codes, such as *No Level Declared*, *Undergraduate*, and *Non-Matriculated Graduate*.

Several forms in various modules use this form to validate the level codes. You can only create and update these codes from this form. Level codes are used to describe both student levels and course levels.





Lesson: Level Code Validation (Continued)

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Procedure

Step	Action
1	Access the Level Code Validation Form (STVLEVL).
2	Enter the appropriate value in the Level Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the CEU Ind (Continuing Education) checkbox that is used to indicate CEU
	students or CEU level courses.
5	Enter the Voice Response message number assigned to the recorded message that
	describes the student level in the Voice Msg field.
6	Enter the EDI level code in the EDI Equiv field.
7	Click the Sys Req checkbox to indicate that this level code is a system requirement.
	Note: The Activity Date field is used for display only.
8	Click the Save icon.
9	Click the Exit icon.



Lesson: Major, Minor, Concentration Code

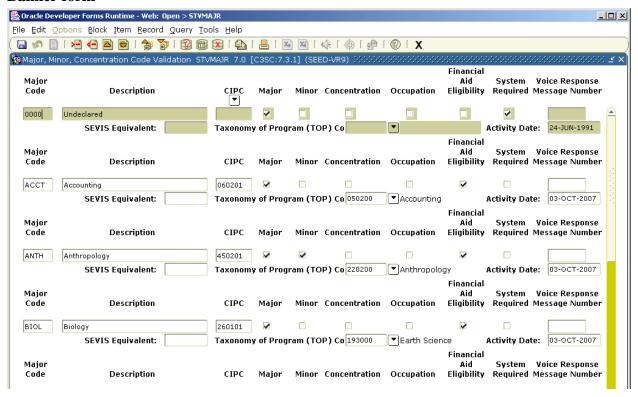
Validation

Jump to TOC

Purpose

The Major, Minor, Concentration Code Validation Form (STVMAJR) is used to create, update, insert, and delete major, minor and concentration codes which will be used in all BANNER systems to describe a person's academic program enrollment, such as *Undeclared*, *Journalism*, and *Law*.

<u>Note</u>: Forms in several modules use this form to validate the major, minor and concentration codes. You can only create and update these codes from this form.





Lesson: Major, Minor, Concentration Code

Validation (Continued)

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Procedure

Step	Action
1	Access the Major, Minor, Concentration Code Validation Form (STVMAJR).
2	Enter the code for the major in the Major Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter the code used to identify the Classification of Instructional Programs (CIP) code associated with the major area of study in the CIPC field.
	Note: These codes are used in IPEDS reporting.
5	Enter the code used to identify the Taxonomy of Program Code (TOP) code associated
	with the major area of study in the TOP field.
	Note: These codes are used in MIS reporting.
5	Click the Major checkbox to indicate that the area of study is a valid major.
6	Click the Minor checkbox to indicate that the area of study is a valid minor.
7	Click the Concentration checkbox to indicate that the area of study is a valid
	concentration.
8	Click the Occupation checkbox to indicate those majors, which have been designated
	as occupationally specific majors for IPEDS reporting.
9	Click the Financial Aid Eligibility checkbox to indicate which majors are financial aid
	eligible.
10	Click the System Required checkbox to indicate which values are system required.
11	Enter the Voice Response message number assigned to the recorded message that
	describes the major code in the Voice Response Message Number field.
12	Enter the SEVIS code for the major in the SEVIS Equivalent field.
	Note: The Activity Date field is used for display only.
13	Click the Save icon.
14	Click the Exit icon.



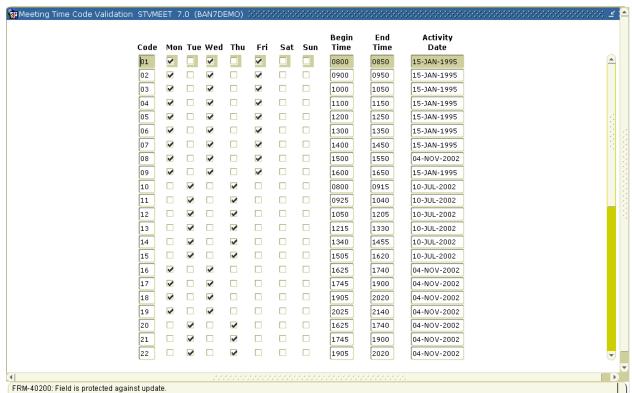
Lesson: Meeting Time Codes

■ Jump to TOC

Purpose

The Meeting Time Code Validation Form (STVMEET) is used to create, update, insert and delete meeting time codes. These codes establish both the days for the meeting (Mon, Wed, Fri, etc.) and the start and end times.

This form is used by the Schedule Form (SSASECT) to validate the meeting time codes. The user may only create or update meeting time codes from this form.





Lesson: Meeting Time Codes (Continued)

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Procedure

Step	Action
1	Access the Meeting Time Code Validation Form (STVMEET).
2	Enter the appropriate value in the Code field.
3	Click the appropriate checkboxes to identify the meeting days (Mon, Tue, Wed, Thu,
	Fri, Sat, Sun).
4	Enter the meeting begin and end times in the Begin Time and End Times field.
	Note: The Activity Date field is used for display only.
5	Click the Save icon.
6	Click the Exit icon.



Lesson: Part of Term Code Validation

Jump to TOC

Purpose

The Part of Term Code Validation Form (STVPTRM) is used to create, update, insert, and delete part of term codes, such as *Full Term*, *Continuing Education*, and *Second Half Term*.

Forms in several modules, such as Schedule and Registration, use this form to validate the part of term codes. You can only create and update these codes from this form.

The value *C* (*Combined Sessions*) is used in Fee Assessment when assessing at the Student level for students who have registered for courses in more than one part of term.





Lesson: Part of Term Code Validation

(Continued)

■ Jump to TO!

Procedure

Step	Action
1	Access the Part of Term Code Validation Form (STVPTRM).
2	Enter the part of term code referenced in the Class Schedule, Registration and
	Academic History modules in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the System Required checkbox to indicate which values are system required.
	Note: The Activity Date field is used for display only.
5	Click the Save icon.
6	Click the Exit icon.



Lesson: Room Status Codes

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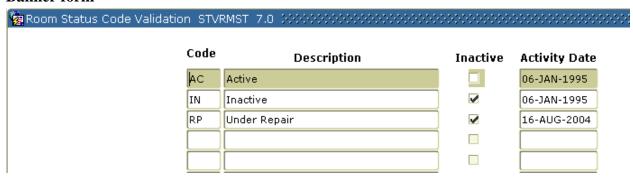
Purpose

The Room Status Code Time Code Validation Form (STVRMST) is used to create, update, insert and delete room status code, such as Active, Inactive, Room Being Repaired, etc.

Several forms in the Location Management and Housing module use this form to validate room status codes. The user may only create or update meeting time codes from this form.

All Banner systems share this validation form. You should coordinate with other users at your institution when deciding what codes to use on this form.

Banner form



Procedure

Step	Action
1	Access the Room Status Code Time Code Validation Form (STVRMST).
2	Enter the appropriate room code value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the Inactive checkbox if the code is inactive.
	Note: The Activity Date field is used for display only.
5	Click the Save icon.
6	Click the Exit icon.



Lesson: Course Registration Status Code

Validation

Jump to TOC

Purpose

The Course Registration Status Code Validation Form (STVRSTS) is used to create, update, insert, and delete codes, descriptions and basic processing rules for statuses, which will describe a person's registration in each section such as *Audit*, *Registered*, and *Web Drop*. Other forms use this form to validate course registration statuses.

You can set the switches in the checkboxes to determine what the various status codes allow, such as *Allowed to Enter, Count in Enrollment, Count in Assessment, Withdrawal Indicator, Place on Waitlist, and Whether the Course is Gradable.*





Lesson: Course Registration Status Code

Validation (Continued)

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Procedure

Step	Action
1	Access the Course Registration Status Code Validation Form (STVRSTS).
2	Enter the appropriate value in the Status Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the Allowed to Enter checkbox to indicate that you may enter this course
	registration status on an individual course section on the Student Course Registration Form (SFAREGS).
5	Click the Count in Enrollment checkbox to indicate whether a student associated
	course registration status is counted in enrollment.
6	Click the Count in Assessment checkbox to indicate whether a student associated
	course registration status is counted in course assessment.
7	Click the Withdrawal Indicator checkbox to indicate whether the code denotes a
	student's withdrawal from a section.
8	Click the Waitlist Indicator checkbox to indicate that a course with this status allows a
	student to be waitlisted for this course.
9	Click the Gradable Indicator checkbox to indicate whether a student will be graded
	for the course.
10	Enter a grade in the Auto Grade field for a student who is taking a course with this
	registration status will have this specified grade automatically defaulted on the Class
1.1	Roster.
11	Click the Print on Schedule checkbox to indicate that a course with that status code
	will be printed on the student's schedule, schedule/bill, etc.
	Note: Use the horizontal arrow bar to display fields on the right of the screen.
12	Enter R (Registered), D (Dropped), L (waitlisted), or W (Withdrawn status) in the
1,2	Status Type field.
13	Click the Web Indicator checkbox to allow use in Web Registration processing.
14	Click the Extension Indicator checkbox to indicate whether or not the code represents
1	an extension
15	Click the System Required checkbox to indicate which values are system required.
	Note: The Activity Date field is used for display only.
16	Click the Save icon.
17	Click the Exit icon.



Lesson: Special Approval Code Validation

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Purpose

The Special Approval Code Validation Form (STVSAPR) is used to define codes and descriptions for types of special approvals and permissions, such as *Instructor*, *Dean*, and *Honor's Advisor*.

One special approval type (or *None*) can be assigned to each section on the Schedule Form (SSASECT), and special approval checking is controlled for each term by the **Error Checking** radio buttons on the Term Control Form (SOATERM).

Banner form

ैख्वे Special Approval Code Valida	tion	STVSAPR 7.0 0000000000000000000000000000000000	000000000000000000000000000000000000000
	Code	Description	Activity Date
	АА	Advisor	06-JAN-1995
	DE	Dean	06-JAN-1995
	DP	Department	06-JAN-1995
	НА	Honor's Advisor	06-JAN-1995
	IN	Instructor's Signature	06-JAN-1995

Procedure

Step	Action
1	Access the Special Approval Code Validation Form (STVSAPR).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Schedule Contract Code Validation

Jump to TOC

Purpose

The Schedule Contract Code Validation Form (STVSCCD) is used to create, update, insert, and delete schedule contract codes and descriptions for the contract types under which individual class sections can be offered, such as *Military Sponsored*, *State Services Sponsored*, and *High School sponsored*.

The contract codes are used for MIS reporting.

Contract types can be assigned to sections using the Schedule Detail Form (SSADETL). You can only create and update these codes from this form.

Banner form



Procedure

Step	Action
1	Access the Schedule Contract Code Validation Form (STVSCCD).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.

5 Click the **Exit** icon.



Lesson: Schedule Type Code Validation

■ Jump to TBC

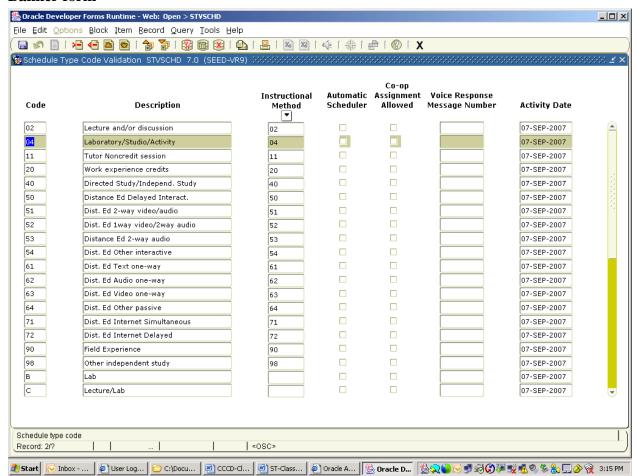
Purpose

The Schedule Type Code Validation Form (STVSCHD) is used to create, update, insert, and delete schedule type codes, such as *Lecture*, *Lab*, *On-Line*, and *Independent Study*.

Forms in the Catalog, Schedule, and Registration modules use this form to validate the schedule type codes. You can only create and update these codes from this form.

<u>Note</u>: Only schedule types that are assigned to a course in catalog will be available in the schedule module when creating sections for a course.

The **Instructional Method** field on GTVINSM is used to further define the schedule type code.

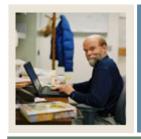




Schedule Type Code Validation (Continued) Lesson:

Procedure

Step	Action
1	Access the Schedule Type Code Validation Form (STVSCHD).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Select an instructional method from the drop-down menu in the Instructional Method field.
	Examples: Web-based, mixed media, instructor-led.
5	Click the Automatic Scheduler checkbox to indicate whether a scheduling tool uses
	the schedule type.
6	Click the Co-op Assignment Allowed checkbox to indicate whether a co-op assignment is allowed.
7	Enter the Voice Response Message number assigned to the recorded message that
	describes the schedule type in the Voice Response Message Number field.
	Note: The Activity Date field is used for display only.
8	Click the Save icon.
9	Click the Exit icon.



Lesson: Session Code Validation

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Purpose

The Session Code Validation Form (STVSESS) is used to define the codes and descriptions for session (academic enrollment patterns) such as *Afternoon & Evening*, *Day*, and *Weekend*. Sessions can be used to indicate how a student might plan to attend classes. Sessions can also be assigned to class sections. The information is recorded for local use and there is no BANNER system processing associated with session codes.

