

Looking into the Crystal Ball



How Changes in the Economic and Tax Landscape Could Affect Your Assets, Retirement and Estate Plans.

THE ECONOMIC LANDSCAPE IS SHIFTING BENEATH OUR FEET, AND SO ARE MANY FACTORS THAT COULD AFFECT OUR CURRENT ASSETS, RETIREMENT AND ESTATE PLANS.

JOIN US FOR AN AFTERNOON SESSION WITH MEMBERS OF THE FOOTHILL-DE ANZA PROFESSIONAL ADVISORS ROUNDTABLE, A VOLUNTEER ORGANIZATION OF LEGAL, TAX AND FINANCIAL EXPERTS WHO WILL HELP UNRAVEL SOME OF THE MYSTERIES SURROUNDING INCOME AND ESTATE TAXES, SOCIAL SECURITY, INVESTMENT VEHICLES, WILLS & TRUSTS, AND CHARITABLE PLANNING.

WE WILL LEAVE TIME FOR QUESTIONS REGARDING HOW TO KEEP MORE OF WHAT YOU HAVE, AS WELL AS GIVE TO PEOPLE AND ORGANIZATIONS YOU CARE FOR AND SUPPORT.

Wednesday, September 23RD, 2009

2:00PM – 4:30PM

**Los Altos Golf and Country Club
1560 Country Club Drive
Los Altos, CA 94024**

PLEASE RESPOND TO THE FOOTHILL-DE ANZA FOUNDATION AT (650) 949-6230 OR AT FOUNDATION@FHDA.EDU BY SEPTEMBER 16 IF YOU WOULD LIKE TO ATTEND.