Banner form

g Session Code Validation ST	/SESS	7.0 00000000000000000000000000000000000	000000000000000000000000000000000000000
	Code	Description	Activity Date
	Α	Afternoon & Evening	24-JUN-1991
	В	Self paced	24-JUN-1991
	С	Conference & Seminar	24-JUN-1991
	D	Day	24-JUN-1991
	E	Evening	24-JUN-1991
	W	Weekend	24-JUN-1991

Procedure

Step	Action
1	Access the Session Code Validation Form (STVSESS).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Section Status Code Validation

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Purpose

The Section Status Code Validation Form (STVSSTS) is used to create, update, insert, and delete section statuses such as *Active*, *Inactive*, and *Reserved*.

This form is used by other forms to validate section status. The user may only create or update section status from this form.

Banner form

Code	Description	Allow Registration	Active/ Inactive	Activity Date
A	Active	✓	✓	28-JUL-1987
c	Cancelled			04-JAN-1995
I	Inactive			04-JAN-1995
P	Section Pending Cancellation		✓	24-SEP-2004
R	Reserved		✓	10-SEP-2004

Procedure

Step	Action
1	Access the Section Status Code Validation Form (STVSSTS).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the Allow Registration checkbox to indicate whether or not students are allowed
	to register, based on section status.
5	Click the Active/Inactive checkbox to indicate that the section has been activated.
	Note: The Activity Date field is used for display only.
6	Click the Save icon.
7	Click the Exit icon.



Lesson: Subject Code Validation

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Purpose

The Subject Code Validation Form (STVSUBJ) is used to define codes, which represent the subject area of each course such as *Accounting*, *Botany*, and *Economics*. All course identifiers in Banner will be made up of both a subject code and a course number.

🗽 Subject Code Validation STVSUBJ	7.0 300000000000000000000000000000000000	00000000000000	0-0-0-0-0-0-0-0-0-0-	******
Code	e Description	VR Msg	Web Ind	Activity Date
Acct	Accounting		✓	27-APR-1987
ALHL	Allied Health		✓	18-JUL-2005
AMST	American Studies		✓	19-JAN-1989
ANTH	Anthropology		✓	18-AUG-1987
ARBS	Arab Studies			10-OCT-2005
ARCH	Architecture		✓	29-JAN-1991
ART	Art		✓	10-JAN-1995
ARTH	Art History		✓	14-SEP-2004
ARTS	Arts History & Studio		✓	07-JAN-1991
ASTE	Asian Studies		✓	19-JAN-1989
ASTR	Astronomy		✓	14-MAR-1991
AUD	Audit Grading Course		✓	18-JUL-2005
BIBL	Bible study			14-JUN-2005
ВІО	BiologyGCC			12-APR-2005
BIOL	Biology		✓	15-APR-1987
вот	Botanical Sciences			12-AUG-2004
BOTA	Botany		✓	29-JAN-1991
BUAC	Business Administration		✓	06-MAY-1987
BUS	Business		\checkmark	18-AUG-2005



Lesson: Subject Code Validation (Continued)

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Procedure

Step	Action
1	Access the Subject Code Validation Form (STVSUBJ).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter the Voice Response Message number assigned to the recorded message that
	describes the subject code in the VR Msg field.
5	Click the Web Indicator checkbox to indicate this can be displayed on the web.
	Note: The Activity Date field is used for display only.
6	Click the Save icon.
7	Click the Exit icon.



Lesson: Term Code Validation

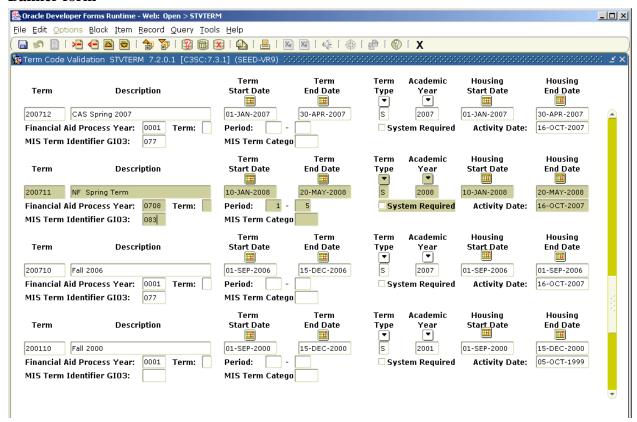
Jump to TOC

Purpose

The Term Code Validation Form (STVTERM) is used to create, update, insert, and delete term codes such as 999999 The End of Time, 200010 Fall 1999, and 200020 Spring 2000.

Forms throughout the Student System use this form to validate the term codes. You can only create and update these codes from this form.

<u>Note</u>: Term codes *must* be numeric, in the format *YYYYTT*, and the codes *must* be constructed so that they maintain the appropriate sequence of terms. On this form, term codes display in descending order, with the highest term first.





Lesson: Term Code Validation (Continued)

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Procedure

Step	Action		
1	Access the Term Code Validation Form (STVTERM).		
2	Enter the term in the Term field.		
3	Enter an appropriate description (up to 30 characters) in the Description field.		
4	Enter the starting and ending dates of the term in the Term Start Date and Term End		
	Date fields.		
5	Select the term type from the drop-down list in the Term Type field.		
6	Select the academic year from the drop-down list in the Academic Year field.		
7	Enter the housing starting and ending dates for the term in the Housing Start Date and		
	Housing End Date field.		
8	Enter the financial aid processing start and end years in the Financial Aid Process		
	Year field.		
	Example: The financial aid processing year of 1998-1999 would be 9899.		
9	Enter the financial aid award term in the Term field.		
10	Enter the financial aid award beginning and ending periods in the Period field.		
11	Enter the MIS Term Identifier for your institution.		
12	Click the Save icon.		
13	Click the Exit icon.		



Lesson: Test Code Validation

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Purpose

The Test Code Validation Form (STVTESC) is used to create, update, insert, and delete codes for test types such as *ACT Math*, *GRE French*, *Law School Admission*, and *SAT Verbal*.

Other forms use this form to validate the test codes. You may only create or update the test codes from this form.

<u>Note</u>: All Banner systems share this validation form. You should coordinate with other users at your institution when deciding what codes are used on this form.

est Code	Description		Number of Positions	Data Type	Minimum Score		Maximum Score	Admissions Checklist Request Item ▼	: Activity Dat
þc	SATII Mathematics Level IC		3		200		800		28-JUN-2005
	✓ System Required	MIS:		As	sessment Data:		Voice Respo	nse Message Number:	
2C	SATII Mathematics Level IIC		3	✓	200		800		28-JUN-2005
	✓ System Required	MIS:		As	sessment Data:		Voice Respo	nse Message Number:	
A01	ACT English		2	✓	01		25		12-JAN-1996
	✓ System Required	MIS:		As	sessment Data:		Voice Respo	nse Message Number:	
A02	ACT Math		2		01		25		12-JAN-1996
	✓ System Required	MIS:		As	sessment Data:		Voice Respon	nse Message Number:	
A03	ACT Reading		2	✓	01		25		12-JAN-1996
	✓ System Required	MIS:		As	sessment Data:		Voice Respo	nse Message Number:	
A04	ACT Science Reasoning		2	✓	01		25		02-MAY-200
	✓ System Required	MIS:		As	sessment Data:		Voice Respo	nse Message Number:	
A05	ACT Composite		2		01		36	TSTS	12-JAN-1996
	✓ System Required	MIS:		As	sessment Data:		Voice Respo	nse Message Number:	
A06	ACT Sum of Standard Score		2	✓	01		18	TSTS	12-JAN-1996
	✓ System Required	MIS:		As	sessment Data:		Voice Respon	nse Message Number:	
A07	ACT Combined English/Writin	g	2	/	01		36		08-JUL-2004
	✓ System Required	MIS:		As	sessment Data:		Voice Respo	nse Message Number:	
AA1	ASSET		2	✓	00	_	99		12-JAN-1996
	✓ System Required	MIS:		As	sessment Data:		Voice Respon	nse Message Number:	



Lesson: Test Code Validation (Continued)

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Procedure

Step	Action
1	Access the Test Code Validation Form (STVTESC).
2	Enter the appropriate value in the Test Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter the number of positions of the test score in the Number of Positions field.
5	Click the Data Type checkbox to indicate data type for the associated test scores.
	Example: Numeric, alphanumeric.
6	Enter the minimum and maximum scores in the Minimum Score and Maximum Score
	fields.
7	Select the type of admissions materials required with the associated test from the drop-
	down list in the Admissions Checklist Request Item field.
	Note: The Activity Date field is used for display only.
9	Enter the State-assigned MIS code in the MIS field.
10	Enter the Assessment Instrument Data code in the Assessment Data field.
11	Enter the voice response message number assigned to the recorded message that
	describes the test score code in the Voice Response Message Number field.
12	Click the Save icon.
13	Click the Exit icon.



Lesson: Taxonomy of Program Code

Validation

Jump to TOC

Purpose

The Taxonomy of Program Code Validation Form (STVTOPS) is used to create, update, insert, and delete taxonomy of program codes. These codes specify the taxonomy of the program, such as *English*, *Biology*, and *History*.

This form is used by other forms to validate the program taxonomy. You may only create or update taxonomy of program codes from this form.





Taxonomy of Program Code Validation (Continued) Lesson:

Procedure

Step	Action
1	Access the Taxonomy of Program Code Validation Form (STVTOPS)
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
	Note: The Activity Date field is used for display only.
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Instructional Method Validation

Form

⋖ Jump to TOC

Purpose

The Instructional Method Validation Form (GTVINSM) is used to define and maintain course content instructional method codes, such as Lecture, Lab, Self-paced, Seminar, for use in the definitions of courses and sections. Instructional methods can be affiliated with the specific schedule types in the Schedule Type Validation Form (STVSCHD).

Banner form



Code	Description	Message	User ID	Activity Date
02	Lecture and/or discussion		SAISUSR	05-SEP-2007
04	Laboratory/Studio/Activity		SAISUSR	05-SEP-2007
11	Tutor Noncredit session		SAISUSR	05-SEP-2007
20	Work experience credits		SAISUSR	05-SEP-2007
40	Directed Study/Independ. Study		SAISUSR	05-SEP-2007
50	Distance Ed Delayed Interact.		SAISUSR	05-SEP-2007
51	Dist. Ed 2-way video/audio		SAISUSR	05-SEP-2007
52	Dist. Ed 1wav video/2wav audio		SAISUSR	05-SEP-2007

Voice Resonnse



Lesson: Instructional Method Validation

Form (Continued)

◀ Jump to TO

Procedure

Step	Action
1	Access the Instructional Method Validation Form (GTVINSM)
2	Enter the code for the instructional method in the Code field.
	Example: 02 (Lecture), 04 (Lab), or 72 (On-Line).
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter the number assigned to the recorded message that describes the instructional
	method code for telephone applications in the Voice Response Message field.
5	Enter the ID of the person who created or last updated the record in the User ID field.
	Note: The Activity Date field is used for display only.
6	Click the Save icon.
7	Click the Exit icon.



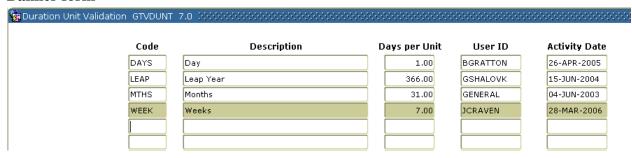
Lesson: Duration Unit Validation Form

Jump to TOC

Purpose

The Duration Unit Validation Form (GTVDUNT) is used to define the duration unit code and description and also defines the number of calendar day equivalencies. It is used when defining Open Learning sections.

Banner form



Procedure

Step	Action
1	Access the Duration Unit Validation Form (GTVDUNT).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Enter the number of calendar days the duration unit equates to in the Days per Unit
	field.
5	Enter the ID of the person who created or last updated the record in the User ID field.
	Note: The Activity Date field is used for display only.
6	Click the Save icon.
7	Click the Exit icon.



Lesson: Meeting Type Validation

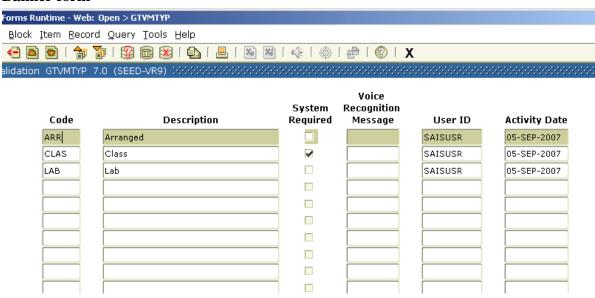
Jump to TOC

Purpose

The Meeting Type Validation Form (GTVMTYP) is used to create and maintain meeting type codes. This information provides institutions with the ability to specify the purpose of the meeting time defined in the Meeting Time block of the Schedule Form (SSASECT).

<u>Example</u>: If there are regular chat sessions established for a Web-based course, these could be defined as such and then communicated to the student via their student schedule or via the Web.

<u>Warning</u>: You cannot delete meeting type records if a code has been associated with an SSRMEET record or has been defined as system required.





Lesson: Meeting Type Validation (Continued)

⋖ Jump to TOC

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Meeting Type Validation Form (GTVMTYP).
2	Enter the appropriate value in the Code field.
3	Enter an appropriate description (up to 30 characters) in the Description field.
4	Click the System Required checkbox if this value is system required.
5	Enter the number assigned to the recorded message that describes the meeting type code
	in the Voice Response Message field.
6	Enter the ID of the person who created or last updated the record in the User ID field.
	Note: The Activity Date field is used for display only.
7	Click the Save icon.
8	Click the Exit icon.

Lesson: Rules Forms Needed for the Class

Schedule Module



Rules forms needed

Before performing day-to-day tasks in the Class Schedule module, there are several control and rules forms that need to be defined.

The following control and rules forms play important roles in the Class Schedule module. Review these forms and practice entering information in each.

Form Description	Banner Name
Term Control	SOATERM
Open Learning Section Default Rules	SOAORUL
Schedule Processing Rules	SSARULE
Schedule Academic Calendar Rules	SSAACRL
Calendar Day Information (not needed for the	SOACALD
class schedule, but needed for MIS reporting)	

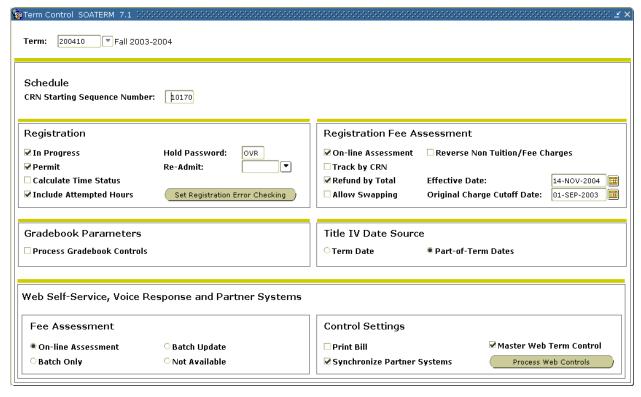


Lesson: Term Control

Jump to TOC

Introduction

The first step in the Schedule Building process is to identify the characteristics and establish controls for the term in which classes are being scheduled. This is done via the Term Control Form (SOATERM), where dates for each session within the term and the Course Reference starting number are established for the term. Prior to entering information on this form, a term must be created on the Term Validation Form (STVTERM). This form must be completed before the schedule can be built.





Lesson: Setting Up a Term

■ Jump to TOC

Procedure

Follow these steps to set up a term.

<u>Note</u>: During training, use common rules. The class should set up these rules for a term that has not been defined in the training database. Errors or problems that come up will be easier to solve if everyone is working with the same rules. The group must all view this form using the same term code; only one user can update this rule form for the term.

Step	Action
1	Access the Term Control Form (SOATERM).
2	Enter an existing term in the Term field in the key block.
3	Perform a Next Block function.
4	Enter a CRN in the CRN Starting Sequence Number field of the Schedule section for
	the first CRN that will automatically be assigned to the first section you will create.
	Note: Once you begin to create sections, this number should not be changed. The CRN field will then display the last Course Reference Number generated by the System.
5	Select Base Part of Term from the Options menu to access the Part of Term and Web
	Registration Controls window.
	Note: The Part of Term field identifies the part of term code for the term in the key
	block of the form. At least one part of term code must have a value of <i>Full Term</i> .
6	Click the down arrow below the Part of Term field.
7	Select the code for <i>Full Term</i> .
8	Enter the Start and End dates for the term:

Field	Value
Start Date	29-AUG-2005
End Date	16-DEC-2005
Number of Weeks	16

9 Enter 19-SEP-2005 in the Census One Date field.

Note: This date controls how the Census Date field on the Schedule Form (SSASECT) is updated.



Lesson: Setting Up a Term (Continued)

■ Jump to TOC

Procedure, continued

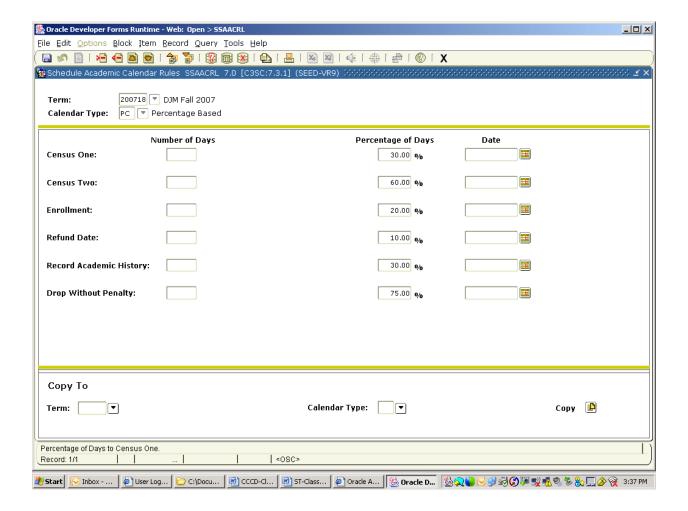
Step	Action
10	Check the Section Override checkbox if users should have the ability to update start
	and end dates for a part of term on the Schedule Form (SSASECT). The Section
	Override checkbox must also be checked for Banner to calculate census and drop dates
	based on course meeting patterns.
11	Click the Save icon.
12	Click the Exit icon.



Lesson: Calendar Rules

■ Jump to TOC

Introduction: Calendar rules are used by Banner to calculate census dates and drop dates. Each section built in the class schedule must be assigned a calendar type on SSAACCL. The calendar rules default to the Calendar Form (SSAACCL) based on the rules built on the Schedule Academic Calendar Rules Form (SSAACRL).





Lesson: Define Calendar Rules

Jump to TOC

Procedure

Follow these steps to define calendar rules.

<u>Note</u>: During training, use common rules. The class should set up these rules for a term that has not been defined in the training database. Errors or problems that come up will be easier to solve if everyone is working with the same rules. The group must all view this form using the same term code; only one user can update this rule form for the term.

Step	Action
1	Access the Schedule Academic Calendar Rules Form (SSAACRL).
2	Enter an existing term in the Term field in the key block.
3	Enter an existing calendar type in the Calendar Type field.
4	Perform a Next Block function.
5	Enter the percentage of course days required for census date calculation
6	Enter the percentage of course days required for census date II calculation
7	Enter the percentage of course days used to calculate the last day a student can enroll
8	Enter the percentage of course days used to calculate the last day a student can drop and
	still receive a refund.
9	Enter the percentage of course days used to calculate the last day a student can drop
	without receiving a grade of 'W'.
10	Enter the percentage of course days used to calculate the last day a student can drop and
	receive a grade of 'W'.



Lesson: Open Learning Section Default

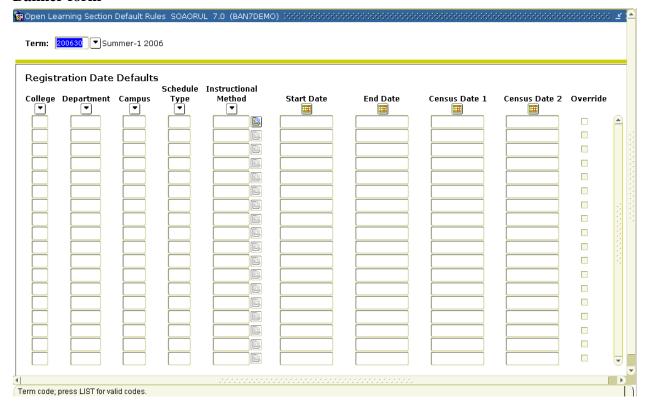
Rules

■ Jump to TOC

Introduction

Open Learning Registration provides learners with the ability to register for a class based on start/end dates rather than a term. This open learning approach is optional and works with Banner Student's registration processing for enrollment and administrative purposes.

The Open Learning Section Default Rules Form (SOAORUL) defaults the registration dates representing the period of time a learner may register in the section, start dates representing the date range the learner may actually start the course, and census 1 and 2 dates will be populated with the corresponding information from SOAORUL. The rules will default to the sections as they are created.





Lesson: Open Learning Section Default

Rules (Continued)

⋖ Jump to TOC

Procedure

Follow these steps to review the rules on Open Learning Section Default Rules SOAORUL.

Step	Action
1	Access the Open Learning Section Default Rules Form (SOAORUL).
2	Enter the term in the Term field.
3	Perform a Next Block function to access the Registration Date Defaults Block.
4	Review the rules for this term.
5	Perform a Next Block function to access the Section Default Registration Status and
	Extension Rules Block.
6	Review the rules for this term.
7	Perform a Next Block function to access the Section Default Refunding Rules Block.
8	Review the rules for this term.
9	Click the Exit icon.



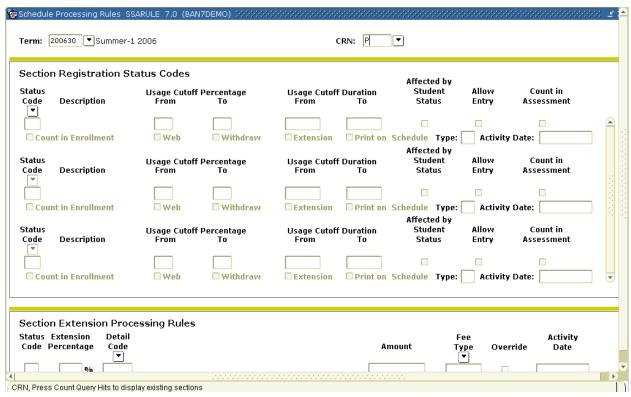
Lesson: Schedule Processing Rules

■ Jump to TBC

Purpose

The Schedule Processing Rules Form (SSARULE) is used to define and maintain rules for registration status codes, refunding, and extension processing at the section level, independent of part-of-term or static dates, and can be administered based on the individual learner.

The values may be defaulted from the Open Learning Section Default Rules (SOAORUL) based on College, Department, Campus, Schedule Type and Instructional Method.





Schedule Processing Rules (Continued) Lesson:

Jump to TOC

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Schedule Processing Rules Form (SSARULE)
2	Enter the term code for the section in the Term field.
3	Enter the course registration number for the section in the CRN field.
4	Select the Next Block function.
5	Enter or select a status code for the CRN in the Status Code field.
6	Enter a description of the registration status code in the Description field.
7	Enter a number to determine when the status code will be available for use in the Usage
	Cutoff Percentage From field.
	Note: If not defined, the status code will always be available for use.
8	Enter a number to determine when the status code will no longer be available for use in the Usage Cutoff Percentage To field.
9	Enter a number to determine when the status code will be available for use in the Usage Cutoff Duration From field.
	Note: If not defined, the status code will always be available for use.
10	Enter a number to determine when the status code will no longer be available for use in the Usage Cutoff Duration To field.
11	Click the Allow Entry checkbox to indicate that you may apply this status code to an individual course.
12	Click the Count in Assessment to indicate that a course with this status will be included in the assessment counts displayed on various forms and reports.
13	Click the Count in Enrollment to indicate that a course with this status will be included in the enrollment counts displayed on various forms and reports.
14	Click the Web checkbox to indicate that this course registration status is available for processing in Banner Web registration.
15	Click the Withdraw checkbox to indicate that the registration status code is used for a course withdrawal or a dropped course, which affects refunding and student fee assessment.
16	Click the Extension checkbox to indicate that the registration status code is used for a course with extension processing rules, which affects refunding and student fee assessment.



Schedule Processing Rules (Continued) Lesson:

Procedure, continued

Step	Action
17	Click the Print on Schedule checkbox to indicate that a course with that status code will
	be printed on the student's schedule, schedule/bill, etc.
18	Assign a status type to describe the course registration status code for baseline, self-
	service, and telephone applications using R (Registered), D (Dropped), L (Waitlisted), or
	W (Withdrawn) in the Type field.
	Note: The Activity Date field is for display only.
19	Select the Next Block function.
20	Enter the status code from the Section Registration Status Codes block, to which the
	extension rule will be applied in the Status Code field.
21	Enter a number between 0 and 100 used to calculate the allowable extension period
	based on the duration and duration unit assigned to the original registration in the
	Extension Percentage field.
22	Enter a code used to assess extension fees on the student's accounts receivable account
	in the Detail Code field.
23	Enter the extension fee amount to be assessed to the learner (based on the fee type
	specified on this form) in the Amount field.
24	Enter the fee type to be used when calculating monies for the extension in the Fee Type
	field.
25	Click the Override checkbox to indicate if you can override the rule information in the
	block at the time the extension is applied to the individual student.
	Note: The Activity Date field is for display only.



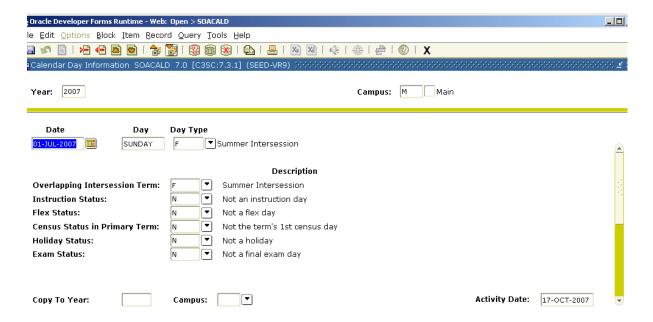
Lesson: Setting up the MIS Calendar Extract

Jump to TOC

Purpose

The data entered on the Calendar Day Information form is extracted for the MIS Calendar (CC) report. One record must be created for each day of the year starting with July 1.

Banner Form



Procedure

Enter a record for each day of the year starting with July 1.

Follow these steps to create a calendar day record

Step	Action
1	Access the Calendar Day Information form (SOACALD)
2	Enter the date in the Date field.
3	Enter the Day Type code in the Day Type field
4	Enter the Intersession Term in the Overlapping Intersession Term field.
5	Enter the instruction status in the Instruction Status field.
6	Enter the flex status in the Flex Status field.



Lesson: Setting up the MIS Calendar Extract

(Continued)

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7	Indicate if the date is a census day in the Census Status in Primary Term field.
8	Indicate if the date is a holiday in the Holiday Status field.
9	Indicate if the date is an exam day in the Exam Status field.
10	Save the record.



Lesson: Self Check

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Directions

Use the information you have learned in this workbook to complete this self-check activity.

Question 1

Which five forms are used to create, update, insert, and delete MIS Calendar extract codes?

- 1.
- 2.
- 3.
- 4.
- 5.

Question 2

If a district wishes to restrict the class schedule by campus, what form should be used?

Question 3

What is the importance of the Term Control Form (SOATERM)?

Question 4

What two important elements are established on SOATERM?



Lesson: Answer Key for Self Check

Jump to TOC

Question 1

Which five forms are used to create, update, insert, and MIS Calendar extract codes?

- 1. Day Attribute One Validation Form (STVATRA)
- 2. Day Attribute Two Validation Form (STVATRB)
- 3. Day Attribute Three Validation Form (STVATRC)
- 4. Day Attribute Four Validation Form (STVATRD)
- 5. Day Attribute Five Validation Form (STVATRE)

Question 2

If a district wishes to restrict the class schedule by campus, what form should be used?

Catalog Schedule Restrictions Form (SCASRES).

Question 3

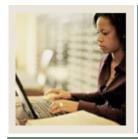
What is the importance of the Term Control Form (SOATERM)?

The Term Control Form (SOATERM) is used to identify the characteristics of the term in which classes are being scheduled, which is the first step in the Schedule Building process.

Question 4

What are two important elements that are established on SOATERM?

Dates for each PART OF TERM within the term and the Course Reference Number starting number are established for the term using this form.



Lesson: Overview

■ Jump to TOC

Introduction

The purpose of this section is to explain the regular process and detail the procedures to define schedule rules, establish and maintain a course schedule, create schedule and registration restrictions, and produce schedule reports.

Intended audience

Personnel from offices responsible for maintaining schedule information

Objectives

At the end of this section, you will be able to

- build and change traditional and open learning course sections
- create syllabus information
- assign a meeting time, room, and instructor
- link and cross-list course sections
- create blocks
- use reports and queries related to the Class Schedule module.

Prerequisites

To complete this section, you should have

- completed the Education Practices computer-based training (CBT) tutorial "Banner 7 Fundamentals," or have equivalent experience navigating in the Banner system
- completed the Course Catalog, Faculty Load, and Location Management and Housing training workbooks.

You will also need to ensure that the rules and validation codes in Banner needed for the Class Schedule module have been set up for you.



Lesson: Overview (Continued)

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Lesson: Process Introduction

■ Jump to TOC

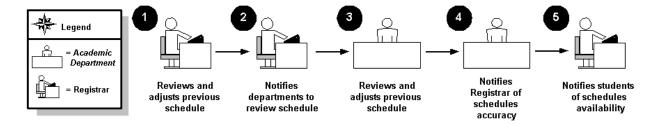
About the process

The schedule builder(s) will be able to

- build and change course sections for traditional and open learning sections
- create future term schedule, set term controls
- establish de-centralized section level processing rules for registration, extensions, and refunding based on the individual learner verses the entire class
- expand fee assessment options using user-defined units (in addition to flat and per credit fees) and registration processing rules
- use free form text to store information for class requirements and display URL's for Webbased courses so students can make informed decisions when selecting the class that best suits their needs
- specify section-specific dates when registration is accepted outside of the current partsof-terms defined on SOATERM
- define instructional methods for courses
- specify the duration of the course for the course and section levels to determine the expected registration completion date for the learner.

Flow diagram

This diagram highlights the processes used to create and maintain a class schedule.





Lesson: Process Introduction (Continued)

■ Jump to TOC

What happens

The stages of the process are described in this table.

Stage	Description		
	Registrar		
1	Reviews the previous schedule and makes adjustments as necessary.		
2	Notifies academic departments to review the schedule.		
	Academic Department		
3	Reviews the previous schedule and makes adjustments.		
4	Notifies the Registrar that the schedule is accurate.		
Registrar			
5	Notifies the students that the schedule is available.		



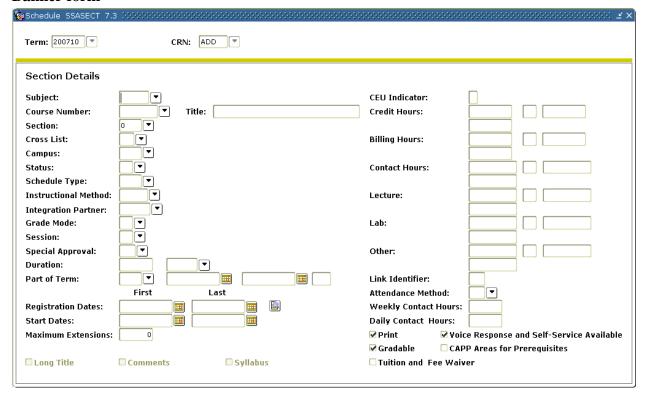
Lesson: Scheduling a Section of a Course Using Catalog Defaults

■ Jump to TOC

Purpose

The Schedule Form (SSASECT) is used to build and maintain the schedule of classes according to the definitions and restrictions created in the Course Catalog. A course catalog record must exist prior to the creation of sections for a particular course.

The **Integration Partner** field in the Section Details block in the main window is for use with integration processing, and may or may not be applicable. When entering data in SSASECT, use this field to designate that the section can be used for integration with a third party partner system, such as WebCT. Integration codes are defined and maintained on the Integration Partner Rules Form (GORINTG) and are used in extract and event processing.





Lesson: Scheduling a Section of a Course

Using Catalog Defaults (Continued)

■ Jump to TOC

Procedure

The "History of Civilization" lecture course created in the Course Catalog module needs to be defined as a course section for the term 200410.

Follow these steps to complete the process.

Step	Action	
1	Access the Schedule Form (SSASECT).	
2	Enter the term in the Term field.	
3	Enter ADD in the CRN field.	
4	Perform a Next Block function.	
5	Click the down arrow next to the Subject field to access a list of existing courses. For	
	this scenario, select an existing History course (The "History of Civilization" lecture	
	course created in the Catalog module). Information assigned to the course on the Basic	
	Course Information Form (SCACRSE) will be displayed.	
6	Continue by entering the following information.	

Field	Enter	Value
Section	01	01
Campus	M	Main
Status	A	Active
Schedule Type	02	Lecture
Grade Mode	S	Standard Letter
Session	D	Day
Part of Term	1	1
Attendance Method	W	Weekly Census

7	Click the Save icon.
	Note: A CRN has been assigned to the section.
8	Click the Exit icon.



Lesson: Assigning a Meeting Time, Room,

and Instructor

Jump to TOC

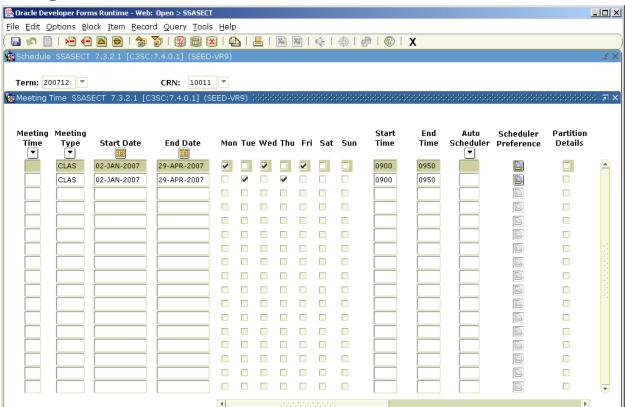
Purpose

The Meeting Time window of the Schedule Form (SSASECT) is used to build and maintain the schedule of classes according to the definitions and restrictions created in the Course Catalog.

<u>Note</u>: This procedure requires that STVMEET is setup. STVMEET is a validation table that needs to be completed prior to creating the meeting time on sections on SSASECT using codes to automatically fill in the day and time for classes. STVMEET days and times are usually created for the common meeting days and times and are used for facilitating the entry of this data.

<u>Note</u>: The **Meeting Time** field is not a required field but a way of facilitating the entry of the days of the week and the start and end times for each record in the meeting time block.

Meeting Time window





Lesson: Assigning a Meeting Time, Room,

and Instructor (Continued)

■ Jump to TOC

Procedure

Using the building, room, and instructor created in the Location Management and Faculty Load modules' scenario exercises, assign a meeting time, location, and an instructor to the History of Civilization course section that was scheduled in the previous exercise.

Follow these steps to complete the process.

Step	Action	
1	Access the Schedule Form (SSASECT).	
2	Enter the term in the Term field.	
3	Enter the CRN assigned to the course in a previous lesson in the CRN field.	
4	Perform a Next Block function to navigate to the Section Details block.	
	Result: The Course Schedule information will appear.	
5	Select Scheduled Meeting Times from the Options menu to access the Meeting Time	
	window.	
6	Click the down arrow below the Meeting Time field to access the Meeting Time Code	
	Validation Form (STVMEET).	
7	Select a meeting time by double-clicking a value on STVMEET.	
8	Click the Save icon.	
9	Scroll to the right to access the Building and Room fields. Enter the building and	
	general classroom created and defined in the Location Management module.	
10	Click the Save icon.	

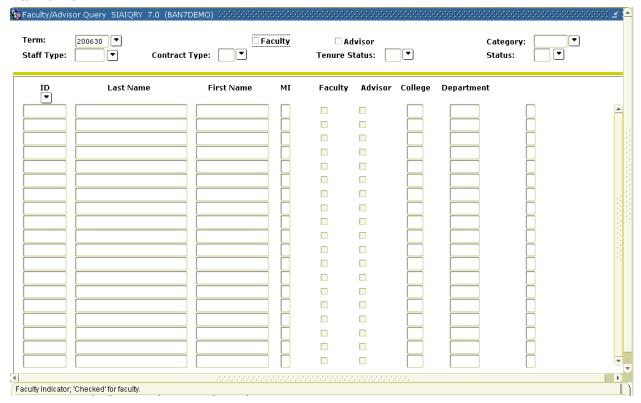


Lesson: Assigning a Meeting Time, Room,

and Instructor (Continued)

■ Jump to TOC

Banner form



Procedure - Faculty/Advisor Query Form

Follow these steps to complete the process using the Faculty/Advisor Query Form (SIAIQRY).

Step	Action	
1	Perform a Next Block function to navigate to the Instructor window.	
2	Click the Search icon to access the Faculty/Advisor Query Form (SIAIQRY).	
3	Locate the faculty member created in the Faculty Load module. Enter information	
	assigned to the faculty member (such as the category and the staff type) to assist in your	
	search if his/her ID is not known at this time.	
4	Select a Faculty member's ID. Use the select function to return to SSASECT with the	
	faculty member's name and information.	
5	Enter the percent of responsibility in the Percent of Responsibility field.	
6	Click the Primary checkbox to identify the person as the primary instructor for this	
	section.	
7	Click the Save icon.	



Lesson: Reserving Seats

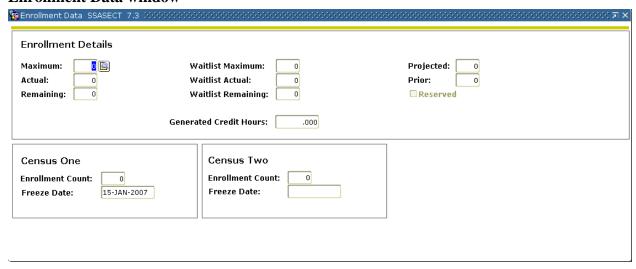
■ Jump to TOC

Purpose

The Enrollment Data window of the Schedule Form (SSASECT) is used in this exercise to reserve seats.

Note: Reserved seating functionality assumes that at least one seat is NOT reserved.

Enrollment Data window





Lesson: Reserving Seats (Continued)

■ Jump to TOC

Procedure

A four-credit, undergraduate Calculus IV lecture/lab course is being offered by the College of Business. Standard Letter is the default grade, but students may also take it as Audit. This course satisfies the degree program upper division requirement. Ten seats need to be reserved for undergraduate, junior history majors.

Follow these steps to complete the process.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Make sure that the appropriate term and CRN are in the key block.
3	Perform a Next Block function.
4	Select Section Enrollment Info from the Options menu to access the Enrollment Data
	window.
5	Click the Details icon next to the Maximum field to access the Reserved Seats window.
6	Enter this information in the window.

Level	Major	Class	Maximum Seats
			15
UG	HIST	JR	10

7	Click the Save icon.
8	Click the Exit icon.



Lesson: Viewing Schedule Prerequisites That

Default from the Catalog Level

Jump to TOC

Purpose

The Schedule Pre-requisite and Test Score Restrictions Form (SSAPREQ) is used to maintain pre-requisite restrictions at the schedule level. Course level pre-requisite restrictions default to each section of a course created using the Schedule Form (SSASECT). During registration processing, pre-requisite checking enforces pre-requisite restrictions defined *at the section level only*. Course level pre-requisite restrictions are *never* checked during registration processing.

🧱 Schedule Prerequi	site and Test Score Restrictions SSAPREQ 7.3 1000000000000000000000000000000000000
Term: 200630	▼ CRN: 1002 ▼
Section Inform	nation
Subject:	ACCT
Course Number:	102
Section Title:	Account 102
CAPP Areas for	Prerequisites



Lesson: Viewing Schedule Prerequisites That

Default from the Catalog Level

(Continued)

■ Jump to TOC

Procedure

The History of Civilization course has two prerequisites that were entered on the Catalog level. These prerequisites will default to the Schedule level. View the prerequisites.

Follow these steps to complete the process.

Step	Action	
1	Access the Schedule Pre-requisite and Test Score Restrictions Form (SSAPREQ).	
2	Enter the term in the Term field.	
3	Enter the Course Reference Number in the CRN field.	
4	Perform a Next Block function to navigate to the Section Information section.	
	Result: The Subject, Course Number, and Section Title populate.	
	Note: Using Rollback from all blocks in the form places the cursor in the CRN field.	
5	Select Test Score Pre-Requisite Restriction from the Options menu to access the Section	
	Test Score and Pre-requisite Restrictions window.	
6	The information entered on the Catalog Pre-Requisite and Test Score Restrictions Form	
	(SCAPREQ) will populate the window.	
	Note: This form is not query-only. Prerequisites may be defined here, as well as on the	
	Catalog level.	
7	Click the Exit icon.	



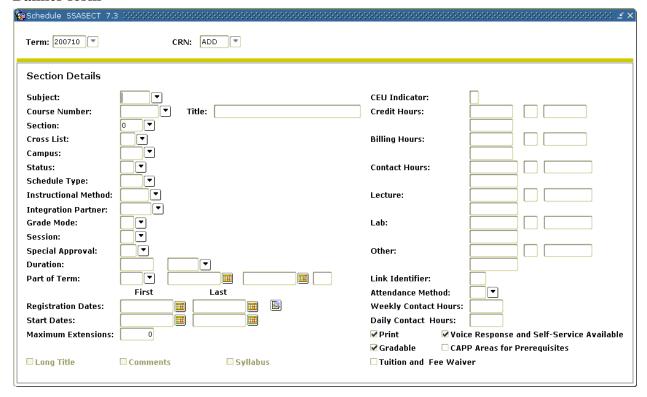
Lesson: Creating Multiple Sections of a

Course

Jump to TOC

Purpose

The Schedule Form (SSASECT) is used in this exercise to create multiple sections of a course.





Lesson: Creating Multiple Sections of a

Course (Continued)

Jump to TOC

Overview

The Chemistry course you created in the Catalog module can either be taken as a three-credit lecture course or as a four-credit course that includes a lecture and a lab. Create two lecture sections and one lab section of this course.

Note: Setting up these sections will be necessary for the linking exercise in the next lesson.

You will need the tables to complete the procedure that follows.

Table 1Use the information in Table 1 to complete the procedure that follows.

Field	Enter	Value
Campus	M	Main
Status	A	Active
Schedule Type	L	Lecture
Part of Term	1	1

Table 2Use the information in Table 2 to complete the procedure that follows.

Field		Low	To/Or	High
CEU/Cred(it)	N	0.00	TO	4.00
		3.00		
Billing		0.00	TO	4.00
		3.00		
Lab				
Contact		3.00		4.00

Table 3Use the information in Table 3 to complete the procedure that follows.

Field	Enter	Value
Section	02	00
Campus	M	Main
Status	A	Active
Schedule Type	04	Lab
Part of Term	1	1
Attendance Method	W	Weekly Census



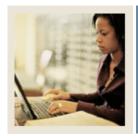
Lesson: Creating Multiple Sections of a

Course (Continued)

■ Jump to TDI

Table 4Use the information in Table 4 to complete the procedure that follows.

Field		Low	To/Or	High
CEU/Cred(it)	N	0.00	TO	4.00
		1.00		
Billing		0.00	TO	4.00
		1.00		
Lab		1.00		
Contact		1.00		0



Lesson: Creating Multiple Sections of a

Course (Continued)

⋖ Jump to TOC

Procedure

Follow these steps to complete the process. Use the tables on the previous page where indicated.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Enter the term in the Term field
3	Enter ADD in the CRN field.
4	Perform a Next Block function to access the Section Details block.
5	Enter CHEM in the Subject field.
6	Click the down arrow next to the Course Number field, and select the Chemistry course
	created in the Catalog module (scroll and select Course 5678).
7	Enter the information for a lecture section into the fields indicated in Table 1.
	Note: Additional information for the field will default from information entered in the Catalog module.
8	Enter course hour information specific to this section under the course hour information
	that defaulted from the Basic Course Information Form (SCACRSE). Use Table 2 from
	the previous page.
9	Click the Save icon.
10	Click the Rollback icon to return to the key block.
11 12	Type ADD in the CRN field.
12	Select <u>Default Course Reference Num</u> from the Options menu.
	Result: The Default Section Details window will appear.
13	Populate the Default Course Ref. Number with the CRN that you want to copy.
14	Click the Enter key, which will activate the Process Default Maintenance button.
15	Click the Maintenance button to paste copied values on SSASECT.
16	Tab to the Section field and change the section number to 1.
17	Click the Save icon.
18	Click the Rollback icon to return to the key block.
19	Create a Multiple Section only if the section number is not θ .
20	The term will remain the same. Enter <i>ADD</i> in the Course Ref. Number field.
21	Perform a Next Block function.
22	Enter the information from Tables 3 and 4 into the appropriate fields to create two lab
	sections for the course.
23	Click the Save icon.
24	Click the Exit icon.

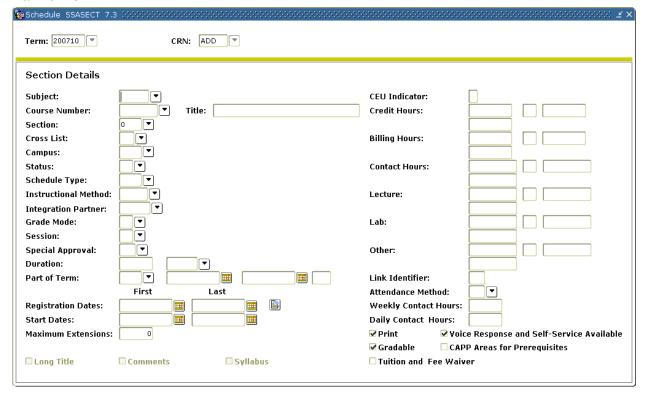


Lesson: Linking Sections

Jump to TOC

Purpose

The Schedule Form (SSASECT) and the Schedule Detail Form (SSADETL) are used in this exercise. SSADETL is shown below.





Lesson: Linking Sections (Continued)

■ Jump to TOC

Procedure

Linking course sections in Banner applies to sections that are of the same course but with different (CRN) numbers and different schedule types. The example below establishes the building of multiple course sections, one lecture and two labs.

Follow these steps to complete the process, using the three sections you created in the previous exercise.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Enter the term in the Term field.
3	Enter the Course Reference Number for the Chemistry lecture you created in the last exercise in the CRN field.
4	Perform a Next Block function to access the Section Details block.
5	Enter <i>LI</i> in the Link Identifier field.
6	Click the Save icon.
7	Click the Rollback icon.
8	In the key block, change the CRN to the CRN of one of the Chemistry labs you created
	in the last exercise.
9	Perform a Next Block function to access the Section Details block.
10	Enter L2 in the Link Identifier field.
11	Click the Save icon.
12	Click the Rollback icon.
13	Change the CRN to the second Chemistry lab CRN you created in the last exercise.
14	Perform a Next Block function to access the Section Details block.
15	Enter L2 in the Link Identifier field.
16	Click the Save icon.
17	Click the Exit icon.
18	Access the Schedule Detail Form (SSADETL) via the Options Menu.
	Result: The Term , CRN , Subject , and Course will automatically populate the key block.
19	Change the Course Reference Number to the CRN of the lecture section you created.
20	Perform a Next Block function to navigate to the Section Links block.
21	Enter L2 in the Section Links field.
	Note: This field defines the link connector of the lab course sections for which you are creating a link.



Lesson: Linking Sections (Continued)

■ Jump to TO!

Procedure, continued

Step	Action
22	Click the Save icon.
23	Perform a Rollback function and enter the CRN of the first lab.
24	Perform Next Block function.
25	Enter L1 in the Section Links field.
26	Click the Save icon.
27	Perform a Rollback function and enter the CRN of the second lab.
28	Perform Next Block function.
29	Enter L1 in the Link Connector field.
30	Click the Save icon.
31	Click the Exit icon.



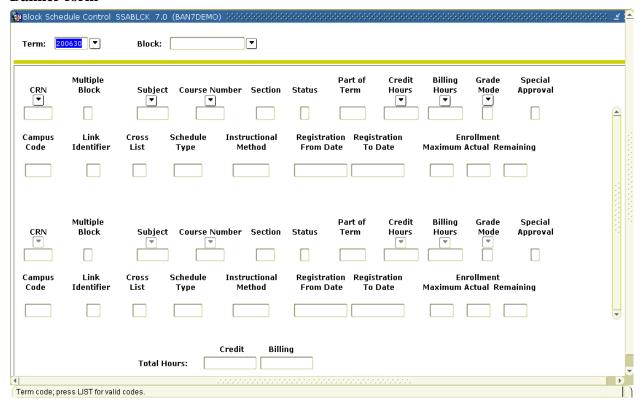
Lesson: Creating Blocks

■ Jump to TOC

Purpose

The Block Schedule Control Form (SSABLCK) is used to create a set of sections related to a block code for a term. This code is then assigned to a student on the General Student Form (SGASTDN), the Student Course Registration Form (SFAREGS) accessing the Update Student's Term Information Option, or via the Student Block Load Process (SGPBLCK). This code may be used online by the Student Course Registration form (SFAREGS) to default the sections related to the student's block code or in batch by Course Request and Schedule processing.

Banner form





Lesson: Creating Blocks (Continued)

⋖ Jump to TOC

Procedure

Follow these steps to complete the process.

<u>Note</u>: To complete this exercise, a code and description must be created on the Block Code Validation Form (STVBLCK). See *Section B: Setup* for a complete description of this form and procedure.

Step	Action
1	Access the Block Schedule Control Form (SSABLCK).
2	Enter the term in the Term field.
3	Enter the appropriate block code in the Block field.
4	Perform a Next Block function.
5	Enter the appropriate CRNs in the CRN field to attach the classes to the block.
6	Click the Save icon.
7	Click the Exit icon.



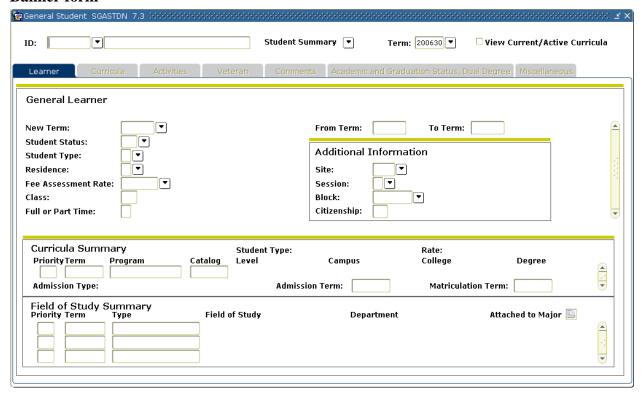
Lesson: Creating Blocks (Continued)

Jump to TOC

Purpose

The General Student Form (SGASTDN) is used to maintain current and historical information about a student. This information is initially created when a decision is entered on the Admissions Decision Form (SAADCRV) which indicates that the applicant accepts the institution's offer of admission or when an applicant is admitted via the Quick Entry Form (SAAQUIK). The General Student Form also contains comments activities, and veteran information.

Banner form





Lesson: Creating Blocks (Continued)

■ Jump to TBI

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the General Student Form (SGASTDN).
2	Enter the student's ID in the ID field.
3	Enter the term in the Term field.
4	Perform a Next Block function.
5	Click in the Block field of the Additional Information area.
6	Enter the block code in the Block field.
7	Click the Save icon.
8	Click the Return button.
9	Click the Exit icon.



Lesson: Cross Listing Sections

■ Jump to TOC

Introduction

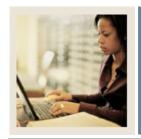
Cross listing allows the institution to create common meeting times and instructors for sections that are taught by the same person at the same time and have the same course content.

Use the Schedule Cross List Definition Form (SSAXLST) to create and maintain the cross list information associated with a group of sections. Cross listing is made possible by using a cross list group identifier which is user defined.

Information maintained about a cross list includes

- maximum enrollment
- actual enrollment
- seats remaining for all sections which are cross-listed together, and
- whether or not the cross-listed sections are associated with block codes.

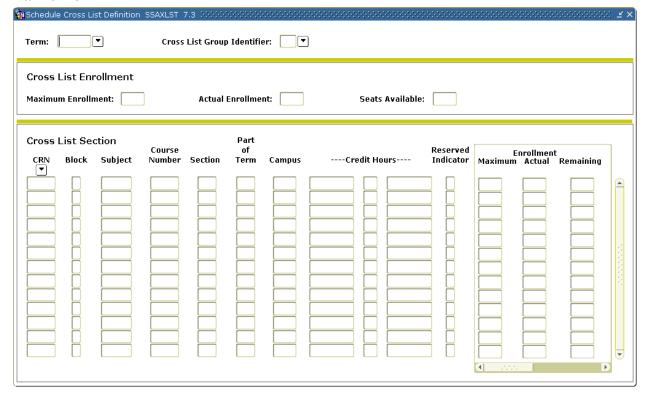
<u>Note</u>: A cross list identifier must be established on this form prior to being entered on the Schedule Form (SSASECT). The Cross List Query Form (SSAXLSQ) may be accessed via a Count Query Hits from the **Cross List Group Identifier** field to view the existing cross list information for the term.

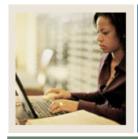


Lesson: Cross Listing Sections (Continued)

⋖ Jump to TOC

Banner form





Lesson: Cross Listing Sections (Continued)

■ Jump to TOC

Cross List Meeting Time/Instructor Query

The Cross List Meeting Time/Instructor Query Form (SSAXMTI) displays the meeting time and instructor information associated with a cross-listed group of courses. This form may be accessed directly or can be called from the Meeting Time window on the Schedule Form (SSASECT). If called from SSASECT, use the Select function to return the meeting time and instructor information to other sections cross-listed.

To access this form from SSASECT's Meeting Time window, use a **Duplicate Item** function from the **Room** field.

Note: This form is not used in the exercise that follows.

Procedure: Exercise 1

In this exercise, we will create sections of FINA and BUAD. Follow these steps to complete the process.

Step	Action
1	Create one FINA and BUAD course.
2	Access the Schedule Form (SSASECT).
3	Create two new sections (one for your FINA course and one for your BUAD course).
4	Click the Save icon.
5	Click the Exit icon.



Lesson: Cross Listing Sections (Continued)

Jump to TOC

Procedure: Exercise 2

In this exercise, we will cross-list the sections of FINA and BUAD you created in Exercise 1. Follow these steps to complete the process.

Step	Action
1	Access the Schedule Cross List Definition Form (SSAXLST).
2	Create a new cross list identifier by typing a two-digit code in the Cross List Group Identifier field.
	<u>Warning</u> : Do not use the same code, someone else in the room could possibly choose your initials.
3	Perform a Next Block function.
4	Set the maximum enrollment number for the cross-list in the Maximum Enrollment field.
5	Perform a Next Block function.
6	Enter the two CRN numbers you created in Exercise 1for the FINA and BUAD courses.
7	Click the Save icon.
8	Click the Exit icon.

Procedure: Exercise 3

Verify that the cross-list identifier exists. Follow these steps to complete the process.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Choose either the FINA or BUAD course you created.
3	Perform a Next Block function.
	Result: You will see that your cross-list identifier is now in the appropriate Cross-List field.



Lesson: Creating an Open Learning Section

■ Jump to TOC

Introduction

The Open Learning Registration feature provides learners with the ability to register for a class based on start/end dates rather than a term. This open learning approach is optional and works with Banner Student's registration processing for enrollment and administrative purposes.

In the Schedule module, this enhancement allows you to

- run reports using date ranges in place of a term
- establish decentralized section level processing rules for registration, extensions, and refunding based on the individual learner versus the entire class
- expand your fee assessment options using user-defined units (in addition to flat and per credit fees) and registration processing units
- use free-form text to store information for class requirements and display URLs for Webbased courses so students can make informed decisions when selecting the class that best suits their needs
- specify section-specific dates when registration is accepted outside of the current parts-of-term defined on SOATERM
- define instructional methods for courses
- specify the duration of the course for the course and section levels to determine the expected registration completion date for the learner.

As with creating traditional course sections, the Schedule Form (SSASECT) is used when setting up an open learning section.

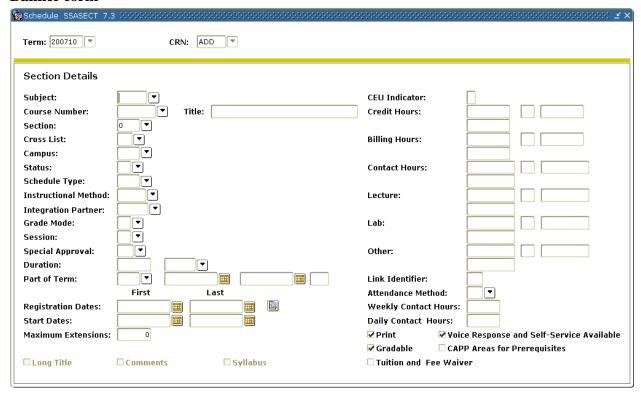
The Schedule Form (SSASECT) is used to build and maintain the schedule of classes according to the definitions and restrictions created in the Course Catalog.



Lesson: Creating an Open Learning Section (Continued)

■ Jump to TOC

Banner form



Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Schedule Form (SSASECT).
2	Enter the term in the Term field.
3	Enter <i>ADD</i> in the CRN field in the Key block.
4	Perform a Next Block function to access the Section Details block.



Creating an Open Learning Section (Continued) Lesson:

Procedure, continued

Step	Action
5	Enter all applicable information including the subject code and course
	Number.
	Subject: ACCT
	Number: 2310
	Campus: M
	Status: A
	Schedule Type: L
	Instructional Method: NT (should default in) Attendance Accounting Method: P (Positive Attendance Hours)
	Attendance Accounting Method: P (Positive Attendance Hours)
	Note: The section will inherit the instructional method assigned to the course in catalog
	when the schedule type is entered or selected. If this association has not been made
	prior to the creation of the section, you will be required to enter this information for
	open learning sections.
6	The part-of-term information is not required for open learning courses.
7	Duration and duration units will default. These will be used to calculate the student's
	expected completion date.
8	The Reg Dates From and To fields will default from SSARULE.
9	Is the rule information that defaulted from the Open Learning Section Default Rules
	Form (SOAORUL) acceptable?
	If yes, and the information cannot be overridden, the setup process is complete.
10	Change the maximum number of extensions granted in the Maximum Extensions field,
	if appropriate.
	Nata This sales defended as a second
11	Note: This value defaults to zero.
11	Are you using the contact analysis functionality in the Faculty Load module?
	If yes, set the attendance method in the Attendance Method field to a code defined in
	Independent Studies if the section will not have regular instructor/learner contact hours.
	Then the instructor will not be penalized in the daily and weekly hour calculations.
	man design and the periodical man design man weekly hour emediations.
	Note: You can select the Detail button next to the Contact (Hours) field to access lab,
	lecture, and other hours information. You may find it useful to view these windows.



Creating an Open Learning Section (Continued) Lesson:

Procedure, continued

Step	Action
12	Click the Save icon.
	Note: This step is done in order to review/create additional information when
	applicable.
	Result: A CRN is assigned and replaces the word ADD in the key block.
13	Perform a Next Block function to access the Meeting Time block to record scheduled meeting times.
	Note: If you are defining an open learning section, it is not mandatory to establish
	contact times in the Meeting Time block. You must have the start and end dates of the
	section, however. Tab through the dates which will automatically fill in.
14	Is there a face-to-face component or online chat available to students on a regular schedule?
	If yes, enter a meeting code to default in start and end dates, days of the week, and
	times, or enter the meeting information manually. Enter the meeting type for the
	purpose of the meeting.
15	Click the Save icon.
16	Perform a Next Block function to access the Instructor block.
17	Assign an instructor or tutor to this section. Define the instructor as the primary
	instructor.
	Note: Because the section has been defined as open learning, instructor IDs can be
	entered without the dependency of meeting time records (for open learning classes only).
18	Click the Save icon.
19	Click the Exit icon.



Lesson: Reports and Queries Used in the

Class Schedule Module

Jump to TOC

Available query forms and delivered reports

These queries and reports are used frequently in the Class Schedule Module.

Form Description	Banner Name
Term Roll Process	SSRROLL
Class Schedule Report	SSRSECT
Scheduled Section Tally Report	SSRTALY
Schedule Purge Process	SSPSCHD
Section Level Fee Mass Population Process	SSPMFEE
Schedule Open Learning Rule Default Process	SSPRDEF
Recalculate Academic Calendar Dates Process	SVPACAD



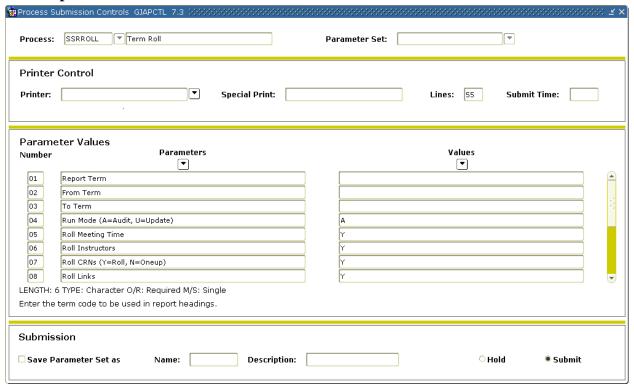
Lesson: Term Roll Process

Jump to TOC

Purpose

The Term Roll Process (SSRROLL) is used to roll sections of one term to another term. Using this process will copy one term's schedule to a new term that has NO schedule information built. It will not copy information that has been changed in catalog after the term schedule has been created.

Banner process



Procedure

Follow these steps to run the Term Roll Process.

Step	Action
1	Access the Term Roll Process (SSRROLL).
2	Select the Next Block function.
3	Enter the desired printer name in the Printer field.
	Note: You can enter <i>DATABASE</i> to allow on-line viewing of the file and to enable the saving of the report to a shared folder on a designated network drive.
4	Perform a Next Block function.



Lesson: Term Roll Process (Continued)

■ Jump to TBI

Procedure, continued

Step	Action
5	Enter the values for the parameters as follows.

Parameter	Value
01: Report Term.	Enter the term code to be used in report headings.
02: From Term.	Enter the term code from which the data section is to be rolled.
03: To Term.	Enter the term code to which the data section is to be rolled.
04: Run Mode.	Enter and A (audit) or U (update).
05: Roll Meeting Time	Enter the <i>Y</i> to roll section meeting times, otherwise enter <i>N</i> .
06: Roll Instructors	Enter the <i>Y</i> to roll section instructors, otherwise enter <i>N</i> .
07: Roll CRNs	Enter the <i>Y</i> to roll CRN numbers or <i>N</i> to create systemgenerated numbers.
08: Roll Links	Enter the <i>Y</i> to roll section links, otherwise enter <i>N</i> .
09: Roll Corequisites	Enter <i>Y</i> to roll section corequisites, otherwise enter <i>N</i> .
10: Roll Fees	Enter <i>Y</i> to roll section fees, otherwise enter <i>N</i> .
11: Roll Attributes	Enter <i>Y</i> to roll section attributes, otherwise enter <i>N</i> .
12: Roll Text	Enter <i>Y</i> to roll section text, otherwise enter <i>N</i> .
13: Roll Restrictions	Enter <i>Y</i> to roll class restrictions, otherwise enter <i>N</i> .
14: College Restrictions	Enter <i>Y</i> to roll college restrictions, otherwise enter <i>N</i> .
15: Major Restrictions	Enter <i>Y</i> to roll major restrictions, otherwise enter <i>N</i> .
16: Roll Level Restrictions	Enter <i>Y</i> to roll level restrictions, otherwise enter <i>N</i> .
17: Roll Reserved Seats	Enter <i>Y</i> to roll reserved seats, otherwise enter <i>N</i> .
18: Roll Cross List Data	Enter <i>Y</i> to roll cross list data, otherwise enter <i>N</i> .
19: Roll Campus Restrictions	Enter <i>Y</i> to roll campus restrictions, otherwise enter <i>N</i> .
20: Roll Contract	Enter <i>Y</i> to roll contract information, otherwise enter <i>N</i> .
Information	
21:Roll Schedule Override	Enter <i>Y</i> to roll schedule override information, otherwise
Information	enter N.
22: Roll Test Restricts and	Enter <i>Y</i> to roll test score restrictions and prerequisites,
Pre-reqs	otherwise enter N .
23: Roll Schedule Evaluation	Enter <i>Y</i> to roll schedule evaluation, otherwise enter <i>N</i> .



Lesson: Term Roll Process (Continued)

◀ Jump to TO

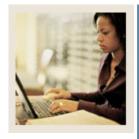
10 11

Click the **Exit** icon.

Procedure, continued

	T		
Step	Action		
6	Continue entering parameter values.		
	24: Roll Block Schedule	Enter <i>Y</i> to roll block schedule codes, otherwise enter <i>N</i> .	
	Codes		
	25: Roll CAPP Area	Enter <i>Y</i> to roll CAPP area prerequisite rules, otherwise	
	Prerequisites	enter N .	
	26: Roll Degree Restrictions	Enter <i>Y</i> to roll Degree restrictions, otherwise enter.	
	27: Roll Program	Enter <i>Y</i> to roll Program restrictions, otherwise enter <i>N</i> .	
	Restrictions		
	28: Roll Gradable	Enter <i>Y</i> to roll Gradable components, otherwise enter	
	Components	N.	
	29: Roll Partition Codes	Enter <i>Y</i> to roll partitions, otherwise enter <i>N</i> .	
	30: Roll Room Attributes	Enter <i>Y</i> to roll cross room definitions, otherwise enter	
		N.	
	31: Roll CRN Scheduler	Enter <i>Y</i> to roll CRN scheduler status codes, otherwise	
	Status Codes	enter N.	
	32: Roll Meeting Time Part	Enter <i>Y</i> to roll Meeting time Partition preferences,	
	Pref	otherwise enter <i>N</i> .	
	33: Roll Meeting Time	Enter <i>Y</i> to roll Meeting time room attribute preferences,	
	Room Attrib	otherwise enter <i>N</i> .	
	34: Roll Sub-Components	Enter <i>Y</i> to roll Gradable sub-components, otherwise	
		enter N.	
	35: Roll Section Syllabus	Enter <i>Y</i> to roll section syllabus, otherwise enter <i>N</i> .	
	36: Create Section Rules	Enter <i>R</i> to roll existing rules, <i>D</i> to Default rules,	
		otherwise enter <i>N</i> .	
	37: Roll by Part of Term	Enter part of term to roll, otherwise enter <i>N</i> .	
	(%=all)		
		Note: This is only applicable if Part of Term has been	
		defined.	
7	Perform a Next Block function to access the Submission block.		
8	Save the parameter set, if desired.		
9	Click the Save icon to execute the report.		

Select **Review Output** on the Options menu to review the file.



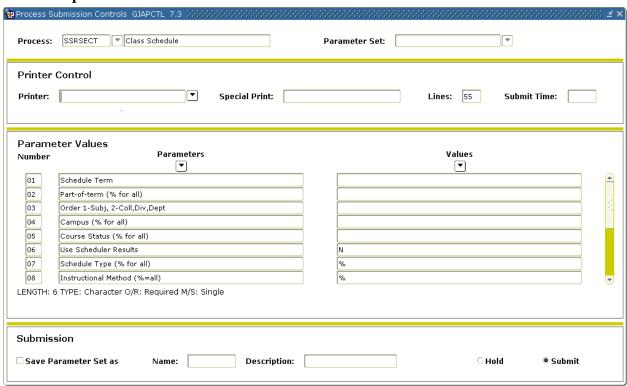
Lesson: Class Schedule Report

Jump to TOC

Purpose

The Class Schedule Report (SSRSECT) is used to print the schedule of classes for a term.

Banner report



Procedure

Follow these steps to run the Class Schedule Report.

Step	Action	
1	Access the Class Schedule Report (SSRSECT).	
2	Select the Next Block function.	
3	Enter the desired printer name in the Printer field.	
	Note: You can enter <i>DATABASE</i> to allow on-line viewing of the file and to enable the saving of the report to a shared folder on a designated network drive.	
4	Perform a Next Block function.	



Lesson: (Continued)

■ Jump to TOC

Procedure, continued

Step	Action
5	Enter the term in the Value field for Parameter 01: Schedule Term.
6	Enter a part of term value in the Value field for Parameter 02: Part-of-term.
7	Enter a value in the Value field for Parameter 03: Order-1-Subj.
8	Enter a campus in the Value field for Parameter 04: Campus.

Parameter	Value
05: Course Status	Enter a course status.
06: Use Scheduler	Enter <i>Y</i> to use the Scheduler Work Data in place of
Results.	Schedule Data.
07: Schedule Type	Enter a schedule type.
08: Instructional Method	Enter the instructional method.
09: Print Long Course	Enter <i>Y</i> to print the Long Course Title.
Title	
10: Print Long Section	Enter <i>Y</i> to print the Long Section Title.
Title	

9	Perform a Next Block function to access the Submission block.	
10	Save the parameter set, if desired.	
11	Click the Save icon to execute the report.	
12	Select Review Output on the <u>Options</u> menu to review the file.	
13	Click the Exit icon.	



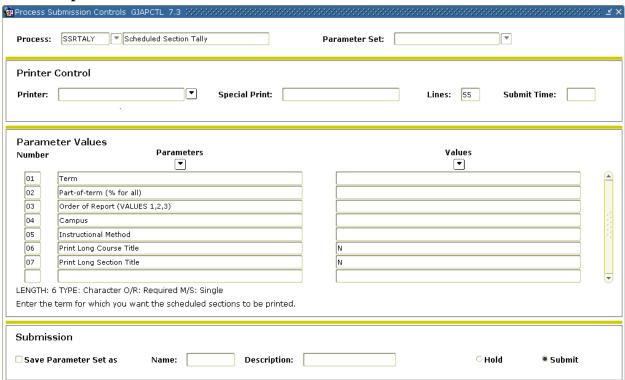
Lesson: Scheduled Section Tally Report

Jump to TOC

Purpose

The Scheduled Section Tally Report (SSRTALY) is used to list all the sections for a term, with enrollment counts and seats remaining.

Banner report



Procedure

Follow these steps to run the Scheduled Section Tally Report.

Step	Action	
1	Access the Scheduled Section Tally Report (SSRTALY).	
2	Select the Next Block function.	
3	Enter the desired printer name in the Printer field.	
	Note: You can enter <i>DATABASE</i> to allow on-line viewing of the file and to enable the saving of the report to a shared folder on a designated network drive.	
4	Select the Next Block function.	



Scheduled Section Tally Report (Continued) Lesson:



Procedure, continued

Step	Action
5	Enter the parameter values.

Parameter	Value
01: Term.	Enter the term
02: Part-of-term	Enter a part of term value.
03: Order of Report	Enter 1, 2, or 3.
04: Campus	Enter the.
05: Instructional Method	Enter the instructional method.
06: Print Long Course Title	Enter <i>Y</i> to print the Long Course Title.
07: Print Long Section Title	Enter <i>Y</i> to print the Long Section Title.

6	Perform a Next Block function to access the Submission block.	
7	Save the parameter set, if desired.	
8	Click the Save icon to execute the report.	
9	Select Review Output on the <u>Options</u> menu to review the file.	
10	Click the Exit icon.	



Lesson: Recalculate Academic Calendar

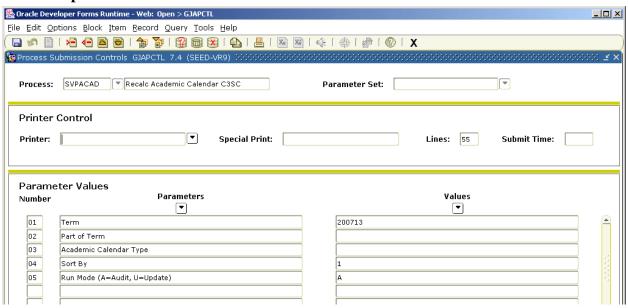
Process

Jump to TOC

Purpose

The Recalculate Academic Calendar Process (SVPACAD) is used to recalculate census and add/drop dates based on the Section Academic Calendar Rules (SSAACRL/SSAACCL)..

Banner report



Procedure

Follow these steps to run the Recalculate Academic Calendar Dates Process.

Step	Action	
1	Access the Recalculate Academic Calendar Dates Process (SVPACAD)	
2	Select the Next Block function.	
3	Enter the desired printer name in the Printer field.	
	Note: You can enter <i>DATABASE</i> to allow on-line viewing of the file and to enable the saving of the report to a shared folder on a designated network drive.	
4	Select the Next Block function.	



Lesson: Recalculate Academic Calendar

Process (Continued)



Procedure, continued

Step	Action	
5	Enter the parameter values.	
	Parameter	Value

Parameter	Value
01: Term.	Enter the term
02: Part-of-term	Enter a part of term value.
03: Academic Calendar Type	Enter the Calendar Type value.
04: Sort By	Enter 1, 2 or 3.
05: Run Mode	Enter A or U

6	Perform a Next Block function to access the Submission block.
7	Save the parameter set, if desired.
8	Click the Save icon to execute the report.
9	Select Review Output on the <u>Options</u> menu to review the file.
10	Click the Exit icon.



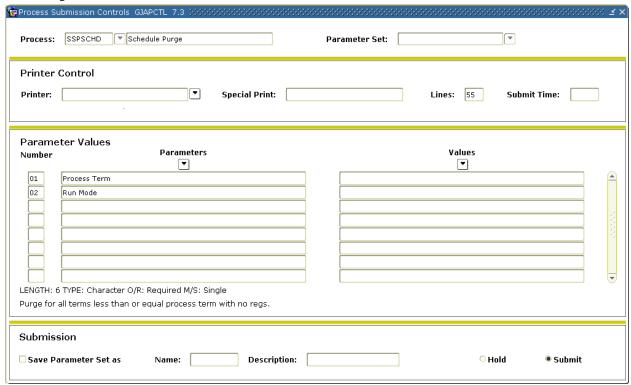
Lesson: Schedule Purge

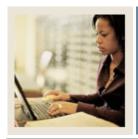
Jump to TOC

Purpose

The Schedule Purge Process (SSPSCHD) is used to purge the class schedule information based on term. Schedule information will not be deleted if outstanding registration information exists for the term. It is recommended that the Registration Purge (SFPREGS) be run prior to running SSPSCHD. A new summary section history record is created in the table SCRSECT. Columns in this table include: Subject Code, Course Number, Campus, Schedule Type, Term, Number of Sections Offered, Total Enrollment, Total Census Enrollment, and Activity Date. This history record will allow institutions to review the historical course section information in summary format.

Banner process





Lesson: Schedule Purge (Continued)

■ Jump to TOU

Procedure

Follow these steps to run the Schedule Purge Process (SSPSCHD).

Step	Action
1	Access the Schedule Purge Process (SSPSCHD).
2	Select the Next Block function.
3	Enter the desired printer name in the Printer field.
	Note: You can enter <i>DATABASE</i> to allow on-line viewing of the file and to enable the
	saving of the report to a shared folder on a designated network drive.
4	Select the Next Block function.
3	Enter the term in the Value field for Parameter 01: Process Term.
4	Enter the run mode in the Value field for Parameter 02: Run Mode.
5	Perform a Next Block function to access the Submission block.
6	Save the parameter set, if desired.
7	Click the Save icon to execute the report.
8	Select Review Output on the <u>Options</u> menu to review the file.
9	Click the Exit icon.



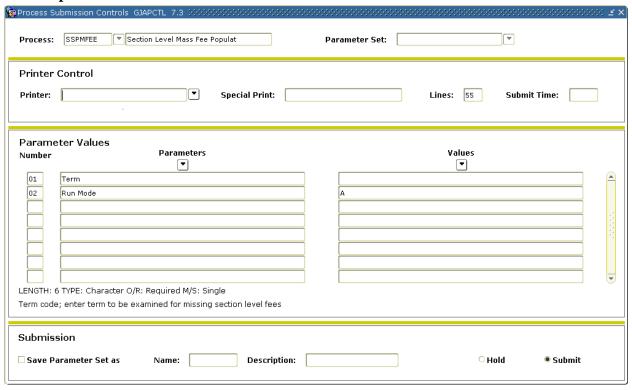
Lesson: Section Level Fee Mass Population Process

■ Jump to TOC

Purpose

The Section Level Fee Mass Population Process (SSPMFEE) is used to examine the section characteristics defined in SSARULE to determine the appropriate sections fees based on the characteristics, and insert the appropriate records in the SSRFEES table.

Banner process





Lesson: Section Level Fee Mass Population

Process (Continued)

⋖ Jump to TOC

Procedure

Follow these steps to run the Section Level Fee Mass Population Process (SSPMFEE).

Step	Action
1	Access the Section Level Fee Mass Population Process (SSPMFEE).
2	Select the Next Block function.
2	Enter the desired printer name in the Printer field.
	Note: You can enter <i>DATABASE</i> to allow on-line viewing of the file and to enable the
	saving of the report to a shared folder on a designated network drive.
4	Select the Next Block function.
3	Enter the term in the Value field for Parameter 01: Term.
4	Enter the run mode in the Value field for Parameter 02: Run Mode.
5	Perform a Next Block function to access the Submission block.
6	Save the parameter set, if desired.
7	Click the Save icon to execute the report.
8	Select Review Output on the Options menu to review the file.
9	Click the Exit icon.



Lesson: Schedule Open Learning Rule

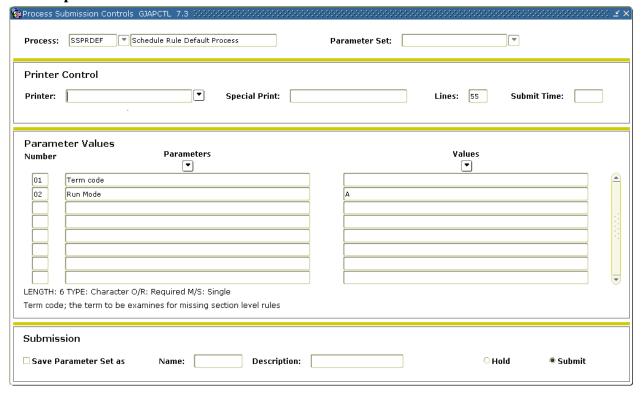
Default Process

Jump to TOC

Purpose

The Schedule Open Learning Rule Default Process (SSPRDEF) is used to default open learning rules for sections where the rules have been established after the sections were created. Open learning schedule records are only updated by this process when no existing rules have been defined in the SSRRSTS, SSRRFND, and SSREXTN tables.

Banner process





Lesson: Schedule Open Learning Rule

Default Process (Continued)

⋖ Jump to TOC

Procedure

Follow these steps to run the Schedule Open Learning Rule Default Process (SSPRDEF).

Step	Action
1	Access the Schedule Open Learning Rule Default Process (SSPRDEF).
2	Select the Next Block function.
2	Enter the desired printer name in the Printer field.
	Note: You can enter <i>DATABASE</i> to allow on-line viewing of the file and to enable the
	saving of the report to a shared folder on a designated network drive.
4	Select the Next Block function.
3	Enter the term in the Value field for Parameter 01: Term code.
4	Enter the run mode in the Value field for Parameter 02: Run Mode.
5	Perform a Next Block function to access the Submission block.
6	Save the parameter set, if desired.
7	Click the Save icon to execute the report.
8	Select Review Output on the <u>Options</u> menu to review the file.
9	Click the Exit icon.



Lesson: Summary

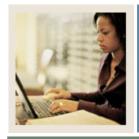
■ Jump to TOC

Let's review

As a result of completing this workbook, you have

- built and changed traditional and open learning course sections
- included this with the web training materials
- assigned a meeting time, room, and instructor
- linked and cross-listed course sections
- created blocks
- used reports and queries related to the Class Schedule module.

The appropriate personnel are now ready to build the sections and build the schedule for your institution.



Lesson: Self Check

Jump to TOC

Directions

Use the information you have learned in this workbook to complete this self-check activity.

Question 1

Which form is used to schedule a course section for a term?

Which field do you double-click in to access a list of existing courses?

Question 2

Which form is used to assign a meeting time, location, and an instructor to a course section that was scheduled?

Which option is selected to access the Meeting Time window?

Question 3

Which form is used to search for a faculty member to assign as an instructor for this scheduled course section?

Question 4

Which form do you access to reserve seats for this course?

Which option do you have to select to access the Reserved Seating window?

Question 5

Which form is used to view prerequisites that were entered on the Catalog level?

These prerequisites will default to what level?



Lesson: Self Check (Continued)

⋖ Jump to TOC

Question 6

Prerequisites can be defined on the Section Test Score and Pre-requisite Restrictions window as well as on the catalog level.

True or False

Question 7

Which form is used to create multiple sections of a course?

When performing a Rollback function to create an additional section, what will remain the same?

Question 8

What is the benefit of linking sections?



Lesson: Answer Key for Self Check

■ Jump to TOC

Question 1

Which form is used to schedule a course section for a term?

The Schedule Form (SSASECT).

Which field do you double-click in to access a list of existing courses?

The Subject field.

Question 2

Which form is used to assign a meeting time, location, and an instructor to a course section that was scheduled?

The Schedule Form (SSASECT).

Which option is selected to access the Meeting Time window?

The **Scheduled Meeting Times** option.

Question 3

Which form is used to search for a faculty member to assign as an instructor for this scheduled course section?

The Faculty/Advisory Query Form (SIAIQRY).

Question 4

Which form do you access to reserve seats for this course?

The Schedule Form (SSASECT).

Which option do you have to select to access the Reserved Seating window?

You must select the <u>Section Enrollment Info</u> option, then click the Detail icon to access the Reserved Seating window.



Lesson: Answer Key for Self Check

(Continued)

Jump to TOC

Question 5

Which form is used to view prerequisites that were entered on the Catalog level?

The Catalog Pre-requisite and Test Score Restrictions Form (SCAPREQ).

These prerequisites will default to what level?

These prerequisites will default to the Schedule level (SSAPREQ).

Question 6

Prerequisites can be defined on the Section Test Score and Pre-requisite Restrictions window as well as on the catalog level.

True

Question 7

Which form is used to create multiple sections of a course?

The Schedule Form (SSASECT).

When performing a Rollback function to create an additional section, what will remain the same?

The Term will remain the same.



Lesson: Overview

◀ Jump to TOC

Introduction

The purpose of this section is to provide reference materials related to the workbook.

Section contents

Overview	139
Setup Forms and Where Used	.140
Day-to-Day Forms and Setup Needed	.143
Forms Job Aid	.145



Lesson: Setup Forms and Where Used

◀ Jump to TOC

Guide

Use this table as a guide to the setup forms and the day-to-day forms that use them.

One-time setup forms

These validation forms are needed for Class Schedule; however, they are generally a one-time setup for the system.

Form Name	Code
Academic Calendar Type Validation	STVACCL
Day Attribute One Validation	STVATRA
Day Attribute Two - Five Validation	STVATRB – STVATRE
Institutional Type of Day Validation	STVDAYT
Department Code Validation	STVDEPT
Division Code Validation	STVDIVS
Evaluation Question Code Validation	STVEVAL
Taxonomy of Program Code Validation	STVTOPS
Term Control	SOATERM
Setting Up A Term	SOATERM
Open Learning Section Default Rules	SOAORUL
Schedule Processing Rules	SSARULE



Lesson: Setup Forms and Where Used

(Continued)

◀ Jump to TOC

Setup forms

Use this table as a guide to the setup forms and the day-to-day forms that use them.

Setup Form		Day-to-Day Form(s)	
Form Name	Code	Form Name	Code
Attendance Accounting Method	STVACCT	Schedule	SSASECT
Validation			
Attribute Validation	STVATTR	Schedule Detail	SSADETL
Block Code Validation	STVBLCK	Schedule Detail	SSADETL
		Block Schedule Control	SSABLCK
		General Student	SGASTDN
Building Code Validation	STVBLDG	Schedule	SSASECT
Campus Code Validation	STVCAMP	Schedule	SSASECT
		Schedule Detail	SSADETL
		General Student	SGASTDN
Class Code Validation	STVCLAS	Schedule	SSASECT
College Code Validation	STVCOLL	Schedule Detail	SSADETL
		General Student	SGASTDN
Course Status Code Validation	STVCSTA	Schedule	SSASECT
Day of Week Validation	STVDAYS	Schedule	SSASECT
Grading Mode Code Validation	STVGMOD	Schedule	SSASECT
_		Block Schedule Control	SSABLCK
Level Code Validation	STVLEVL	Schedule Detail	SSADETL
		Schedule	SSASECT
Major, Minor, Concentration	STVMAJR	General Student	SGASTDN
Code Validation		Schedule	SSASECT
Meeting Time Code Validation	STVMEET	Schedule	SSASECT
Part of Term Code Validation	STVPTRM	Schedule	SSASECT
		Block Schedule Control	SSABLCK
Room Status Codes	STVRMST	Schedule	SSASECT
Course Registration Status	STVRSTS	Block Schedule Control	SSABLCK
Code Validation			
Special Approval Code	STVSAPR	Schedule	SSASECT
Validation		Block Schedule Control	SSABLCK
Schedule Contract Code	STVSCCD	Schedule Detail	SSADETL
Validation			
Schedule Type Code Validation	STVSCHD	Schedule Detail	SSADETL
Session Code Validation	STVSESS	Schedule	SSASECT



Lesson: Setup Forms and Where Used

(Continued)

⋖ Jump to TOC

Setup forms, continued

Setup Form		Day-to-Day Form(s)	
Form Name	Code	Form Name	Code
Section Status Code Validation	STVSSTS	Schedule	SSASECT
Subject Code Validation	STVSUBJ	Schedule	SSASECT
		Schedule Pre-requisite and	SSAPREQ
		Test Score Restrictions	
		Schedule Detail	SSADETL
		Block Schedule Control	SSABLCK
Term Code Validation	STVTERM	Schedule	SSASECT
		Schedule Pre-requisite and	SSAPREQ
		Test Score Restrictions	
		Schedule Detail	SSADETL
		Block Schedule Control	SSABLCK
		General Student	SGASTDN
Test Code Validation	STVTESC	Schedule Pre-requisite and	SSAPREQ
		Test Score Restrictions	
Instructional Method	GTVINSM	Schedule	SSASECT
Validation Form		Schedule Detail	SSADETL
Duration Unit Validation Form	GTVDUNT		
Meeting Type Validation	GTVMTYP	Schedule	SSASECT



Lesson: Day-to-Day Forms and Setup

Needed

⋖ Jump to TOC

Guide

Use this table as a guide to the day-to-day forms and the setup forms needed for each.

Day-to-Day Form	Setup Forms Needed	
Schedule (SSASECT)	Term Code Validation (STVTERM)	
	Subject Code Validation (STVSUBJ)	
	Campus Code Validation (STVCAMP)	
	• Section Status Code Validation (STVSSTS)	
	 Instructional Method Validation (GTVINSM) 	
	 Grading Mode Code Validation (STVGMOD) 	
	• Session Validation (STVSESS)	
	• Special Approval Validation (STVSAPR)	
	Attendance Accounting Method Code	
	Validation (STVACCT)	
	Meeting Time Code Validation (STVMEET)	
	 Meeting Type Validation (GTVMTYP) 	
	Scheduling Status Code Validation	
	(GTVSCHS)	
	Building/Room Attributes (STVRDEF)	
Schedule Pre-requisite and Test Score	• Term Code Validation (STVTERM)	
Restrictions (SSAPREQ)	• Test Code Validation (STVTESC)	
	• Subject Code Validation (STVSUBJ)	
	Grade Code Maintenance (SHAGRDE)	
	Area Library (SMAALIB)	



Day-to-Day Forms and Setup Needed (Continued) Lesson:

Jump to TOC

Guide, continued

Day-to-Day Form	Setup Forms Needed
Schedule Detail (SSADETL)	Term Code Validation (STVTERM)
	Subject Code Validation (STVSUBJ)
	• Level Code Validation (STVLEVL)
	Detail Code Control (TSADETC)
	Section Fee Assessment Control
	(SSADFEE)
	College Code Validation (STVCOLL)
	Campus Code Validation (STVCAMP)
	Schedule Type Code Validation
	(STVSCHD)
	Instructional Method Validation
	(GTVINSM)
	 Degree Program Attribute Validation (STVATTR)
	Schedule Contract Code Validation
	(STVSCCD)
	Block Code Validation (STVBLCK)
Block Schedule Control (SSABLCK)	Term Code Validation (STVTERM)
	Block Code Validation (STVBLCK)
	Subject Code Validation (STVSUBJ)
	Grading Mode Code Validation
	(STVGMOD)
General Student (SGASTDN)	• Term Code Validation (STVTERM)
	Campus Code Validation (STVCAMP)
	College Code Validation (STVCOLL)
	Block Code Validation (STVBLCK)
	Major, Minor, Concentration Code Major, Minor, Concentration Code
	Validation (STVMAJR)
	Class Code Validation (STVCLAS) Code Validation (STVCLAS)
Day to Day Form	Level Code Validation (STVLEVL) Setum Former Needed
Day-to-Day Form Schedule Cross List Definition (SSAXLST)	Setup Forms Needed
Schedule Cross List Delimition (SSAXLS1)	Term Code Validation (STVTERM) Pleady Code Validation (STVPLCK)
	Block Code Validation (STVBLCK) Port of Tarm Code Validation (STVDTPM)
	Part of Term Code Validation (STVPTRM) Compute Code Validation (STVCAMP)
	Campus Code Validation (STVCAMP)



Lesson: Forms Job Aid

■ Jump to TO!

Guide

Use this table as a guide to the forms used in this workbook. The Owner column may be used as a way to designate the individual(s) responsible for maintaining a form.

Form Name	Form Description	Owner		
Validation Forms				
STVACCL	Academic Calendar Type Validation			
STVACCT	Attendance Accounting Method			
	Validation			
STVATRA	Day Attribute One Validation			
STVATRB - STVATRE	Day Attribute Two - Five Validation			
STVATTR	Attribute Validation			
STVBLCK	Block Code Validation			
STVBLDG	Building Code Validation			
STVCAMP	Campus Code Validation			
STVCLAS	Class Code Validation			
STVCOLL	College Code Validation			
STVCSTA	Course Status Code Validation			
STVDAYS	Day of Week Validation			
STVDAYT	Institutional Type of Day Validation			
STVDEPT	Department Code Validation			
STVDIVS	Division Code Validation			
STVEVAL	Evaluation Question Code Validation			
STVFCNT	Faculty Contract Type Code Validation			
STVFCST	Faculty Status Code Validation			
STVGMOD	Grading Mode Code Validation			
STVLEVL	Level Code Validation			
STVMAJR	Major, Minor, Concentration Code			
	Validation			
STVMEET	Meeting Time Code Validation			
STVPTRM	Part of Term Code Validation			
STVRMST	Room Status Codes			
STVRSTS	Course Registration Status Code			
	Validation			
STVSAPR	Special Approval Code Validation			
STVSCCD	Schedule Contract Code Validation			
STVSCHD	Schedule Type Code Validation			



Lesson: Forms Job Aid (Continued)

◀ Jump to TOC

Guide, continued

Form Name	Form Description	Owner
Validation Forms		
STVSESS	Session Code Validation	
STVSSTS	Section Status Code Validation	
STVSUBJ	Subject Code Validation	
STVTERM	Term Code Validation	
STVTESC	Test Code Validation	
STVTOPS	Taxonomy of Program Code Validation	
GTVINSM	Instructional Method Validation Form	
GTVDUNT	Duration Unit Validation Form	
GTVMTYP	Meeting Type Validation	
Rules Forms		
SOATERM	Term Control	
SOATERM	Setting Up A Term	
SSAACRL	Schedule Academic Calendar Rules	
SOAORUL	Open Learning Section Default Rules	
SSARULE	Schedule Processing Rules	
Day-to-Day Forms		
SSASECT	Schedule	
SSAACCL	Schedule Calendar Form	
SSAPREQ	Schedule Pre-requisite and Test Score	
	Restrictions	
SSADETL	Schedule Detail	
SSABLCK	Block Schedule Control	
SGASTDN	General Student	
SSAXLST	Schedule Cross List Definition	
Reports and Processes		
SSRROLL	Term Roll Process	
SSRSECT	Class Schedule Report	
SSRTALY	Scheduled Section Tally Report	
SSPSCHD	Schedule Purge	
SSPMFEE	Section Level Fee Mass Population	
	Process	
SSPRDEF	Schedule Open Learning Rule Default	
	Process	



Release Date

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This workbook was last updated on 1/15/2009.